

## Warrant Corner

As of : 28 March 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	7 Jun 24	5.000	1.00000	1.000	0.03	3.22	0.09	0.00	0.01	56%	107.33	0.03	890%	3.36	0.64	-56%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.06	3.22	0.09	0.00	0.01	160%	53.67	0.02	296%	1.14	0.39	-160%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.18	1.30	0.11	0.00	0.09	52%	7.22	0.33	77%	2.39	0.66	-52%	22 Jun 23, 22 Dec 23, 22 Jun 24 and 22 Dec 24
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.09	0.28	0.17	0.08	0.10	-4%	3.33	0.96	-8%	3.20	1.04	4%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.13	0.28	0.08	0.00	0.02	89%	2.15	0.36	88%	0.77	0.53	-89%	End of Mar, Jun, Sept and Dec
AKR-W2	30 May 24	1.000	1.00000	1.000	0.04	1.01	0.17	0.01	0.07	3%	25.25	0.55	18%	13.96	0.97	-3%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.13	518%	0.14	0.28	-253%	End of Mar, Jun, Sep and Dec
APURE-W3	27 Dec 24	6.734	1.00000	1.039	0.38	4.58	0.34	0.00	0.18	55%	12.53	0.25	79%	3.16	0.65	-55%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.01	0.34	0.33	0.00	0.00	256%	34.00	0.00	139270%	0.00	0.28	-256%	31 May 2024
ASW-W1	18 May 24	12.000	1.00000	1.000	0.01	8.05	0.24	0.00	0.01	49%	805.00	0.02	1652%	16.76	0.67	-49%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.02	8.05	0.10	0.00	0.25	49%	402.50	0.19	101%	77.94	0.67	-49%	Every 24 of Apr and Oct
BEB-W1	31 May 26	75.000	1.00000	1.000	4.76	27.75	0.05	0.00	1.48	187%	5.83	0.19	62%	1.08	0.35	-187%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	1.78	11.90	0.06	1.78	2.58	-1%	6.69	0.78	-2%	5.22	1.01	1%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.11	0.39	0.25	0.00	0.08	56%	3.55	0.59	25%	2.11	0.64	-56%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.58	2.84	0.22	1.36	1.68	-6%	1.80	0.96	-5%	1.72	1.06	6%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.567	1.00000	1.147	0.08	0.60	0.25	0.03	0.08	6%	8.60	0.68	23%	5.87	0.94	-6%	End of Quarter
BROOK-W7	12 Jul 26	1.131	1.00000	1.150	0.27	0.60	0.08	0.00	0.07	128%	2.56	0.32	43%	0.81	0.44	-128%	End of Quarter
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.67	4.94	0.09	0.00	0.17	177%	7.37	0.14	72%	1.00	0.36	-177%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.13	2.58	0.33	0.00	0.25	99%	19.85	0.38	33%	7.52	0.50	-99%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.01	5.70	0.09	0.00	0.04	102%	590.52	0.05	214%	30.11	0.50	-102%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.09	5.70	0.17	0.00	0.31	154%	65.61	0.19	42%	12.37	0.39	-154%	End of Quarter
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.12	0.25	0.00	0.01	158%	12.00	0.29	43%	3.43	0.39	-158%	Every 15 of Dec and Jun
CEN-W5	12 May 26	2.140	1.00000	1.000	0.27	2.14	0.33	0.00	0.51	13%	7.93	0.71	6%	5.64	0.89	-13%	Every 15 of Mar, Jun, Sep and Dec
CGH-W4	31 May 24	1.250	1.00000	1.000	0.01	0.65	0.20	0.00	0.00	94%	65.00	0.00	4259%	0.10	0.52	-94%	End of May and Nov
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.55	5.10	0.09	0.00	0.49	87%	9.27	0.33	45%	3.09	0.53	-87%	End of Quarter
CHO-W3	30 Jun 24	3.157	2.87000	1.000	0.01	0.14	0.06	0.00	0.00	2176%	4.88	0.00	18599367%	0.00	0.04	-2176%	End of Quarter
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.08	0.02	0.00	0.00	525%	nm.	0.14	53%	nm.	0.16	-525%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.04	0.08	0.08	0.00	0.00	575%	2.00	0.14	59%	0.27	0.15	-575%	Every 15th of Mar, Jun, Sep and Dec
CI-W2	31 May 24	1.000	1.00000	1.000	0.01	0.61	0.20	0.00	0.00	66%	61.00	0.01	1674%	0.84	0.60	-66%	#N/A
