

Warrant Corner

As of : 30 May 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	8 Jun 24	5.000	1.00000	1.000	0.00	3.28	0.09	0.00	0.00	52%	nm.	0.00	2664198000%	nm.	0.66	-52%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.06	3.28	0.09	0.00	0.00	155%	54.67	0.01	503%	0.50	0.39	-155%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.19	1.41	0.11	0.00	0.10	41%	7.42	0.36	84%	2.67	0.71	-41%	22 Jun 23, 22 Dec 23, 22 Jun 24 and 22 Dec 24
ACC-W2	16 May 27	1.000	1.00000	1.000	0.00	0.45	0.00	0.00	0.05	122%	nm.	0.32	31%	nm.	0.45	-122%	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 Nov 27
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.04	0.23	0.16	0.04	0.05	-3%	6.16	0.89	-11%	5.46	1.03	3%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.10	0.23	0.08	0.00	0.01	117%	2.30	0.17	153%	0.40	0.46	-117%	End of Mar, Jun, Sept and Dec
AKR-W2	31 May 24	1.000	1.00000	1.000	0.00	0.87	0.17	0.00	0.00	15%	nm.	0.00	#####	nm.	0.87	-15%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.08	1031%	0.09	0.28	-253%	End of Mar, Jun, Sep and Dec
APURE-W3	27 Dec 24	6.734	1.00000	1.039	0.13	4.20	0.34	0.00	0.07	63%	33.58	0.14	134%	4.64	0.61	-63%	End of Mar, Jun, Sept and Dec
AQUA-W3	1 Jun 24	1.200	1.00000	1.000	0.00	0.34	0.34	0.00	0.00	253%	nm.	0.00	#####	nm.	0.28	-253%	31 May 2024
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.05	7.95	0.10	0.00	0.13	52%	159.00	0.13	181%	20.34	0.66	-52%	Every 24 of Apr and Oct
BE8-W1	31 May 26	75.000	1.00000	1.000	4.30	19.40	0.05	0.00	0.32	309%	4.51	0.07	102%	0.31	0.24	-309%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	0.61	9.70	0.06	0.00	0.84	9%	15.90	0.52	43%	8.33	0.91	-9%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.08	0.32	0.25	0.00	0.04	81%	4.00	0.46	38%	1.84	0.55	-81%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.50	2.76	0.22	1.30	1.60	-6%	1.84	0.96	-5%	1.77	1.06	6%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	13 Jul 24	0.567	1.00000	1.147	0.01	0.57	0.25	0.00	0.04	1%	65.38	0.56	9%	36.40	0.99	-1%	End of Quarter
BROOK-W7	12 Jul 26	1.131	1.00000	1.150	0.26	0.57	0.08	0.00	0.06	138%	2.52	0.28	51%	0.70	0.42	-138%	End of Quarter
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.50	4.74	0.09	0.00	0.11	185%	9.48	0.11	84%	1.00	0.35	-185%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.13	2.52	0.33	0.00	0.21	104%	19.38	0.35	37%	6.76	0.49	-104%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.01	6.00	0.09	0.00	0.02	92%	621.60	0.03	337%	21.44	0.52	-92%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.08	6.00	0.17	0.00	0.33	141%	77.70	0.20	43%	15.35	0.41	-141%	End of Quarter
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.10	0.25	0.00	0.00	210%	10.00	0.20	58%	1.98	0.32	-210%	Every 15 of Dec and Jun
BWG-W6	13 Aug 25	0.700	1.00000	1.000	0.04	0.44	0.14	0.00	0.03	68%	11.00	0.32	54%	3.55	0.59	-68%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.27	2.08	0.33	0.00	0.46	16%	7.70	0.69	8%	5.34	0.86	-16%	Every 15 of Mar, Jun, Sep and Dec
CGH-W4	31 May 24	1.250	1.00000	1.000	0.00	0.83	0.20	0.00	0.00	51%	nm.	0.00	#####	nm.	0.66	-51%	Every 15 of May and Nov
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.26	3.98	0.09	0.00	0.17	133%	15.31	0.18	74%	2.78	0.43	-133%	End of Quarter
CHO-W3	29 Jun 24	3.157	2.87000	1.000	0.01	0.08	0.06	0.00	0.00	3882%	2.79	0.00	#####	0.00	0.03	-3882%	End of Quarter
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.06	0.02	0.00	0.00	733%	nm.	0.08	68%	nm.	0.12	-733%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.04	0.06	0.07	0.00	0.00	800%	1.50	0.08	75%	0.11	0.11	-800%	Every 15th of Mar, Jun, Sep and Dec
