

Warrant Corner

As of : 29 June 2022

Warrant	Final Exercise Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
7UP-W4	9 Aug 22	0.000	1.00000	1.000	0.02	1.01	0.07	0.94	nm.	-98%	50.50	nm.	-100%	nm.	50.50	98%	End of Jun
AIE-W2	4 May 23	1.000	1.00000	0.250	0.60	3.72	0.16	0.57	0.63	-9%	1.55	0.94	-10%	1.46	1.09	9%	31 Mar 22, 30 Sept 22 and 4 May 23
AIT-W2	12 Jan 24	2.000	1.00000	1.000	3.38	6.05	0.33	2.70	3.37	-11%	1.79	0.89	-7%	1.59	1.12	11%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.16	0.33	0.17	0.13	0.18	2%	2.21	0.92	1%	2.04	0.98	-2%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.11	0.33	0.09	0.00	0.09	55%	3.00	0.62	17%	1.86	0.65	-55%	End of Mar, Jun, Sept and Dec
ALL-W1	17 Aug 22	1.273	1.00000	2.200	0.18	1.08	0.17	0.00	0.04	25%	13.20	0.22	440%	2.94	0.80	-25%	End of Mar and Sept
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.29	1.25	0.17	0.00	0.19	55%	4.31	0.50	35%	2.17	0.64	-55%	End of Quarter
APURE-W3	27 Dec 24	6.962	1.00000	1.005	0.90	5.55	0.33	0.00	0.90	42%	6.20	0.51	15%	3.16	0.71	-42%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.05	0.58	0.33	0.00	0.04	116%	11.60	0.30	49%	3.44	0.46	-116%	31 May 2024
AQ-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.02	0.33	0.00	0.01	77%	2.14	0.67	26%	1.43	0.57	-77%	22, 31 Mar 23, 30 Jun 23, 29 Sep 23, 29 Dec 23, 29 Mar 24, 2
AS-W2	24 Jan 24	3.500	1.00000	1.000	10.80	14.10	0.09	9.62	9.83	1%	1.31	0.92	1%	1.21	0.99	-1%	Every 25 Jun and 25 Dec
ASW-W1	18 May 24	12.000	1.00000	1.000	1.15	8.00	0.25	0.00	0.82	64%	6.96	0.37	30%	2.61	0.61	-64%	Every 18 of May and Nov
BANPU-W4	30 Sep 22	5.000	1.00000	1.000	6.45	12.50	0.20	6.00	7.24	-8%	1.94	0.99	-29%	1.92	1.09	8%	30 Sep 2022
BANPU-W5	30 Sep 23	7.500	1.00000	1.000	3.52	12.50	0.20	4.00	4.88	-12%	3.55	0.87	-10%	3.10	1.13	12%	30 Sep 2022
BCPG-W1	13 Nov 22	8.000	1.00000	1.000	2.90	10.90	0.00	2.89	3.12	0%	3.76	0.87	0%	3.27	1.00	0%	20, Jul 20, Oct 20, 2021, Jan 20, Apr 20, Jul 20 and Oct 20, 20
BCPG-W2	13 Nov 23	8.000	1.00000	1.000	3.60	10.90	0.03	2.81	3.78	6%	3.03	0.77	5%	2.34	0.94	-6%	Jan 20, Apr 20, Jul 20 and Oct 20, 2023
BC-W1	29 Aug 23	3.130	1.00000	1.021	0.52	1.77	0.15	0.00	0.11	106%	3.48	0.27	85%	0.94	0.49	-106%	Every end of Quarter
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	4.80	12.90	0.07	2.70	5.23	15%	2.69	0.81	7%	2.17	0.87	-15%	Every 15 of May and Nov
BIOTEC-W1	30 Sep 22	0.500	1.00000	1.000	0.56	1.20	0.27	0.51	0.67	-12%	2.14	1.00	-39%	2.14	1.13	12%	End of Quarter
