

สรุปผลการดำเนินงานประกอบงบ 4Q64F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	4Q64F	%qoq	%yoy	4Q64A	%yoy	3Q64	4Q63	2564	2565F		2566F
AGRI	2,706	-24%	-58%	1,614	-75%	3,584	6,383				
GFPT	8	na	-98%		na	(87)	462	162	855	1,055	BUY
NER	525	19%	25%		na	440	422	1,610	1,890	2,078	BUY
STA	2,173	-33%	-60%	1,614	-71%	3,231	5,499	15,847	4,330	4,123	Switch
FOOD	4,095	na	-51%	-	na	(3,893)	8,294				
CPF	2,019	na	-68%		na	(5,374)	6,409	8,321	15,532	17,082	BUY
TFG	186	na	-57%		na	(456)	428	606	1,912	1,988	BUY
TU	1,890	-2%	30%		na	1,937	1,457	7,612	7,871	8,445	BUY
PERSONAL	2,813	-38%	-67%	1,840	-78%	4,533	8,520				
STGT	2,813	-38%	-67%	1,840	-78%	4,533	8,520	23,704	5,103	4,283	SELL
BANK	1,630	4%	0%	1,791	9%	1,560	1,636				
TISCO	1,630	4%	0%	1,791	9%	1,560	1,636	6,781	7,118	7,425	BUY
FINANCE	4,515	15%	4%	2,258	-48%	3,934	4,349				
AEONTS	923	36%	-9%	815	-19%	678	1,009	3,875	4,208	4,740	BUY
ASK	343	9%	55%	343	56%	314	221	1,203	1,641	1,974	BUY
BAM	803	39%	1%		na	576	795	2,657	3,158	3,487	BUY
JMT	400	14%	21%		na	352	330	1,303	2,040	2,758	BUY
MTC	1,247	4%	-9%	1,100	-20%	1,201	1,370	4,945	5,154	5,980	Switch
TIDLOR	799	-2%	28%		na	813	623	3,031	3,893	4,877	BUY
PACKAGING	1,818	0%	19%	2,116	39%	1,824	1,526				
SCGP	1,790	1%	20%	2,116	42%	1,781	1,486	8,294	10,243	11,990	BUY
SFLEX	28	-35%	-31%		na	43	40	149	160	172	BUY
STEEL	460	-40%	16%	161	-59%	764	397				
MCS	300	-29%	34%		na	422	224	1,287	1,000	1,094	BUY
TMT	160	-53%	-8%	161	-7%	341	173	1,589	802	905	Switch
PETRO	11,544	-15%	na	3,248	-59%	13,553	7,861				
IVL	6,822	4%	368%		na	6,548	1,456	27,719	30,427	33,516	BUY
PTTGC	4,722	-33%	-26%	3,248	-49%	7,005	6,405	44,982	27,427	29,013	BUY
CONMAT	12,684	26%	29%	10,309	5%	10,060	9,816				
DCC	393	7%	9%	388	7%	366	362	1,700	1,753	1,811	BUY
DRT	96	-19%	1%		na	119	95	589	589	617	Switch
SCC	8,893	30%	11%	8,307	3%	6,817	8,047	47,174	45,194	50,327	BUY
SCCC	708	5%	-24%	1,063	14%	676	932	4,248	3,477	3,671	BUY
TASCO	647	71%	-19%	552	-31%	378	794	2,220	1,919	2,078	Switch
TPIPL	1,653	37%	na		na	1,208	(233)	5,817	3,111	3,005	BUY
VNG	294	-41%	na		na	495	(181)	1,218	1,332	1,368	BUY
CONS	318	7%	482%	-	na	298	55				
CK	36	-87%	na		na	275	(112)	819	1,334	1,600	BUY
NWR	(15)	na	na		na	(57)	(293)	(632)	59	148	Switch
PYLON	18	5360%	-32%		na	0	27	58	250	296	BUY
SEAFCO	(19)	na	na		na	(57)	(35)	(41)	75	173	Switch
STEC	298	119%	-36%		na	136	468	633	1,144	1,369	BUY
PROP	9,617	54%	-5%	1,832	-82%	6,237	10,159				
AP	970	-6%	3%		na	1,031	942	4,519	4,517	4,785	BUY
CPN	1,809	689%	-10%		na	229	2,017	7,141	9,282	11,463	BUY
LALIN	368	9%	-4%		na	339	382	1,381	1,468	1,636	BUY
LH	1,757	34%	-25%		na	1,308	2,357	6,678	8,057	8,742	BUY
LPN	67	153%	-90%	263	-61%	26	667	302	665	720	SELL