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	0.00	6.05	0.15	0.89	1.51	-17%	nm.	0.72	-15%	nm.	1.21	17%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CV-W1	22 Feb 29	0.500	1.00000	1.000	0.30	0.55	0.04	0.05	0.27	45%	1.83	0.80	8%	1.46	0.69	-45%	End of Mar, Jun, Sep and Dec
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.08	0.46	0.13	0.05	0.11	4%	5.75	0.67	3%	3.88	0.96	-4%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	1.07	3.30	0.16	0.00	0.52	38%	3.08	0.61	59%	1.87	0.72	-38%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.295	1.00000	1.201	4.18	23.70	0.13	0.00	2.83	55%	6.81	0.39	47%	2.65	0.64	-55%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.07	0.44	0.19	0.00	0.03	98%	6.29	0.27	69%	1.70	0.51	-98%	End of Jun and Dec
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.01	0.95	0.17	0.00	0.00	112%	95.00	0.00	6209%	0.04	0.47	-112%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.01	1.46	0.25	0.00	0.02	38%	146.00	0.16	178%	23.83	0.73	-38%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.02	0.26	0.43	0.00	0.00	290%	19.27	0.01	318%	0.17	0.26	-290%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.03	0.19	0.02	0.00	0.00	1232%	6.33	0.00	805%	0.00	0.08	-1232%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.45	7.75	0.16	1.66	2.14	-6%	5.70	0.81	-10%	4.62	1.07	6%	End of May and Nov
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.13	2.64	0.20	0.00	0.02	219%	20.31	0.05	152%	0.99	0.31	-219%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	1.60	4.64	0.07	1.52	1.65	-1%	2.90	0.98	-4%	2.84	1.01	1%	14 Jun 24
FLOYD-W1	31 May 24	1.800	1.00000	1.111	0.02	1.24	0.20	0.00	0.00	47%	68.88	0.05	787%	3.55	0.68	-47%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.03	0.19	0.09	0.00	0.00	179%	6.33	0.09	130%	0.55	0.36	-179%	End of Jun and Dec
GIFT-W2	2 Jan 25	1.600	1.00000	1.000	2.14	5.05	0.25	2.59	3.16	-26%	2.36	1.00	-32%	2.36	1.35	26%	End of Jan and Jul
GLOCON-W5	30 Mar 24	1.500	1.00000	1.000	0.00	0.26	0.14	0.00	0.00	477%	nm.	0.00	#####	nm.	0.17	-477%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.57	1.46	0.33	0.31	0.68	8%	2.56	0.89	2%	2.27	0.93	-8%	End of Nov
HYDRO-W2	5 Feb 27	0.400	1.00000	1.000	0.04	0.24	0.25	0.00	0.04	83%	6.00	0.50	24%	3.03	0.55	-83%	End of May and Nov
IIG-W1	22 Jan 25	32.000	1.00000	1.000	2.08	11.90	0.04	0.00	0.05	186%	5.72	0.03	260%	0.18	0.35	-186%	Every 15 of Mar, Jun, Sep and Dec
IP-W2	20 Jun 25	20.000	1.00000	1.000	0.46	9.30	0.20	0.00	0.27	120%	20.22	0.16	90%	3.17	0.45	-120%	End of Dec
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.02	2.56	0.16	0.00	0.00	350%	128.00	0.00	19512%	0.00	0.22	-350%	End of Mar, Jun, Sep and Dec
JCHK-W1	15 Jul 24	0.162	1.00000	1.548	0.00	0.03	0.04	0.00	0.00	440%	nm.	0.00	28247%	nm.	0.19	-440%	End of Mar, Jun, Sept and Dec
JCHK-W2	14 Nov 24	0.030	1.00000	1.000	0.02	0.03	0.11	0.00	0.01	67%	1.50	0.68	124%	1.02	0.60	-67%	End of every month
JMART-W4	18 Jun 24	13.206	1.00000	1.136	1.63	14.70	0.02	1.66	2.54	0%	10.24	0.73	-2%	7.49	1.00	0%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	1.50	14.70	0.04	0.00	0.05	330%	11.08	0.02	200%	0.19	0.23	-330%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	1.13	21.90	0.05	0.00	0.00	315%	19.43	0.00	566%	0.02	0.24	-315%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.23	2.54	0.30	0.03	0.30	7%	11.04	0.65	19%	7.16	0.93	-7%	End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.06	1.86	0.02	0.00	0.00	239%	31.00	0.00	53271%	0.00	0.29	-239%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.23	1.86	0.02	0.00	0.02	396%	8.09	0.05	108%	0.40	0.20	-396%	End of Quarter