BIZ-W1	2 Nov 22	4.667	1.00000	1.500	1.25	4.60	0.09	0.00	0.67	20%	5.52	0.52	68%	2.85	0.84	-20%	2 May 2022 and 2 Nov 2022
BKD-W2	30 Nov 22	4.877	1.00000	1.025	0.14	2.88	0.25	0.00	0.02	74%	21.09	0.08	272%	1.74	0.57	-74%	End of Nov
BM-W2	24 Jun 23	1.000	1.00000	1.000	2.74	3.84	0.19	2.29	2.81	-3%	1.40	0.99	-3%	1.39	1.03	3%	24 Dec 21, 24 Jun 22, 24 Dec 22 and 24 Jun 23
BROOK-W6	12 Jul 24	0.590	1.00000	1.101	0.24	0.59	0.24	0.00	0.17	37%	2.71	0.66	17%	1.79	0.73	-37%	End of Quarter
BROOK-W7	12 Jul 26	1.180	1.00000	1.102	0.27	0.59	0.07	0.00	0.11	142%	2.41	0.40	24%	0.96	0.41	-142%	End of Quarter
BTS-W6	5 Sep 22	9.900	1.00000	1.000	0.13	8.70	0.05	0.00	0.32	15%	66.92	0.31	115%	20.86	0.87	-15%	End of Quarter
BTS-W7	7 Nov 24	11.900	1.00000	1.000	0.39	8.70	0.09	0.00	1.47	41%	22.31	0.46	16%	10.17	0.71	-41%	End of Quarter
BTS-W8	21 Nov 26	14.900	1.00000	1.000	0.34	8.70	0.17	0.00	1.58	75%	25.59	0.44	14%	11.19	0.57	-75%	End of Quarter
B-W6	16 Aug 23	0.602	1.00000	1.097	0.15	0.49	0.09	0.00	0.08	51%	3.58	0.50	44%	1.81	0.66	-51%	30 Sept 22, 31 Mar 22, 30 Sept 22, 31 Mar 23 and 16 Aug 23
B-W7	17 Mar 24	0.990	1.00000	1.000	0.09	0.49	0.16	0.00	0.04	120%	5.44	0.28	58%	1.51	0.45	-120%	31 May 22, 30 Nov 22, 31 May 23, 31 Nov 23 and 15 Mar 24
CEN-W5	12 May 26	2.140	1.00000	1.000	1.07	3.14	0.33	0.67	1.15	2%	2.93	0.73	1%	2.15	0.98	-2%	#N/A
CGD-W5	22 Apr 23	1.000	1.00000	1.000	0.09	0.45	0.17	0.00	0.01	142%	5.00	0.08	197%	0.41	0.41	-142%	End of Jun and Dec
CGH-W4	30 May 24	1.250	1.00000	1.000	0.21	0.96	0.20	0.00	0.18	52%	4.57	0.56	24%	2.55	0.66	-52%	End of May and Nov
CHAYO-W2	22 Jun 23	9.599	1.00000	1.067	3.54	11.50	0.18	1.67	3.42	12%	3.47	0.79	13%	2.74	0.89	-12%	End of Quarter
CI-W2	31 May 24	1.000	1.00000	1.000	0.00	0.77	0.00	0.00	0.16	30%	nm.	0.53	15%	nm.	0.77	-30%	#N/A
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.48	1.75	0.09	0.04	0.46	25%	3.65	0.64	12%	2.32	0.80	-25%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	0.00	6.75	0.00	1.75	3.16	-26%	nm.	0.81	-10%	nm.	1.35	26%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W5	29 Sep 23	3.500	1.00000	1.000	0.88	2.90	0.09	0.00	0.45	51%	3.30	0.50	39%	1.66	0.66	-51%	Sept 30, 2022 and Sept 29, 2023
DIMET-W4	29 Sep 23	0.468	1.00000	1.068	0.14	0.52	0.30	0.04	0.14	15%	3.97	0.77	12%	3.05	0.87	-15%	End of Mar, Jun, Sept and Dec
DITTO-W1	20 May 25	40.000	1.00000	1.000	28.25	55.25	0.14	13.07	26.04	24%	1.96	0.85	8%	1.66	0.81	-24%	End of Mar, Jun, Sept and Dec
DOD-W2	30 Nov 23	18.000	1.00000	1.000	0.41	6.00	0.33	0.00	0.07	207%	14.63	0.08	120%	1.19	0.33	-207%	End of May and Nov
