

EARNINGS PREVIEW



10 พฤศจิกายน 2566

สรุปผลการดำเนินงานประกอบงบ 3Q66F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	3Q66F	%qoq	%yoy	3Q66A	%yoy	2Q66	3Q65	2565	2566F	2567F	
FOOD	3,334	-22%	-53%	3,350	-53%	4,284	7,138				
MINT	2,200	-32%	-52%	2,144	-53%	3,255	4,608	4,286	6,822	7,500	Outperform
TU	1,134	10%	-55%	1,206	-52%	1,029	2,530	7,138	4,892	5,804	Outperform
BANK	60,190	-1%	14%	58,563	11%	60,566	52,630				
BAY	8,430	0%	4%	8,096	0%	8,425	8,070	30,713	32,177	34,368	-
BBL	11,790	4%	54%	11,350	48%	11,294	7,657	29,306	40,140	43,215	Outperform
KBANK	10,750	-2%	2%	11,282	7%	10,994	10,574	35,769	38,494	42,328	Outperform
KKP	1,580	12%	-24%	1,281	-39%	1,408	2,083	7,602	6,000	6,000	Underperform
KTB	10,220	1%	21%	10,282	22%	10,156	8,450	33,698	38,375	40,096	Neutral
SCB	10,990	-7%	7%	9,663	-6%	11,868	10,309	37,546	41,526	43,073	Neutral
TISCO	1,860	0%	5%	1,874	6%	1,854	1,773	7,222	7,430	7,641	Neutral
TTB	4,570	0%	23%	4,735	27%	4,566	3,715	14,195	17,700	18,667	Neutral
PACKAGING	1,328	-11%	-28%	1,324	-28%	1,485	1,837				
SCGP	1,328	-11%	-28%	1,324	-28%	1,485	1,837	5,801	5,658	6,680	Neutral
STEEL	85	143%	na	-	na	35	(85)				
TMT	85	143%	na	-	na	35	(85)	242	459	570	Neutral
PETRO	1,228	na	na	1,427	na	(5,591)	(13,404)				
PTTGC	1,228	na	na	1,427	na	(5,591)	(13,404)	(8,752)	(5,781)	7,738	Neutral
CONMAT	5,574	-46%	1%	3,347	-39%	10,353	5,528				
DCC	270	-3%	-16%	296	-8%	278	322	1,631	1,193	1,353	Neutral
DRT	161	-4%	24%	169	29%	167	130	626	656	672	Outperform
SCC	3,739	-54%	53%	2,441	0%	8,082	2,444	21,382	30,445	26,773	Neutral
SCCC	361	-45%	-40%	441	-27%	656	603	1,857	2,261	2,639	Neutral
TIPL	1,043	-11%	-49%	-	na	1,171	2,029	7,008	3,564	3,070	Neutral
CONS	784	3%	6%	-	na	760	739				
CK	599	23%	5%	-	na	486	571	1,105	1,451	2,163	Outperform
STEC	91	-41%	-34%	-	na	154	138	857	737	953	Neutral
TTCL	94	-22%	219%	-	na	121	30	667	437	418	Outperform
PROP	11,109	-1%	7%	2,319	-78%	11,190	10,420				
AMATA	423	35%	20%	-	na	313	353	2,341	1,837	2,292	Outperform
AP	1,656	7%	17%	1,696	20%	1,544	1,419	5,877	6,095	6,283	Outperform
CPN	4,055	10%	41%	-	na	3,678	2,872	10,760	14,557	15,643	Outperform
ORI	978	12%	15%	-	na	873	848	3,775	3,431	2,957	Outperform
SC	504	-15%	-23%	-	na	593	652	2,556	2,403	2,520	Outperform
SIRI	1,440	-11%	14%	-	na	1,621	1,268	4,280	6,098	4,787	Outperform
SPALI	1,356	-20%	-51%	-	na	1,701	2,749	8,173	6,065	6,664	Neutral
WHA	697	-20%	170%	623	141%	866	259	4,046	3,460	3,847	Outperform
ENERG	41,887	84%	116%	42,224	118%	22,733	19,368				
BCPG	487	142%	-24%	565	-12%	201	641	2,630	1,055	1,560	Neutral
BGRIM	330	-51%	na	-	na	678	(529)	(1,244)	1,951	2,225	Neutral
GPSC	1,472	376%	345%	1,790	441%	309	331	891	3,017	4,528	Neutral
GULF	3,234	12%	198%	3,360	209%	2,885	1,087	11,418	15,632	20,245	Outperform
IRPC	2,360	na	na	2,439	na	(2,246)	(2,549)	(4,364)	(1,028)	2,548	Neutral
PTTEP	18,249	-13%	-25%	18,101	-25%	21,040	24,172	70,901	78,088	63,921	Neutral
SPRC	4,291	na	na	4,245	na	(2,105)	(5,027)	7,674	1,924	3,878	Neutral
SSP	205	-10%	-23%	-	na	228	268	1,302	825	1,281	Underperform
TOP	10,380	829%	88557%	10,828	92380%	1,117	12	32,668	18,511	11,912	Neutral
TTW	879	41%	-9%	897	-7%	625	964	2,967	2,557	2,328	Neutral
COMMERCE	9,419	-9%	5%	3,994	-55%	10,390	8,969				
BJC	722	-40%	-23%	693	-26%	1,210	932	5,011	4,583	5,477	Outperform
CPALL	3,971	-11%	8%	-	na	4,438	3,677	13,272	16,755	19,878	Outperform
CPAXT	1,761	16%	10%	1,677	5%	1,516	1,602	7,697	8,217	10,615	Outperform
CRC	1,350	-14%	15%	-	na	1,567	1,173	7,175	8,003	9,884	Neutral
DOHOME	76	93%	51%	91	80%	39	50	774	650	1,154	Outperform
HMPRO	1,539	-5%	0%	1,533	0%	1,620	1,533	6,217	6,431	7,082	Outperform
MEDIA	346	-54%	69%	-	na	760	205				
MAJOR	95	-82%	360%	-	na	532	21	252	842	752	Neutral
PLANB	251	10%	36%	-	na	227	184	703	879	1,026	Outperform
TOURISM	340	29%	na	-	na	263	(90)				
CENTEL	175	45%	na	-	na	121	(78)	398	1,503	2,052	Neutral
ERW	165	16%	na	-	na	142	(12)	(224)	774	925	Outperform
TRANS	4,573	8%	na	160	na	4,220	(323)				
AOT	3,450	9%	na	-	na	3,156	(1,333)	(11,088)	10,040	26,900	Outperform
BEM	957	6%	11%	-	na	901	863	2,436	3,460	4,201	Outperform
III	166	2%	13%	160	10%	163	146	796	646	679	Outperform
ICT	9,575	24%	13%	9,812	15%	7,743	8,496				
ADVANC	6,838	-5%	13%	8,146	35%	7,180	6,032	26,011	30,657	32,321	Outperform
INTUCH	2,737	-5%	11%	3,263	32%	2,882	2,464	10,533	12,238	12,901	Outperform
TRUE	(2,533)	na	na	(1,598)	na	(2,320)	na	(5,914)	(6,030)	(4,130)	Neutral

ที่มา : ประมาณการโดยสายงานวิจัย บล.เอเซียพลัส