J-W4	1 Aug 26	3.100	1.00000	1.000	0.38	1.86	0.10	0.00	0.29	87%	4.89	0.44	31%	2.18	0.53	-87%	29 Mar 2024, 31 Jul 2026

## Warrant Corner

As of : 28 March 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.37	0.88	0.25	0.00	0.09	169%	2.38	0.34	53%	0.82	0.37	-169%	Every 15 of Jun
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.67	52.25	0.08	0.00	7.20	37%	31.29	0.41	17%	12.68	0.73	-37%	17 Mar 2026
KUN-W1	27 Apr 24	2.800	1.00000	1.000	0.01	1.62	0.14	0.00	0.00	73%	162.00	0.00	81213%	0.02	0.58	-73%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.07	1.62	0.25	0.00	0.17	40%	23.14	0.42	27%	9.79	0.71	-40%	Every 6 months from the issuance of warrant
K-W2	15 May 24	0.800	1.00000	1.000	0.27	1.22	0.12	0.37	0.41	-12%	4.52	1.00	-63%	4.50	1.14	12%	End of Aug, Nov and Feb
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.29	4.36	0.07	0.00	0.00	411%	15.03	0.00	14202%	0.00	0.20	-411%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.28	1.04	0.08	0.00	0.03	119%	3.71	0.14	153%	0.53	0.46	-119%	Every 25th Jun and Dec
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.22	3.10	0.22	0.08	0.41	4%	14.09	0.65	8%	9.12	0.96	-4%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W2	16 May 24	2.705	1.00000	1.109	16.60	17.90	0.00	16.81	16.75	-1%	1.20	0.99	-9%	1.19	1.01	1%	Every 15 of month
MBK-W3	15 Nov 24	2.790	1.00000	1.075	16.00	17.90	0.00	16.21	15.78	-1%	1.20	0.97	-2%	1.17	1.01	1%	Every 15 of month
MBK-W4	15 May 25	2.873	1.00000	1.044	15.50	17.90	0.00	15.63	14.90	-1%	1.21	0.95	-1%	1.15	1.01	1%	Every 15 of month
META-W7	30 Dec 24	0.360	1.00000	1.000	0.01	0.14	0.08	0.00	0.00	164%	14.00	0.03	260%	0.43	0.38	-164%	29 Mar 2024, 28 Jun 2024 and 30 Sep 2024
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.01	0.49	0.20	0.00	0.00	208%	49.00	0.00	22155%	0.00	0.32	-208%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.256	1.00000	1.195	0.00	0.27	0.15	0.00	0.00	365%	nm.	0.00	2246315%	nm.	0.21	-365%	End of Jun and Dec
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.03	0.27	0.19	0.00	0.01	59%	9.00	0.28	92%	2.48	0.63	-59%	End of Mar, Jun, Sep and Dec
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.00	0.67	0.20	0.00	0.00	348%	nm.	0.00	133786%	nm.	0.22	-348%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.00	0.03	0.18	0.00	0.00	733%	nm.	0.00	257%	nm.	0.12	-733%	Every 15 of Mar, Jun, Sep and Dec
NDR-W2	4 May 24	3.500	1.00000	1.000	0.01	2.16	0.20	0.00	0.00	63%	216.00	0.00	11924%	0.38	0.62	-63%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	4 May 24	0.050	1.00000	1.000	0.01	0.02	0.33	0.00	0.00	200%	2.00	0.00	5090122%	0.00	0.33	-200%	3 May 2024
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.10	0.40	0.17	0.00	0.01	175%	4.00	0.12	122%	0.48	0.36	-175%	End of Mar, Jun, Sep and Dec
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.02	1.82	0.05	0.00	0.02	44%	92.64	0.11	308%	9.87	0.70	-44%	End of Feb and Aug
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.24	1.82	0.17	0.00	0.18	78%	7.58	0.35	40%	2.64	0.56	-78%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PEER-W1	29 Nov 24	3.000	1.00000	1.000	0.27	0.52	0.04	0.00	0.00	529%	1.93	0.00	1430%	0.00	0.16	-529%	31 May 23 and 29 Nov24
PJW-W1	18 Jul 24	2.857	1.00000	1.050	0.28	3.04	0.23	0.15	0.38	3%	11.40	0.67	9%	7.60	0.97	-3%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	0.91	8.60	0.03	0.58	1.82	4%	9.45	0.67	5%	6.31	0.97	-4%	2 Apr 2022, then every 6-month period from the previous exer