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.51	1.77	0.17	0.00	0.41	42%	3.47	0.62	20%	2.15	0.71	-42%	Every 20 of Mar, Jul and Nov
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.19	0.76	0.43	0.00	0.22	48%	5.93	0.63	16%	3.76	0.67	-48%	Mar 10, 2025 (1 time)
EFORL-W5	31 May 23	1.000	1.00000	1.000	0.21	0.60	0.04	0.00	0.03	102%	2.86	0.23	114%	0.67	0.50	-102%	30 Jun 22, 30 Sep 22, 30 Dec 22 and 31 May 23
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.18	0.60	0.02	0.00	0.02	347%	3.33	0.13	67%	0.45	0.22	-347%	30 Jun 22, 30 Sep 22, 30 Nov 22, 31 May 23, 31 May 24, 30 Nov 24 and 31 May 25
EKH-W1	14 Nov 24	6.058	1.00000	1.040	1.58	7.65	0.20	1.32	2.53	-1%	5.04	0.72	0%	3.64	1.01	1%	End of May and Nov
EMC-W6	15 Oct 23	0.150	1.00000	1.000	0.07	0.21	0.33	0.04	0.07	5%	3.00	0.89	4%	2.67	0.95	-5%	Every 15 of Apr and Oct
ERW-W3	14 Jun 24	3.000	1.00000	1.000	1.09	3.98	0.07	0.91	1.58	3%	3.65	0.81	1%	2.97	0.97	-3%	14 Jun 24
EVER-W4	30 Sep 23	1.000	1.00000	1.000	0.09	0.29	0.25	0.00	0.00	276%	3.22	0.05	187%	0.15	0.27	-276%	14 Jun 24, 30 Sep 22, 30 Dec 22, 31 Mar 23, 30 Jun 23 and 29 Sep 23
FLOYD-W1	30 May 24	2.000	1.00000	1.000	0.44	1.46	0.20	0.00	0.27	67%	3.32	0.54	31%	1.79	0.60	-67%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.00	0.24	0.10	0.00	0.03	108%	nm.	0.39	28%	nm.	0.48	-108%	End of Jun and Dec
GLOCON-W5	31 Mar 24	1.500	1.00000	1.000	0.22	0.98	0.14	0.00	0.13	76%	4.45	0.44	38%	1.95	0.57	-76%	End of Mar, Jun, Sept and Dec
HEMP-W2	27 Feb 24	15.000	1.00000	1.000	0.89	7.85	0.33	0.00	0.52	102%	8.82	0.31	53%	2.73	0.49	-102%	End of every Quarter
ICN-W1	30 Nov 23	1.000	1.00000	1.000	2.44	3.70	0.15	2.29	2.40	-7%	1.52	0.91	-5%	1.38	1.08	7%	End of Mar and Sept
III-W1	13 May 23	6.000	1.00000	1.000	8.05	14.30	0.16	6.98	8.14	-2%	1.78	0.97	-2%	1.72	1.02	2%	Every 6 months from the issuance of warrant
INSET-W1	24 Oct 23	2.000	1.00000	1.000	2.48	4.78	0.21	2.20	2.65	-6%	1.93	0.94	-5%	1.81	1.07	6%	End of Mar and Sept
IP-W1	30 Sep 23	25.000	1.00000	1.000	4.30	18.70	0.06	0.00	2.50	57%	4.35	0.45	43%	1.95	0.64	-57%	End of Quarter
ITEL-W3	14 Apr 23	3.300	1.00000	1.000	1.23	4.56	0.17	1.05	1.48	-1%	3.71	0.87	-1%	3.23	1.01	1%	End of Mar, Jun, Sept and Dec
JCKH-W1	15 Jul 24	0.250	1.00000	1.000	0.18	0.18	0.11	0.00	0.04	139%	1.00	0.57	53%	0.57	0.42	-139%	End of Mar, Jun, Sept and Dec
JCK-W6	12 Nov 22	2.000	1.00000	1.000	0.05	0.56	0.27	0.00	0.00	266%	11.20	0.00	3155%	0.00	0.27	-266%	End of Mar, Jun, Sept and Dec
