

EARNINGS PREVIEW



21 กุมภาพันธ์ 2567

สรุปผลการดำเนินงานประกอบงบงวด 4Q66F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	4Q66F	%qoq	%yoy	4Q66A	%yoy	3Q66	4Q65	2565	2566F	2567F	
FOOD	4,956	19%	25%	(15,273)	na	4,154	3,972				
ITC	775	20%	16%	767	14%	645	671	4,401	2,283	2,878	Outperform
MINT	2,399	12%	26%	984	-48%	2,144	1,911	4,286	5,407	7,500	Neutral
SNIP	184	15%	21%	165	8%	160	152	516	670	825	Outperform
TU	1,598	33%	29%	(17,189)	na	1,206	1,238	7,138	(13,933)	5,897	Neutral
BANK	55,251	-6%	36%	50,406	24%	58,563	40,488				
BAY	7,950	-2%	8%	7,732	5%	8,096	7,391	30,713	32,930	34,209	-
BBL	10,569	-7%	40%	8,863	17%	11,350	7,569	29,306	41,636	43,078	Outperform
KBANK	10,000	-11%	213%	9,388	194%	11,282	3,191	35,769	42,405	43,300	Outperform
KKP	1,227	-4%	-14%	670	-53%	1,281	1,430	7,602	5,443	5,335	Underperform
KTB	9,900	-4%	22%	6,111	-25%	10,282	8,109	33,698	36,616	38,600	Neutral
SCB	9,300	-4%	30%	10,995	54%	9,663	7,143	37,546	43,521	44,180	Neutral
TISCO	1,805	-4%	0%	1,782	-1%	1,874	1,807	7,222	7,303	7,303	Outperform
TTB	4,500	-5%	17%	4,866	26%	4,735	3,847	14,195	18,462	19,675	Outperform
PACKAGING	1,359	3%	202%	1,219	171%	1,324	449				
SCGP	1,359	3%	202%	1,219	171%	1,324	449	5,801	5,248	6,381	Neutral
STEEL	45	-44%	25%	-	na	81	36				
TMT	45	-44%	25%	-	na	81	36	242	366	447	Neutral
PETRO	4,141	190%	na	5,081	650%	1,427	678				
PTTGC	4,141	190%	511%	5,081	650%	1,427	678	(8,752)	999	2,170	Neutral
CONMAT	3,366	-30%	121%	318	-79%	4,786	1,520				
DCC	297	0%	-13%	269	-22%	296	342	1,631	1,182	1,339	Neutral
DRT	120	-29%	2%	125	6%	169	117	626	638	657	Outperform
SCC	1,221	-50%	677%	(1,134)	na	2,441	157	21,382	25,915	24,930	Neutral
SCCC	727	65%	na	827	na	441	(903)	1,857	2,682	3,015	Outperform
TASCO	237	18%	-78%	232	-78%	202	1,054	2,367	2,306	2,467	Neutral
TIPL	764	-38%	1%	-	na	1,237	753	7,008	3,818	3,266	Neutral
CONS	279	-61%	15%	-	na	719	244				
CK	163	-75%	45%	-	na	641	112	1,105	1,508	1,929	Outperform
TTCL	116	49%	-12%	-	na	78	131	667	437	418	Outperform
PROP	12,194	20%	-2%	3,353	-73%	10,129	12,486				
AMATA	509	28%	-35%	-	na	396	786	2,341	1,666	2,317	Outperform
AP	1,311	-23%	14%	1,335	16%	1,696	1,155	5,877	6,054	6,283	Outperform
CPN	4,005	-4%	43%	-	na	4,162	2,806	10,760	15,090	15,643	Outperform
SC	983	95%	5%	-	na	503	935	2,556	2,614	2,520	Outperform
SIRI	1,280	-18%	-29%	-	na	1,557	1,791	4,280	6,040	4,787	Outperform
SPALI	1,735	46%	-20%	2,018	-7%	1,191	2,171	8,173	5,989	6,664	Outperform
WHA	2,371	281%	-17%	-	na	623	2,842	4,046	3,460	3,847	Outperform
ENERG	19,800	-56%	36%	19,122	31%	45,505	14,544				
BCPG	(127)	na	na	(174)	na	565	296	2,630	1,104	4,139	Neutral
BGRIM	427	24%	na	-	na	344	(545)	(1,244)	1,849	2,225	Neutral
BPP	(230)	na	na	-	na	2,099	(180)	5,739	5,516	4,144	Underperform
GPSC	409	-77%	na	478	na	1,790	(436)	891	3,694	4,528	Neutral
GULF	4,996	49%	-8%	4,763	-12%	3,360	5,406	11,418	14,858	20,245	Outperform
IRPC	(3,270)	na	na	(3,417)	na	2,439	(7,149)	(4,364)	(2,923)	2,512	Neutral
PTTEP	17,550	-3%	12%	18,284	17%	18,101	15,611	70,901	76,706	72,701	Neutral
SPRC	(4,304)	na	na	(4,589)	na	4,245	260	7,674	(944)	4,277	Underperform
TOP	2,855	-74%	1845%	2,944	1905%	10,828	147	32,668	19,443	11,612	Outperform
TIPI	861	3%	53%	833	48%	839	564	2,813	3,632	3,614	Underperform
TTW	633	-29%	11%	-	na	897	570	2,967	2,750	2,328	Underperform
COMMERCE	11,196	34%	26%	3,282	-63%	8,328	8,891				
BJC	1,605	132%	-1%	-	na	693	1,629	5,011	4,583	5,477	Outperform
CPALL	4,808	9%	53%	-	na	4,424	3,138	13,272	16,763	19,878	Outperform
CPAXT	3,181	90%	29%	3,282	33%	1,677	2,471	7,697	8,640	10,615	Outperform
HMPRO	1,602	4%	-3%	-	na	1,533	1,653	6,217	6,431	6,700	Underperform
HEALTH	4,056	-6%	20%	-	na	4,331	3,383				
BCH	408	-7%	51%	-	na	441	270	3,039	1,387	1,812	Neutral
BDMS	3,648	-6%	17%	-	na	3,890	3,113	11,798	14,071	15,415	Outperform
MEDIA	583	60%	77%	-	na	365	329				
MAJOR	303	190%	298%	-	na	104	76	252	1,010	894	Outperform
PLANB	280	7%	11%	-	na	261	253	703	901	1,026	Outperform
TOURISM	682	207%	-8%	-	na	222	737				
CENTEL	444	502%	-11%	-	na	74	498	398	1,268	1,500	Neutral
ERW	238	60%	-1%	-	na	148	240	(224)	774	830	Neutral
TRANS	6,213	32%	176%	5,541	146%	4,702	2,250				
AOT	5,038	47%	1370%	4,563	1231%	3,432	343	(11,088)	8,791	18,510	Outperform
BEM	850	-12%	41%	-	na	970	603	2,436	3,470	3,922	Outperform
III	175	9%	-85%	978	-18%	160	1,192	796	637	679	Outperform
SJWD	150	7%	33%	-	na	140	113	-	650	1,079	Outperform
ICT	10,019	2%	-2%	11,306	10%	9,812	10,245				
ADVANC	8,151	0%	11%	7,003	-5%	8,146	7,363	26,011	29,086	30,387	Neutral
INTUCH	3,266	0%	13%	4,303	49%	3,263	2,881	10,533	13,139	12,119	Neutral
TRUE	(1,398)	na	na	-	na	(1,598)	na	(5,914)	(6,030)	(4,130)	Neutral

ที่มา : ประเมินการดำเนินงานโดย บล.เอเซียพลัส