ORI	787	11%	22%		na	709	642	3,173	3,543	3,796	BUY
PSH	976	195%	18%	988	19%	331	829	2,353	2,928	2,985	Switch
SC	583	7%	27%	581	27%	545	457	2,062	2,249	2,429	BUY
SPALI	2,300	34%	23%		na	1,720	1,865	6,491	6,405	6,639	BUY
ENERG	21,710	12%	27%	22,084	29%	19,298	17,162				
BGRIM	172	-62%	-70%		na	447	576	2,252	2,483	3,904	BUY
BPP	608	2%	-49%		na	596	1,201	3,372	3,698	4,092	Switch
GPSC	1,404	-25%	-4%	1,168	-20%	1,875	1,458	7,319	6,678	7,671	BUY
GULF	2,897	82%	57%	3,043	65%	1,588	1,844	7,524	13,956	15,423	BUY
IRPC	2,170	1%	35%	2,194	36%	2,155	1,608	14,505	5,113	5,390	BUY
PTTEP	8,877	-7%	251%	10,645	321%	9,545	2,527	38,864	42,494	43,568	BUY
TOP	4,901	138%	-32%	5,033	-31%	2,063	7,257	12,578	7,117	7,484	BUY
TTW	681	-27%	-1%		na	931	690	3,170	3,237	3,347	BUY
UBE	122	25%	na		na	97	-	326	438	615	BUY
COMMERCIAL	8,505	315%	-2%	9,488	10%	2,048	8,664				
CPALL	2,200	47%	-38%		na	1,493	3,573	8,116	16,109	20,088	BUY
CRC	2,349	na	122%		na	(2,241)	1,056	37	6,366	7,670	BUY
DOHOME	355	4%	65%	333	55%	340	215	1,818	2,035	2,286	BUY
HMPRO	1,585	82%	3%		na	870	1,545	5,250	6,005	6,850	BUY
MAKRO	2,005	28%	-6%	9,094	327%	1,572	2,130	13,883	13,442	18,249	BUY
RS	(50)	na	na		na	(0)	103	143	600	770	RIIY

สรุปผลการวิเคราะห์ประกอบการงวด 4Q64F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	4Q64F	%qoq	%yoy	4Q64A	%yoy	3Q64	4Q63	2564	2565F		2566F
SPVI	61	326%	47%	61	45%	14	42	126	145	163	BUY
HELTH	2,299	-8%	-4%	-	na	2,509	2,388				
BDMS	2,299	-8%	-4%		na	2,509	2,388	7,601	9,086	9,748	BUY
MEDIA	534	-74%	-69%	320	-81%	2,067	1,708				
BEC	240	68%	-10%	295	10%	143	268	707	839	1,032	BUY
MAJOR	57	-97%	-83%	100	-69%	1,819	328	1,568	793	1,006	BUY
PLANB	105	na	-25%		na	(54)	140	18	765	876	BUY
ONEE	217	29%	-17%		na	168	260	840	924	1,086	BUY
VGI	(85)	na	na	(76)	na	(9)	713	6	590	1,308	Switch
TOURISM	(300)	na	na	-	na	(623)	(474)				
ERW	(300)	na	na		na	(623)	(474)	(1,975)	(1,091)	200	BUY
TRANS	(3,360)	na	na	(4,272)	na	(5,157)	(3,442)				
AOT	(3,360)	na	na	(4,272)	na	(5,157)	(3,442)	(16,322)	(5,987)	13,150	BUY
ETRON	2,416	4%	17%	3,370	63%	2,316	2,064				
DELTA	1,380	16%	-13%	2,096	33%	1,191	1,582	6,699	7,990	9,305	SELL
KCE	736	22%	93%	701	84%	604	381	2,426	3,508	4,200	BUY
SVI	300	-42%	195%	574	463%	521	102	1,408	1,213	1,302	BUY
ICT	9,264	0%	-7%	9,701	-3%	9,266	9,954				
ADVANC	6,677	5%	-7%	6,863	-4%	6,374	7,164	26,923	27,851	29,189	BUY
DTAC	701	-16%	149%	171	-39%	832	281	3,357	3,670	3,779	BUY
INTUCH	2,561	-4%	-4%	2,612	-2%	2,662	2,666	10,748	10,975	11,299	BUY
TRUE	(675)	na	na	54	na	(603)	(157)	(2,159)	(1,714)	363	BUY
MAI	39	-45%	17%	40	19%	71	33				
INSET	39	-45%	17%	40	19%	71	33	171	196	220	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * ใหม่