JMART-W4	18 Jun 24	13.272	1.00000	1.130	45.25	55.00	0.03	45.93	45.14	-3%	1.37	0.94	-2%	1.29	1.03	3%	End of Mar, Jun, Sept and Dec

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As of : 29 June 2022

Warrant	Final Exercise Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
JMART-W5	26 Jul 25	62.225	1.00000	1.125	14.60	55.00	0.04	0.00	17.33	37%	4.24	0.59	11%	2.48	0.73	-37%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	90.000	1.00000	1.000	16.00	75.75	0.05	0.00	19.71	40%	4.73	0.60	14%	2.82	0.71	-40%	End of Quarter
J-W2	7 Jun 24	6.250	1.00000	1.000	1.79	4.08	0.03	0.00	0.63	97%	2.28	0.43	42%	0.99	0.51	-97%	7 Jun 2024
J-W3	5 Jun 26	9.000	1.00000	1.000	1.68	4.08	0.03	0.00	0.77	162%	2.43	0.42	28%	1.03	0.38	-162%	30 Sep 2022 and 5 Jun 2026
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.36	2.44	0.15	0.00	0.42	30%	6.78	0.50	15%	3.39	0.77	-30%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
K-W1	11 Oct 22	1.000	1.00000	1.000	0.41	1.61	0.21	0.48	0.58	-12%	3.93	0.99	-37%	3.87	1.14	12%	End of Quarter
KWM-W1	4 Jul 23	1.500	1.00000	1.000	1.15	2.72	0.16	1.03	1.20	-3%	2.37	0.91	-3%	2.15	1.03	3%	4 Jan 22, 4 Jul 22, 4 Jan 23 and 4 Jul 23
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.93	2.12	0.08	0.11	0.77	38%	2.28	0.74	13%	1.69	0.72	-38%	Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.15	0.64	0.18	0.00	0.10	160%	5.52	0.36	35%	1.97	0.39	-160%	End of Quarter
MBK-W1	15 Nov 23	2.735	1.00000	1.097	13.90	15.70	0.02	13.98	14.37	-2%	1.24	1.00	-1%	1.24	1.02	2%	Every 15 of month
MBK-W2	15 May 24	2.825	1.00000	1.062	13.50	15.70	0.02	13.41	13.88	-1%	1.24	1.00	-1%	1.23	1.01	1%	Every 15 of month
MBK-W3	15 Nov 24	2.913	1.00000	1.030	12.90	15.70	0.02	12.91	13.43	-2%	1.25	1.00	-1%	1.25	1.02	2%	Every 15 of month
MBK-W4	15 May 25	3.000	1.00000	1.000	12.40	15.70	0.04	12.21	13.02	-2%	1.27	0.99	-1%	1.26	1.02	2%	Every 15 of month
META-W5	31 Oct 23	1.000	1.00000	1.000	0.13	0.48	0.13	0.00	0.02	135%	3.69	0.20	89%	0.76	0.42	-135%	Oct 29,2021, Oct 31,2022 and Oct 31,2023
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.04	0.48	0.20	0.00	0.01	221%	12.00	0.13	81%	1.52	0.31	-221%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W4	12 Jul 22	1.534	1.00000	1.434	0.00	0.91	0.10	0.00	0.00	69%	nm.	0.00	233021406%	nm.	0.59	-69%	At the End of Mar, Jun, Sep, Dec
MILL-W6	23 May 24	1.326	1.00000	1.131	0.21	0.91	0.16	0.00	0.15	66%	4.90	0.46	31%	2.27	0.60	-66%	End of Jun and Dec
MINT-W7	31 Jul 23	21.600	1.00000	1.000	12.00	34.25	0.03	12.22	14.60	-2%	2.85	0.89	-2%	2.55	1.02	2%	Every 15 of Feb, May, Aug and Nov