COLOR-W2	1 Jun 24	1.710	1.00000	1.000	0.00	1.25	0.09	0.00	0.00	37%	nm.	0.00	#####	nm.	0.73	-37%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	1.38	5.70	0.15	0.59	1.37	12%	4.13	0.71	11%	2.93	0.89	-12%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CV-W1	22 Feb 29	0.500	1.00000	1.000	0.22	0.35	0.04	0.00	0.13	106%	1.59	0.66	16%	1.05	0.49	-106%	End of Mar, Jun, Sep and Dec
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.04	0.39	0.13	0.00	0.06	13%	9.75	0.55	12%	5.39	0.89	-13%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.47	4.10	0.16	0.51	0.85	-3%	8.72	0.77	-6%	6.70	1.03	3%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.295	1.00000	1.201	2.02	17.90	0.13	0.00	0.70	95%	10.64	0.17	99%	1.83	0.51	-95%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.10	0.42	0.19	0.00	0.02	114%	4.20	0.22	96%	0.93	0.47	-114%	End of Jun and Dec
ECF-W4	1 Jun 24	2.000	1.00000	1.000	0.00	0.73	0.17	0.00	0.00	174%	nm.	0.00	#####	nm.	0.37	-174%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.01	1.41	0.25	0.00	0.00	43%	141.00	0.04	1165%	5.47	0.70	-43%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.01	0.18	0.43	0.00	0.00	459%	26.69	0.00	814%	0.01	0.18	-459%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.04	0.19	0.02	0.00	0.00	1237%	4.75	0.00	1227%	0.00	0.07	-1237%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.766	1.00000	1.093	1.38	7.20	0.16	1.32	1.77	-2%	5.70	0.80	-5%	4.59	1.02	2%	End of May and Nov
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.05	2.78	0.20	0.00	0.02	200%	55.60	0.04	176%	2.20	0.33	-200%	End of Mar, Jun, Sep and Dec
ERW-W3	15 Jun 24	3.000	1.00000	1.000	0.00	4.64	0.07	1.52	1.52	-35%	nm.	1.00	-100%	nm.	1.55	35%	14 Jun 24
FLOYD-W1	31 May 24	1.620	1.00000	1.234	0.00	0.95	0.20	0.00	0.00	71%	nm.	0.00	#####	nm.	0.59	-71%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.02	0.14	0.09	0.00	0.00	271%	7.00	0.02	246%	0.12	0.27	-271%	End of Jun and Dec
GIFT-W2	2 Jan 25	1.600	1.00000	1.000	1.76	4.34	0.25	2.06	2.52	-23%	2.47	1.00	-35%	2.46	1.29	23%	End of Jan and Jul
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.50	1.45	0.33	0.30	0.65	3%	2.90	0.88	1%	2.55	0.97	-3%	End of Nov
HYDRO-W2	5 Feb 27	0.400	1.00000	1.000	0.00	0.40	0.25	0.00	0.11	0%	nm.	0.70	0%	nm.	1.00	0%	End of May and Nov
IIG-W1	22 Jan 25	32.000	1.00000	1.000	1.55	7.35	0.04	0.00	0.00	356%	4.74	0.00	936%	0.00	0.22	-356%	Every 15 of Mar, Jun, Sep and Dec
INET-W3	25 Nov 24	4.000	1.00000	1.000	0.46	4.54	0.17	0.45	0.81	-2%	9.87	0.72	-4%	7.11	1.02	2%	23 Aug 24 and 25 Nov 24
IP-W2	20 Jun 25	12.308	1.00000	1.626	0.41	5.55	0.20	0.00	0.17	126%	22.01	0.11	116%	2.52	0.44	-126%	End of Dec
ITEL-W4	11 Jul 24	11.500	1.00000	1.000	0.01	2.64	0.16	0.00	0.00	336%	264.00	0.00	36083590%	0.00	0.23	-336%	End of Mar, Jun, Sep and Dec
JCKH-W1	16 Jul 24	0.162	1.00000	1.548	0.00	0.03	0.04	0.00	0.00	440%	nm.	0.00	48723433%	nm.	0.19	-440%	End of Mar, Jun, Sept and Dec
JCKH-W2	14 Nov 24	0.030	1.00000	1.000	0.01	0.03	0.11	0.00	0.00	33%	3.00	0.64	87%	1.91	0.75	-33%	End of every month
JMART-W4	19 Jun 24	13.206	1.00000	1.136	0.00	13.40	0.02	0.22	0.82	-1%	nm.	0.58	-23%	nm.	1.01	1%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	1.20	13.40	0.04	0.00	0.01	370%	12.62	0.01	281%	0.08	0.21	-370%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	0.75	17.10	0.05	0.00	0.00	429%	22.86	0.00	1686%	0.00	0.19	-429%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.09	2.52	0.30	0.01	0.21	3%	28.00	0.60	11%	16.84	0.97	-3%	End of Mar and Sept