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.04	2.34	0.33	0.00	0.00	158%	58.50	0.00	1779%	0.05	0.39	-158%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.00	0.04	0.08	0.00	0.00	398%	nm.	0.00	10730%	nm.	0.20	-398%	End of Oct
PRG-W1	15 Nov 24	4.566	1.00000	1.095	0.00	10.50	0.00	6.49	6.42	-57%	nm.	0.97	-73%	nm.	2.30	57%	Every 15 of month
PRG-W2	15 May 25	4.699	1.00000	1.064	0.00	10.50	0.00	6.17	6.13	-55%	nm.	0.93	-51%	nm.	2.23	55%	Every 15 of month
PRG-W3	17 Nov 25	4.831	1.00000	1.035	6.35	10.50	0.00	5.86	5.90	4%	1.71	0.90	3%	1.54	0.96	-4%	Every 15 of month
PROS-W1	14 May 26	1.000	1.00000	1.000	0.42	1.41	0.33	0.27	0.54	1%	3.36	0.87	0%	2.93	0.99	-1%	End of Jan and Jul
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.06	0.49	0.26	0.00	0.00	298%	8.63	0.05	134%	0.43	0.25	-298%	Every 10th Nov
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.03	0.71	0.18	0.00	0.04	121%	30.62	0.18	75%	5.61	0.45	-121%	End of Quarter
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.04	0.71	0.20	0.00	0.08	117%	17.75	0.38	31%	6.67	0.46	-117%	End of Quarter
RS-W4	24 May 24	23.860	1.00000	1.215	0.01	13.30	0.18	0.00	0.00	79%	1,615.95	0.00	4130%	3.36	0.56	-79%	End of May and Nov
RS-W5	15 Jan 26	6.000	1.00000	1.000	5.05	13.30	0.09	6.64	6.74	-17%	2.63	0.87	-10%	2.28	1.20	17%	End of Jan and Jul
RT-W1	1 Jun 24	1.278	1.05633	1.000	0.02	0.68	0.16	0.00	0.00	91%	32.19	0.00	3691%	0.08	0.52	-91%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	17 May 24	1.500	1.00000	1.000	0.01	0.60	0.33	0.00	0.00	152%	60.00	0.00	84239%	0.00	0.40	-152%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.17	7.95	0.09	0.00	0.37	41%	46.76	0.26	83%	12.38	0.71	-41%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	11 May 24	2.412	1.00000	1.347	2.84	4.68	0.01	3.03	3.07	-3%	2.22	1.00	-25%	2.22	1.04	3%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 I
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	0.34	4.68	0.12	0.00	0.51	14%	13.76	0.53	32%	7.23	0.88	-14%	Every 3 months after issued
SAMART-W3	18 May 24	10.000	1.00000	1.000	0.01	6.85	0.14	0.00	0.01	46%	685.00	0.03	1410%	19.62	0.68	-46%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	11.936	1.00000	1.005	0.01	3.08	0.14	0.00	0.00	288%	309.54	0.00	1982755%	0.00	0.26	-288%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.08	7.10	0.26	0.00	0.04	225%	88.75	0.04	150%	3.81	0.31	-225%	10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	1.03	42.75	0.04	0.00	1.78	127%	43.25	0.17	78%	7.24	0.44	-127%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.11	0.75	0.33	0.00	0.01	277%	7.50	0.06	130%	0.47	0.27	-277%	Every 3 months after issued
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.86	3.94	0.11	1.72	1.90	-2%	2.12	0.90	-2%	1.91	1.02	2%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.07	1.05	0.09	0.00	0.01	383%	15.00	0.03	140%	0.41	0.21	-383%	End of Mar, Jun, Sept and Dec
SCN-W3	26 Nov 24	1.000	1.00000	1.000	0.05	1.05	0.25	0.04	0.16	0%	21.00	0.65	0%	13.69	1.00	0%	Every end of month, start form 29 Mar 24
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.02	0.52	0.20	0.00	0.00	192%	26.00	0.00	9909%	0.00	0.34	-192%	End of Jan, Apr, July, Oct