MINT-W8	5 May 23	28.000	1.00000	1.000	5.60	34.25	0.03	6.06	9.68	-2%	6.12	0.77	-2%	4.73	1.02	2%	Every 15 of Feb, May, Aug and Nov
MINT-W9	15 Feb 24	31.000	1.00000	1.000	4.10	34.25	0.03	3.15	10.52	2%	8.35	0.72	2%	6.00	0.98	-2%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.14	1.20	0.20	0.00	0.06	162%	8.57	0.21	64%	1.78	0.38	-162%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
MORE-W2	21 Oct 22	2.000	1.00000	1.000	0.18	1.94	0.08	0.00	0.19	12%	10.78	0.54	45%	5.82	0.89	-12%	Oct 21,2021 and Oct 21,2022
MVP-W1	6 Jul 23	1.153	1.00000	1.041	2.58	3.78	0.15	2.31	2.75	-4%	1.53	1.00	-4%	1.52	1.04	4%	30 Sep 21, 30 Dec 21, 30 Jun 22, 30 Dec 22 and 6 Jul 23
NCAP-W1	21 Dec 23	7.000	1.00000	1.000	0.00	5.05	0.00	0.00	0.74	39%	nm.	0.44	25%	nm.	0.72	-39%	#N/A
NDR-W2	4 May 24	3.500	1.00000	1.000	0.34	2.70	0.20	0.00	0.45	42%	7.94	0.52	21%	4.13	0.70	-42%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.04	0.33	0.00	0.01	50%	4.00	0.61	24%	2.46	0.67	-50%	3 May 2024
NEX-W2	19 May 23	1.000	1.00000	1.560	17.80	17.70	0.17	21.56	24.67	-30%	1.55	1.00	-33%	1.55	1.43	30%	19 May 2023
NOBLE-W2	12 Jan 24	7.597	1.00000	1.053	0.53	4.70	0.21	0.00	0.30	72%	9.34	0.25	42%	2.36	0.58	-72%	End of Jun and Dec
NRF-W1	26 May 23	10.000	1.00000	1.000	1.00	6.25	0.05	0.00	0.34	76%	6.25	0.25	87%	1.56	0.57	-76%	15 Dec 2021, 15 Jun 2022, 15 Dec 2022 and 26 May 2023
NUSA-W4	17 May 23	0.881	1.00000	1.135	0.40	1.31	0.16	0.41	0.54	-6%	3.72	0.90	-7%	3.33	1.06	6%	End of May and Nov
OTO-W1	29 Nov 24	3.000	1.00000	1.000	3.72	14.00	0.33	7.33	8.76	-52%	3.76	1.00	-26%	3.75	2.08	52%	31 May 2023 and 29 Nov 2024
PACE-W2	22 Feb 23	2.000	1.00000	1.000	0.00	0.00	0.15	0.00	nm.	nm.	nm.	nm.	nm.	0.00	nm.	nm.	First on 21 Feb 2020, then end of Jun and Dec till maturity
PACE-W3	29 Aug 22	0.250	1.00000	1.000	0.00	0.00	0.08	0.00	nm.	nm.	nm.	nm.	nm.	0.00	nm.	nm.	At the End of Mar, Jun, Sep, Dec
PIMO-W2	11 May 23	1.750	1.00000	1.000	1.71	3.90	0.20	1.72	2.07	-11%	2.28	0.97	-13%	2.22	1.13	11%	27 Jan 22, 27 Jul 22, 27 Jan 23 and 11 May 23
PJW-W1	18 Jul 24	3.000	1.00000	1.000	1.16	3.78	0.25	0.59	1.15	10%	3.26	0.72	5%	2.36	0.91	-10%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	0.88	6.95	0.03	0.00	2.00	28%	7.90	0.64	10%	5.03	0.78	-28%	2 Apr 2022, then every 6-month period from the previous exer
PLANET-W1	19 Nov 23	2.000	1.00000	1.000	0.70	1.83	0.25	0.00	0.41	48%	2.61	0.67	32%	1.75	0.68	-48%	At the End of Mar, Jun, Sep, Dec
PORT-W2	30 May 23	3.000	1.00000	1.000	0.25	2.20	0.20	0.00	0.18	48%	8.80	0.38	53%	3.33	0.68	-48%	End of Quarter