J-W2	8 Jun 24	6.250	1.00000	1.000	0.00	1.72	0.02	0.00	0.00	263%	nm.	0.00	#####	nm.	0.28	-263%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.16	1.72	0.02	0.00	0.01	433%	10.75	0.03	129%	0.33	0.19	-433%	End of Quarter

Warrant Corner

As of : 30 May 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
J-W4	1 Aug 26	3.100	1.00000	1.000	0.28	1.72	0.10	0.00	0.22	97%	6.14	0.38	36%	2.36	0.51	-97%	29 Mar 2024, 31 Jul 2026
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.12	0.75	0.25	0.00	0.04	183%	6.25	0.22	61%	1.36	0.35	-183%	Every 15 of Jun
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.68	51.50	0.08	0.00	6.47	39%	30.65	0.39	20%	11.91	0.72	-39%	17 Mar 2026
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.05	1.58	0.25	0.00	0.13	42%	31.60	0.38	34%	12.10	0.70	-42%	Every 6 months from the issuance of warrant
LEO-W1	27 Jul 24	22.000	1.00000	1.000	0.12	4.24	0.07	0.00	0.00	422%	35.33	0.00	3271752%	0.00	0.19	-422%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.26	1.18	0.08	0.00	0.03	92%	4.54	0.17	162%	0.75	0.52	-92%	Every 25th Jun and Dec
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.20	3.22	0.22	0.17	0.40	-1%	16.10	0.69	-2%	11.15	1.01	1%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W3	15 Nov 24	2.790	1.00000	1.075	15.50	17.20	0.00	15.47	15.16	0%	1.19	0.98	0%	1.17	1.00	0%	Every 15 of month
MBK-W4	15 May 25	2.873	1.00000	1.044	14.90	17.20	0.00	14.91	14.29	0%	1.21	0.96	0%	1.15	1.00	0%	Every 15 of month
META-W7	30 Dec 24	0.360	1.00000	1.000	0.01	0.15	0.08	0.00	0.00	147%	15.00	0.02	366%	0.32	0.41	-147%	29 Mar 2024, 28 Jun 2024 and 30 Sep 2024
MIDA-W3	13 Jun 24	1.500	1.00000	1.000	0.00	0.43	0.20	0.00	0.00	249%	nm.	0.00	#####	nm.	0.29	-249%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.01	0.14	0.19	0.00	0.00	193%	14.00	0.01	632%	0.07	0.34	-193%	End of Mar, Jun, Sep and Dec
ML-W3	13 Jun 24	3.000	1.00000	1.000	0.00	0.64	0.20	0.00	0.00	369%	nm.	0.00	#####	nm.	0.21	-369%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
MTW-W1	29 Apr 25	1.000	1.00000	1.000	0.42	1.67	0.33	0.45	0.63	-15%	3.98	0.95	-16%	3.77	1.18	15%	29 April 2025
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.01	0.03	0.18	0.00	0.00	767%	3.00	0.00	325%	0.00	0.12	-767%	Every 15 of Mar, Jun, Sep and Dec
NER-W2	15 May 26	5.500	1.00000	1.000	0.00	5.95	0.00	0.45	1.54	-8%	nm.	0.59	-4%	nm.	1.08	8%	15 Dec 24, 15 Jun 25, 15 Dec 25 and 15 May 26
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.07	0.32	0.17	0.00	0.00	234%	4.57	0.04	201%	0.18	0.30	-234%	End of Mar, Jun, Sep and Dec
NVD-W3	29 Jun 24	2.594	1.00000	1.018	0.01	1.77	0.05	0.00	0.00	47%	180.19	0.00	10855%	0.89	0.68	-47%	End of Feb and Aug
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.23	1.66	0.17	0.00	0.11	95%	7.22	0.28	54%	1.99	0.51	-95%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PEER-W1	29 Nov 24	3.000	1.00000	1.000	0.19	0.34	0.04	0.00	0.00	838%	1.79	0.00	8596%	0.00	0.11	-838%	31 May 23 and 29 Nov24
PJW-W1	19 Jul 24	2.857	1.00000	1.050	0.01	2.86	0.23	0.00	0.17	0%	300.30	0.54	2%	161.25	1.00	0%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	0.75	8.25	0.03	0.24	1.43	6%	11.00	0.63	10%	6.88	0.94	-6%	2 Apr 2022, then every 6-month period from the previous exer
PPM-W2	25 Jul 24	6.000	1.00000	1.000	0.01	2.22	0.33	0.00	0.00	171%	222.00	0.00	65835%	0.00	0.37	-171%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	3.980	1.00000	0.250	0.02	0.38	0.08	0.00	0.00	968%	4.75	0.00	113842887%	0.00	0.09	-968%	End of Oct
PRG-W1	15 Nov 24	4.566	1.00000	1.095	6.10	10.40	0.00	6.38	6.33	-3%	1.87	0.98	-5%	1.83	1.03	3%	Every 15 of month