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.24	3.22	0.11	0.00	0.07	218%	13.42	0.09	89%	1.23	0.31	-218%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.24	1.36	0.07	0.00	0.00	1515%	7.80	0.00	1042%	0.00	0.06	-1515%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.16	1.36	0.20	0.00	0.03	59%	8.50	0.19	191%	1.63	0.63	-59%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.09	0.50	0.17	0.00	0.03	178%	5.56	0.22	60%	1.23	0.36	-178%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	0.08	3.12	0.20	0.00	0.07	31%	39.00	0.21	183%	8.08	0.76	-31%	End of Mar, Jun, Sept and Dec
SSP-W2	22 May 25	16.529	1.00000	1.210	0.24	8.05	0.18	0.00	0.28	108%	40.59	0.15	89%	6.27	0.48	-108%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	0.00	nm.	nm.	End of Mar, Jun, Sept and Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.00	0.10	0.09	0.00	0.00	500%	nm.	0.00	393682%	nm.	0.17	-500%	Every 15th of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.20	0.51	0.07	0.01	0.11	37%	2.55	0.41	8%	1.06	0.73	-37%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.68	4.86	0.14	0.00	0.20	223%	7.15	0.16	69%	1.15	0.31	-223%	End of Jun and Dec

## Warrant Corner

As of :

28 March 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
TFG-W3	14 May 24	5.500	1.00000	1.000	0.01	3.32	0.06	0.00	0.00	66%	332.00	0.00	5012%	1.14	0.60	-66%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.04	0.10	0.18	0.00	0.02	90%	2.50	0.48	43%	1.20	0.53	-90%	At the End of Mar, Jun, Sep, Dec
TGE-W1	28 Feb 25	1.000	1.00000	1.000	2.24	3.24	0.12	1.96	2.27	0%	1.45	1.00	0%	1.44	1.00	0%	28 Feb 2025
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.39	1.08	0.17	0.07	0.29	29%	2.77	0.74	23%	2.04	0.78	-29%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.32	1.86	0.25	0.00	0.35	25%	5.81	0.63	19%	3.68	0.80	-25%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.22	1.12	0.33	0.08	0.22	9%	5.09	0.75	12%	3.80	0.92	-9%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.23	1.92	0.25	0.00	0.21	42%	8.35	0.45	36%	3.75	0.70	-42%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.05	0.22	0.17	0.00	0.01	150%	4.40	0.15	113%	0.65	0.40	-150%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	2.86	4.28	0.16	2.60	2.97	-5%	1.50	0.98	-9%	1.46	1.05	5%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.00	0.13	0.17	0.00	0.00	92%	nm.	0.00	4066%	nm.	0.52	-92%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.01	0.13	0.03	0.00	0.00	100%	13.00	0.08	211%	1.03	0.50	-100%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.14	1.61	0.14	0.00	0.00	281%	11.50	0.00	1303%	0.00	0.26	-281%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.88	1.84	0.01	0.88	0.85	-1%	2.09	0.87	0%	1.83	1.01	1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.05	0.34	0.10	0.00	0.01	165%	6.80	0.10	123%	0.69	0.38	-165%	End of Jun and Dec
TVDH-W4	30 Dec 24	0.400	1.00000	1.000	0.07	0.34	0.08	0.00	0.04	38%	4.86	0.48	53%	2.33	0.72	-38%	End of Mar, Jun, Sep and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.08	1.73	0.19	0.00	0.01	592%	21.63	0.03	85%	0.76	0.14	-592%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.06	2.08	0.08	0.00	0.21	47%	34.67	0.36	34%	12.59	0.68	-47%	At the End of Sept
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.06	0.15	0.22	0.00	0.04	40%	2.50	0.72	24%	1.80	0.71	-40%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.01	0.77	0.24	0.00	0.00	192%	5.14	0.01	507%	0.07	0.34	-192%	31 Oct 23 and 31 Oct 24
W-W6	5 Jan 27	1.500	1.00000	1.000	0.50	0.77	0.04	0.00	0.12	160%	1.54	0.41	41%	0.63	0.39	-160%	One time on 4 Jan 2027
XPG-W4	18 Apr 24	0.815	1.00000	6.621	0.00	1.42	0.11	3.55	3.56	-43%	nm.	1.00	-100%	nm.	1.74	43%	End of Quarter