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.26	0.13	0.10	0.00	0.11	93%	2.52	0.48	37%	1.20	0.52	-93%	End of Oct
PRG-W1	15 Nov 24	4.865	1.00000	1.028	11.00	16.70	0.00	12.14	12.71	-7%	1.56	0.98	-3%	1.53	1.07	7%	Every 15 of month
PRG-W2	15 May 25	5.000	1.00000	1.000	11.30	16.70	0.05	11.14	12.33	-2%	1.48	0.98	-1%	1.45	1.02	2%	Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	1.89	5.40	0.33	1.20	1.97	2%	2.86	0.84	1%	2.41	0.98	-2%	End of Jun and Dec
RICHY-W3	16 Jan 23	1.224	1.00000	1.063	0.16	0.95	0.14	0.00	0.06	45%	6.31	0.35	96%	2.21	0.69	-45%	Every 15 of Mar, Jun, Sep and Dec
RS-W4	23 May 24	28.611	1.00000	1.014	1.39	15.50	0.17	0.00	1.31	93%	11.30	0.30	41%	3.43	0.52	-93%	End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.40	1.66	0.17	0.26	0.56	5%	4.15	0.77	3%	3.21	0.95	-5%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.17	1.20	0.33	0.00	0.14	39%	7.06	0.43	19%	3.00	0.72	-39%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W1	20 Oct 22	7.500	1.00000	1.000	0.50	8.05	0.09	0.50	1.12	-1%	16.10	0.67	-2%	10.85	1.01	1%	17 Jan 22, 18 May 22 and 19 Oct 22
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.51	8.05	0.09	0.00	1.60	43%	15.78	0.53	17%	8.30	0.70	-43%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	3.081	1.00000	1.055	17.50	20.20	0.01	17.85	18.18	-3%	1.22	0.99	-1%	1.21	1.03	3%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 I
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.78	5.85	0.14	0.00	0.67	84%	7.50	0.38	38%	2.86	0.54	-84%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.71	6.50	0.14	0.00	0.60	96%	9.15	0.33	43%	2.98	0.51	-96%	Every 6 months from the issuance of warrant
SAWAD-W2	30 Aug 25	98.292	1.00000	1.017	5.55	50.50	0.04	0.00	6.96	105%	9.25	0.35	25%	3.19	0.49	-105%	End of Feb and Aug
SCM-W1	21 Dec 23	9.000	1.00000	1.000	1.28	5.55	0.25	0.00	0.43	85%	4.34	0.32	52%	1.38	0.54	-85%	Every 21 of Jun and Dec
SCN-W1	14 Jan 23	2.500	1.00000	1.000	0.29	2.40	0.09	0.00	0.30	16%	8.28	0.54	32%	4.51	0.86	-16%	End of Mar, Jun, Sept and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.37	2.40	0.09	0.00	0.36	124%	6.49	0.38	25%	2.43	0.45	-124%	End of Mar, Jun, Sept and Dec
SDC-W1	1 Jun 23	0.500	1.00000	1.000	0.18	0.32	0.12	0.00	0.02	113%	1.78	0.32	126%	0.57	0.47	-113%	End of Jun and Dec
SENAJ-W1	21 Jun 24	1.500	1.00000	1.000	0.00	1.17	0.00	0.00	0.25	28%	nm.	0.54	13%	nm.	0.78	-28%	#N/A
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.50	3.98	0.20	0.00	0.54	38%	7.96	0.45	21%	3.60	0.72	-38%	End of Jun and Dec
