

EARNINGS PREVIEW



13 พฤษภาคม 2567

สรุปผลการดำเนินงานประกอบการงวด 1Q67F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	1Q67F	%qoq	%yoy	1Q67A	%yoy	4Q66	1Q66	2566	2567F		2568F
FOOD	910	na	na	2,760	na	(14,503)	(1,837)				
CBG	588	-9%	123%	628	138%	649	264	1,924	2,446	2,840	Outperform
CPF	(1,352)	na	na	-	na	121	(2,725)	(5,207)	5,199	7,818	Outperform
ITC	690	-10%	62%	821	93%	767	425	2,283	3,250	3,513	Outperform
MINT	(88)	na	na	-	na	984	(976)	5,407	7,500	8,420	Neutral
SNNP	159	-4%	3%	158	2%	165	154	636	760	913	Outperform
TU	913	na	-11%	1,153	13%	(17,189)	1,022	(13,933)	5,897	6,410	Outperform
BANK	60,647	20%	3%	62,484	6%	50,406	58,781				
BAY	9,000	16%	4%	7,543	-13%	7,732	8,676	32,930	34,209	34,760	-
BBL	11,000	24%	9%	10,524	4%	8,863	10,129	41,636	43,078	44,427	Outperform
KBANK	10,555	12%	-2%	13,486	26%	9,388	10,741	42,405	43,300	44,270	Outperform
KKP	1,111	66%	-47%	1,506	-28%	670	2,085	5,443	5,335	6,000	Underperform
KTB	11,000	80%	9%	11,078	10%	6,111	10,067	36,616	38,600	39,130	Neutral
SCB	11,000	0%	0%	11,281	3%	10,995	10,995	43,521	44,180	45,110	Neutral
TISCO	1,756	-1%	-2%	1,733	-3%	1,782	1,793	7,301	7,303	7,530	Neutral
TTB	5,225	7%	22%	5,334	24%	4,866	4,295	18,462	19,675	20,515	Outperform
FINANCE	2,373	5%	17%	2,493	23%	2,252	2,025				
MTC	1,333	-1%	25%	1,389	30%	1,351	1,070	4,906	5,688	6,973	Outperform
TIDLO	1,040	15%	9%	1,104	16%	901	955	3,790	4,471	5,333	Outperform
PACKAGING	1,600	31%	31%	1,725	41%	1,219	1,220				
SCGP	1,600	31%	31%	1,725	41%	1,219	1,220	5,248	6,381	8,151	Neutral
STEEL	70	445%	-66%	83	-60%	13	205				
TMT	70	445%	-66%	83	-60%	13	205	336	447	491	Neutral
PETRO	(755)	na	na	-	na	5,081	82				
PTTGC	(755)	na	na	-	na	5,081	82	999	2,170	6,730	Neutral
CONMAT	4,545	843%	-77%	4,872	-75%	482	19,575				
DCC	341	27%	0%	341	0%	269	340	1,182	1,339	1,489	Neutral
DRT	182	46%	3%	204	15%	125	177	638	657	677	Outperform
SCC	2,236	na	-86%	2,425	-85%	(1,134)	16,526	25,915	17,131	27,040	Neutral
SCCC	908	10%	20%	1,161	53%	827	758	2,682	3,015	3,447	Outperform
TASCO	157	-32%	-86%	-	na	232	1,128	2,306	2,467	2,572	Neutral
TMPL	721	340%	12%	742	15%	164	646	3,218	3,266	2,874	Neutral
CONS	(70)	na	na	-	na	279	518				
CK	(142)	na	na	-	na	156	217	1,501	1,929	1,941	Neutral
STEC	(36)	na	na	-	na	74	171	528	697	875	Underperform
TTCL	108	118%	-17%	-	na	50	130	378	418	432	Outperform
PROP	11,740	-34%	-13%	3,203	-76%	17,775	13,422				
AMATA	452	-34%	-8%	-	na	683	492	1,885	2,119	2,390	Outperform
ANAN	63	na	na	-	na	(200)	(60)	(887)	(449)	114	Underperform
AP	1,031	-23%	-30%	1,008	-32%	1,335	1,478	6,054	6,283	6,467	Outperform
ASW	234	-52%	-17%	256	-9%	484	283	1,092	980	1,065	Neutral
BRI	140	39%	-57%	-	na	101	329	1,195	1,124	1,190	Outperform
CPN	4,075	2%	26%	-	na	3,976	3,246	15,062	15,643	16,948	Outperform
LALIN	169	-17%	-28%	-	na	204	234	834	862	887	Underperform
LH	1,350	-61%	0%	-	na	3,493	1,354	7,482	7,317	7,922	Neutral
