

สรุปผลการผลประกอบการงวด 3Q65F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	3Q65F	%qoq	%yoy	3Q65A	%yoy	2Q65	3Q64	2564	2565F		2566F
AGRI	1,091	31%	209%	1,212	243%	836	353				
GFPT	586	29%	na	683	na	454	(87)	209	1,942	1,622	BUY
NER	505	32%	15%	529	20%	382	440	1,850	1,890	2,078	BUY
FOOD	11,123	32%	na	4,851	na	8,419	(3,408)				
CBG	711	-4%	18%	-	na	742	601	2,881	2,877	3,555	BUY
CPF	6,039	44%	na	-	na	4,208	(5,374)	13,028	15,532	17,082	BUY
M	444	1%	na	408	na	439	(258)	131	1,150	1,796	BUY
SAPPE	188	12%	32%	178	25%	167	142	411	616	786	BUY
TFG	1,593	29%	na	1,734	na	1,238	(456)	562	4,703	3,114	BUY
TU	2,148	32%	11%	2,530	31%	1,624	1,937	8,013	6,741	7,242	BUY
BANK	52,166	2%	27%	52,628	28%	51,318	41,169				
BAY	7,900	1%	24%	8,070	27%	7,834	6,362	33,794	29,265	31,769	-
BBL	7,500	8%	9%	7,657	11%	6,961	6,909	26,507	28,807	31,391	BUY
KBANK	11,000	2%	27%	10,574	23%	10,794	8,631	38,053	42,479	45,789	BUY
KKP	2,036	0%	38%	2,083	41%	2,033	1,478	6,318	7,710	7,599	Switch
KTB	8,070	-3%	60%	8,450	67%	8,358	5,055	21,588	33,859	35,543	BUY
SCB	10,360	3%	18%	10,309	17%	10,051	8,816	35,599	38,447	41,976	BUY
TISCO	1,800	-3%	15%	1,771	14%	1,848	1,560	6,781	7,118	7,146	BUY
TTB	3,500	2%	48%	3,715	57%	3,438	2,359	10,474	13,982	14,528	-
FINANCE	5,367	-6%	14%	3,726	-21%	5,708	4,694				
AEONTS	959	-14%	41%	904	33%	1,115	678	3,553	3,973	4,326	BUY
ASK	376	5%	20%	-	na	359	314	1,203	1,482	1,700	BUY
BAM	706	-15%	23%	716	24%	831	576	2,600	2,936	3,230	BUY
MTC	1,338	-3%	11%	1,205	0%	1,381	1,201	4,945	5,337	5,805	BUY
SAWAD	1,078	3%	-3%	-	na	1,042	1,112	4,722	4,198	4,688	BUY
TIDLOR	910	-7%	12%	901	11%	981	813	3,169	3,706	4,439	BUY
PACKAGING	1,716	-8%	-4%	1,837	3%	1,856	1,781				
SCGP	1,716	-8%	-4%	1,837	3%	1,856	1,781	8,294	7,501	9,259	BUY
STEEL	(106)	na	na	-	na	95	764				
MCS	(59)	na	na	-	na	(69)	422	1,416	130	724	BUY
TMT	(47)	na	na	-	na	165	341	1,530	392	695	Switch
PETRO	(4,578)	na	na	(5,247)	na	21,666	13,553				
IVL	5,342	-74%	-18%	8,137	24%	20,278	6,548	26,288	43,402	43,402	BUY
PTTGC	(9,920)	na	na	(13,384)	na	1,388	7,005	44,982	(6,326)	(6,326)	BUY
CONMAT	4,244	-69%	-53%	3,284	-64%	13,496	9,017				
DRT	126	-32%	6%	130	10%	186	119	585	612	549	BUY
SCC	1,873	-81%	-73%	2,444	-64%	9,938	6,817	47,174	24,574	32,847	BUY
TASCO	518	-12%	37%	509	35%	587	378	2,220	1,676	1,789	Switch
TPIPL	1,455	-40%	20%	-	na	2,426	1,208	5,671	6,456	3,711	BUY
VNG	272	-24%	-45%	200	-59%	360	495	1,294	1,137	1,233	BUY
CONS	618	108%	183%	41	-81%	297	218				
CK	607	103%	121%	-	na	300	275	906	1,270	1,494	BUY
PYLON	41	-25%	11947%	41	12134%	54	0	40	150	200	BUY
SEAFCO	(30)	na	na	-	na	(57)	(57)	(57)	(146)	173	Switch
PROP	11,730	0%	82%	10,581	64%	11,711	6,433				
AP	1,344	-15%	30%	1,419	38%	1,574	1,031	4,543	5,953	6,095	BUY
CPN	2,762	0%	1105%	2,872	1153%	2,753	229	7,148	10,661	12,027	BUY
LH	1,941	-9%	48%	2,249	72%	2,139	1,308	6,936	8,057	8,759	BUY
ORI	827	-28%	17%	-	na	1,155	709	3,194	3,995	3,544	BUY
QH	549	7%	109%	640	143%	515	263	1,670	2,233	2,405	BUY
SC	655	13%	20%	652	20%	581	545	2,062	2,381	2,562	BUY
SIRI	1,092	19%	74%	-	na	918	628	2,017	3,515	3,206	BUY
SPALI	2,560	23%	49%	2,749	60%	2,075	1,720	7,070	7,773	7,001	BUY
ENERG	21,992	-59%	13%	24,280	25%	53,931	19,487				
BGRIM	(622)	na	na	-	na	(193)	447	2,276	216	1,263	Switch
BPP	2,683	292%	350%	2,315	288%	685	596	3,127	3,246	3,741	BUY
GPSC	322	-53%	-83%	331	-82%	684	1,875	7,319	2,499	4,243	BUY
GULF	1,206	-21%	-24%	-	na	1,531	1,588	7,670	12,410	17,562	BUY
IRPC	(2,588)	na	na	(2,549)	na	3,833	2,155	14,505	1,355	5,390	BUY
PTTEP	20,001	-3%	110%	24,172	153%	20,600	9,545	38,864	70,612	59,200	BUY
SSP	284	-56%	-1%	-	na	645	287	859	1,492	1,197	BUY
TOP	(227)	na	na	12	-99%	25,327	2,063	12,578	35,061	13,559	BUY
TTW	933	14%	0%	-	na	820	931	3,104	2,981	3,105	BUY
COMMERCE	8,538	4%	277%	3,136	38%	8,217	2,264				
COM7	633	2%	11%	-	na	620	571	3,872	4,369	5,031	BUY
CPALL	3,385	13%	127%	-	na	3,004	1,493	12,985	14,643	19,412	BUY
CRC	1,263	-15%	na	-	na	1,486	(2,241)	59	6,603	8,068	BUY
HMPRO	1,473	-3%	69%	1,533	76%	1,520	870	5,433	6,424	7,199	BUY
MAKRO	1,733	10%	10%	1,602	2%	1,573	1,572	13,883	8,606	12,517	BUY