SFLEX-W1	14 Jul 23	4.500	1.00000	1.000	0.58	3.76	0.09	0.00	0.50	35%	6.48	0.47	34%	3.08	0.74	-35%	Every 6 months from the issuance of warrant
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.37	3.76	0.11	0.00	0.39	176%	10.16	0.29	33%	2.92	0.36	-176%	20 Jan 2026

Warrant Corner

As of : 29 June 2022

Warrant	Final Exercise Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.73	2.36	0.07	0.00	0.02	846%	4.45	0.02	118%	0.09	0.11	-846%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.89	2.36	0.20	0.29	0.86	22%	2.65	0.80	10%	2.11	0.82	-22%	2 Sep 2024
SINGER-W2	21 Apr 23	12.709	1.00000	1.102	39.00	48.25	0.01	38.57	39.00	0%	1.36	0.99	0%	1.35	1.00	0%	Jun 28,2019 and Apr 21,2021
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.24	0.79	0.17	0.00	0.20	95%	3.29	0.58	19%	1.91	0.51	-95%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	1.04	4.40	0.20	0.32	1.29	15%	4.23	0.72	7%	3.06	0.87	-15%	End of Mar, Jun, Sept and Dec
SNP-W2	18 May 23	1.000	1.00000	1.000	0.00	14.80	0.01	13.71	13.20	-93%	nm.	0.96	-95%	nm.	14.80	93%	End of Jun, Dec
SOLAR-W1	12 Jan 24	2.000	1.00000	1.000	0.29	1.18	0.20	0.00	0.11	94%	4.07	0.36	54%	1.48	0.52	-94%	29 Jun 22 and 12 Jan 24
SONIC-W1	21 Apr 23	1.000	1.00000	1.000	2.26	3.50	0.13	2.18	2.41	-7%	1.55	0.97	-8%	1.51	1.07	7%	4 times - 21 Oct 21, 21 Apr 22, 21 Oct 22 and 21 Apr 23
SSP-W2	22 May 25	18.182	1.00000	1.100	1.46	9.40	0.18	0.00	1.51	108%	7.08	0.42	29%	3.01	0.48	-108%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.65	4.38	0.25	0.00	1.08	29%	6.74	0.66	11%	4.44	0.78	-29%	End of Mar, Jun, Sept and Dec
STOWER-W3	10 Jun 23	0.070	1.00000	1.145	0.02	0.04	0.29	0.00	0.00	119%	2.29	0.31	128%	0.71	0.46	-119%	At the End of Mar, Jun, Sep, Dec
STOWER-W4	15 Jun 24	0.060	1.00000	1.000	0.00	0.04	0.00	0.00	0.01	50%	nm.	0.45	23%	nm.	0.67	-50%	#N/A
TCC-W4	14 May 23	0.903	1.00000	1.108	0.15	0.96	0.22	0.05	0.21	8%	7.09	0.70	9%	4.95	0.92	-8%	At the End of Mar, Jun, Sep, Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.41	0.96	0.07	0.43	0.64	-5%	2.34	0.91	-1%	2.14	1.05	5%	End of July
TFG-W3	14 May 24	5.500	1.00000	1.000	1.39	6.40	0.08	0.82	2.04	8%	4.60	0.73	4%	3.34	0.93	-8%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.10	0.16	0.18	0.01	0.07	56%	1.60	0.79	13%	1.27	0.64	-56%	At the End of Mar, Jun, Sep, Dec
TGPRO-W3	20 Sep 23	0.500	1.00000	1.000	0.09	0.31	0.29	0.00	0.03	90%	3.44	0.38	69%	1.32	0.53	-90%	End of Mar, Jun, Sept and Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.00	5.35	0.00	4.35	4.47	-81%	nm.	0.99	-43%	nm.	5.35	81%	#N/A