LPN	53	219%	-63%	84	-42%	17	145	353	367	385	Underperform
NOBLE	60	-69%	-17%	-	na	191	73	910	719	771	Underperform
ORI	242	416%	-70%	-	na	47	798	2,718	2,403	2,519	Underperform
PSH	128	4%	-80%	-	na	123	652	2,205	2,024	2,238	Underperform
QH	537	-12%	-9%	490	-17%	607	592	2,503	2,647	2,848	Outperform
SC	202	-76%	-62%	-	na	851	535	2,482	2,520	2,740	Neutral
SENA	98	-26%	14%	-	na	132	86	407	438	463	Underperform
SIRI	1,274	-2%	-19%	-	na	1,300	1,582	6,060	4,787	4,859	Neutral
SPALI	742	-63%	-31%	-	na	2,018	1,080	5,989	6,202	6,398	Outperform
WHA	890	-63%	70%	1,365	161%	2,414	523	4,426	4,468	4,866	Outperform
ENERG	34,213	70%	-2%	36,213	3%	20,170	34,989				
BCPG	375	na	-27%	441	-14%	(174)	512	1,104	3,919	1,034	Underperform
BGRIM	361	-22%	-10%	-	na	463	399	1,885	2,225	3,080	Outperform
BPP	648	na	-69%	677	-68%	(231)	2,114	5,319	4,144	4,002	Underperform
GPSC	779	63%	-30%	864	-23%	478	1,118	3,694	4,528	-	Outperform
GULF	3,547	-26%	-8%	3,499	-9%	4,763	3,850	14,858	17,360	19,488	Outperform
IRPC	1,488	na	395%	1,545	414%	(3,417)	301	(2,923)	2,512	3,823	Neutral
PTTEP	18,040	-1%	-6%	18,683	-3%	18,284	19,281	76,706	72,701	74,237	Outperform
SPRC	2,592	na	113%	3,943	224%	(4,589)	1,219	(1,230)	4,277	3,333	Neutral
TOP	5,150	75%	13%	5,863	29%	2,944	4,554	19,443	11,612	12,274	Neutral
THPP	729	-12%	-30%	699	-33%	833	1,046	3,653	3,614	2,394	Underperform
TTW	504	-38%	-15%	-	na	816	595	2,932	2,328	2,363	Underperform
COMMERCE	12,574	-19%	9%	10,758	-7%	15,429	11,580				
BJC	1,122	-31%	-11%	-	na	1,638	1,254	4,795	5,477	5,749	Neutral
CPALL	4,800	-13%	16%	6,319	53%	5,497	4,123	18,482	23,748	26,045	Outperform
CPAXT	2,566	-22%	18%	2,481	15%	3,282	2,166	8,640	10,615	12,685	Outperform
CRC	2,208	-30%	2%	-	na	3,138	2,168	8,016	9,884	11,588	Neutral
DOHOME	244	24%	-6%	244	-5%	197	258	585	1,136	1,391	Outperform
HMPRO	1,634	-3%	1%	1,713	6%	1,677	1,611	6,442	6,700	7,240	Neutral
HEALTH	4,252	-3%	14%	-	na	4,379	3,724				
BCH	316	-26%	24%	-	na	427	254	1,406	1,812	1,944	Neutral
BDMS	3,936	0%	13%	-	na	3,952	3,470	14,375	15,678	17,028	Outperform
MEDIA	300	-52%	48%	140	-31%	626	202				
MAJOR	129	-61%	84%	140	100%	335	70	1,042	894	1,016	Outperform
PLANB	171	-41%	29%	-	na	291	132	911	1,026	1,137	Outperform
TOURISM	816	28%	-6%	-	na	638	868				
CENTEL	568	34%	-10%	-	na	425	629	1,248	1,400	1,660	Neutral
ERW	248	16%	4%	-	na	214	239	743	830	880	Neutral
TRANS	7,099	7%	138%	281	-91%	6,661	2,985				
AOT	5,888	29%	216%	-	na	4,563	1,861	8,791	18,510	22,745	Outperform
BEM	846	-2%	13%	-	na	859	749	3,479	3,951	4,158	Outperform
II	104	-89%	-28%	117	-19%	978	144	866	499	577	Outperform
SJWD	261	0%	13%	164	-29%	261	231	761	1,079	1,291	Neutral
ICT	10,592	-6%	12%	11,713	24%	11,306	9,447				
ADVANC	7,575	8%	12%	8,451	25%	7,003	6,757	29,086	30,387	33,919	Outperform
INTUCH	3,017	-30%	12%	3,262	21%	4,303	2,690	13,139	12,119	13,545	Outperform

ที่มา : ประกาศงบการเงินของบริษัท และเว็บไซต์