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	3Q65F	%qoq	%yoy	3Q65A	%yoy	2Q65	3Q64	2564	2565F		2566F
RS	51	290%	na	-	na	13	(0)	127	250	414	BUY
HEALTH	2,896	9%	15%	-	na	2,664	2,509				
BDMS	2,896	9%	15%	-	na	2,664	2,509	7,936	11,798	12,519	BUY
MEDIA	506	-26%	-76%	21	-99%	683	2,067				
BEC	120	-31%	-16%	-	na	173	143	762	652	831	BUY
MAJOR	23	-82%	-99%	21	-99%	131	1,819	1,581	477	867	BUY
ONEE	162	-10%	na.	-	na	179	168	828	746	849	BUY
PLANB	148	-15%	na	-	na	174	(54)	64	827	974	BUY
VGI	53	108%	na	-	na	25	(9)	(120)	343	864	BUY
TRANS	996	32%	386%	146	-29%	753	205				
BEM	867	37%	700%	-	na	634	108	1,010	2,777	3,990	BUY
III	129	8%	34%	146	52%	119	97	377	526	612	BUY
ETRON	523	6%	-9%	701	21%	493	577				
SMT	83	17%	47%	103	81%	71	57	210	295	385	BUY
SVI	440	4%	-15%	598	15%	422	521	1,408	1,652	1,554	BUY
ICT	7,380	-23%	-22%	9,139	-4%	9,534	9,482				
ADVANC	6,325	0%	-1%	6,032	-5%	6,305	6,374	26,922	25,920	26,882	BUY
DTAC	689	-31%	-17%	488	-41%	1,004	832	3,356	2,695	3,323	BUY
INSET	30	-27%	-58%	34	-51%	41	71	171	121	169	Switch
INTUCH	2,688	2%	1%	2,464	-7%	2,636	2,662	10,748	10,436	10,581	BUY
THCOM	341	10%	134%	121	-17%	309	146	144	567	424	Switch
TRUE	(2,693)	na	na	-	na	(761)	(603)	(1,428)	(5,168)	(4,746)	Switch

ที่มา : ประเมินการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * เพิ่มใหม่