TM-W1	24 May 25	2.500	1.00000	1.000	0.90	2.84	0.25	0.26	0.90	20%	3.16	0.70	6%	2.21	0.84	-20%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.00	0.91	0.00	0.41	0.44	-45%	nm.	0.79	-18%	nm.	1.82	45%	#N/A
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.05	0.19	0.17	0.00	0.04	58%	3.80	0.55	27%	2.10	0.63	-58%	End of Mar, Jun, Sept and Dec
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.33	2.54	0.14	0.00	0.13	149%	7.70	0.18	50%	1.42	0.40	-149%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.56	1.25	0.01	0.30	0.49	21%	2.23	0.72	7%	1.60	0.83	-21%	End of Mar, Jun, Sept and Dec
TVD-W3	13 Jun 25	0.850	1.00000	1.000	0.00	1.19	0.00	0.34	0.58	-29%	nm.	0.83	-11%	nm.	1.40	29%	#N/A
TWZ-W6	18 Jan 24	0.100	1.00000	1.000	0.01	0.07	0.20	0.00	0.01	57%	7.00	0.46	34%	3.20	0.64	-57%	Every 6 months from the issuance of warrant
TWZ-W7	18 Jan 24	0.100	1.00000	1.000	0.01	0.07	0.10	0.00	0.01	57%	7.00	0.44	34%	3.11	0.64	-57%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.71	4.38	0.29	0.00	0.39	76%	6.17	0.36	41%	2.20	0.57	-76%	End of Mar, Jun, Sept and Dec
UPA-W2	28 Jan 23	0.500	1.00000	1.000	0.09	0.30	0.13	0.00	0.01	97%	3.33	0.17	219%	0.55	0.51	-97%	End of Quarter
UREKA-W2	29 Jun 23	1.000	1.00000	1.000	0.61	1.51	0.15	0.43	0.60	7%	2.48	0.90	7%	2.23	0.94	-7%	End of Mar, Jun, Sept and Dec
U-W4	15 Mar 23	5.067	1.00000	0.012	0.01	1.25	0.23	0.00	0.00	372%	1.50	0.00	791%	0.01	0.21	-372%	At the End of Mar, Jun, Sep, Dec
VGI-W2	11 Sep 22	9.467	1.00000	1.056	0.01	5.05	0.14	0.00	0.00	88%	533.28	0.00	2130%	2.15	0.53	-88%	At the End of Mar, Jun, Sep, Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.25	5.05	0.19	0.00	0.93	141%	20.20	0.45	20%	9.19	0.42	-141%	End of Quarter
VL-W1	27 Apr 23	0.500	1.00000	1.000	0.63	1.18	0.15	0.58	0.67	-4%	1.87	0.98	-5%	1.83	1.04	4%	27 Oct 21, 27 Apr 22, 27 Oct 22 and 27 Apr 23
WAVE-W2	27 Oct 23	0.700	1.00000	1.000	0.17	0.58	0.17	0.00	0.10	50%	3.41	0.56	36%	1.91	0.67	-50%	1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec
W-W5	31 Oct 24	2.100	1.00000	0.067	0.06	3.36	0.29	0.06	0.10	-11%	3.74	0.89	-5%	3.34	1.12	11%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	6.00	1.76	0.13	5.45	6.71	-2%	1.94	0.95	-1%	1.85	1.02	2%	End of Quarter
YGG-W1	20 Mar 23	12.000	1.00000	1.000	2.12	8.20	0.13	0.00	0.47	72%	3.87	0.29	112%	1.13	0.58	-72%	20 Mar 2023
ZIGA-W1	31 Mar 23	1.000	1.00000	1.000	4.84	6.05	0.06	4.74	4.99	-3%	1.25	0.99	-5%	1.24	1.04	3%	End of Mar and Sept