PRG-W2	15 May 25	4.699	1.00000	1.064	0.00	10.40	0.00	6.06	6.01	-55%	nm.	0.94	-56%	nm.	2.21	55%	Every 15 of month
PRG-W3	17 Nov 25	4.831	1.00000	1.035	5.75	10.40	0.00	5.76	5.78	0%	1.87	0.91	0%	1.69	1.00	0%	Every 15 of month
PROS-W1	14 May 26	1.000	1.00000	1.000	0.33	1.24	0.33	0.16	0.41	7%	3.76	0.83	4%	3.10	0.93	-7%	End of Jan and Jul
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.03	0.52	0.19	0.00	0.00	269%	18.31	0.04	146%	0.77	0.27	-269%	Every 10th Nov
PSTC-W3	29 Apr 27	0.500	1.00000	1.000	0.16	0.52	0.06	0.02	0.19	27%	3.25	0.73	9%	2.39	0.79	-27%	Every 29 Apr
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.02	0.73	0.18	0.00	0.03	114%	47.23	0.15	84%	7.23	0.47	-114%	End of Quarter
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.03	0.73	0.20	0.00	0.07	110%	24.33	0.33	32%	8.08	0.48	-110%	End of Quarter
RS-W5	15 Jan 26	6.000	1.00000	1.000	4.92	12.90	0.09	6.27	6.40	-15%	2.62	0.87	-10%	2.28	1.18	15%	End of Jan and Jul
RT-W1	1 Jun 24	1.278	1.05633	1.000	0.00	0.65	0.16	0.00	0.00	97%	nm.	0.00	#####	nm.	0.51	-97%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
SAAM-W2	20 Oct 24	10.975	1.00000	1.006	0.22	7.35	0.09	0.00	0.13	52%	33.60	0.14	193%	4.71	0.66	-52%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	0.25	1.76	0.12	0.00	0.00	198%	7.04	0.00	3422%	0.00	0.34	-198%	Every 3 months after issued
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.11	7.10	0.26	0.00	0.03	225%	64.55	0.03	189%	1.88	0.31	-225%	10 Jul 25
SAWAD-W2	30 Aug 25	87.188	1.00000	1.146	1.00	41.75	0.04	0.00	1.86	111%	47.85	0.17	81%	8.18	0.47	-111%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.07	0.63	0.33	0.00	0.00	343%	9.90	0.02	185%	0.23	0.23	-343%	Every 3 months after issued
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.23	3.48	0.11	1.32	1.45	-7%	2.83	0.88	-7%	2.48	1.08	7%	End of Mar, Jun, Sept and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.08	0.98	0.09	0.00	0.00	418%	12.25	0.02	175%	0.19	0.19	-418%	End of Mar, Jun, Sept and Dec
SCN-W3	26 Nov 24	1.000	1.00000	1.000	0.05	0.98	0.25	0.00	0.11	7%	19.60	0.58	15%	11.29	0.93	-7%	Every end of month, start form 29 Mar 24
SENX-W1	22 Jun 24	1.500	1.00000	1.000	0.00	0.48	0.20	0.00	0.00	213%	nm.	0.00	7129427973%	nm.	0.32	-213%	End of Jan, Apr, July, Oct
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.19	3.20	0.11	102%	0.05	218%	16.84	0.07	102%	1.25	0.31	-218%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.19	1.29	0.07	0.00	0.00	1600%	9.35	0.00	1757%	0.00	0.06	-1600%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.07	1.29	0.20	0.00	0.01	60%	18.43	0.07	515%	1.23	0.62	-60%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.08	0.41	0.17	0.00	0.01	237%	5.13	0.13	83%	0.68	0.30	-237%	End of Quarter
SMT-W3	29 Jun 24	4.000	1.00000	1.000	0.01	2.76	0.20	0.00	0.00	45%	276.00	0.01	9316%	1.69	0.69	-45%	End of Mar, Jun, Sept and Dec
SSP-W2	22 May 25	16.529	1.00000	1.210	0.21	7.10	0.18	0.00	0.10	135%	40.91	0.08	140%	3.23	0.43	-135%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.00	0.08	0.09	0.00	0.00	650%	nm.	0.00	#####	nm.	0.13	-650%	Every 15th of Mar, Jun, Sept and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.21	0.52	0.07	0.02	0.11	37%	2.48	0.43	8%	1.07	0.73	-37%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.39	3.54	0.14	0.00	0.05	335%	9.08	0.06	104%	0.59	0.23	-335%	End of Jun and Dec
TFG-W4	15 May 27	3.800	1.00000	1.000	0.89	4.10	0.09	0.27	1.48	14%	4.61	0.73	5%	3.34	0.87	-14%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.03	0.09	0.18	0.00	0.01	100%	3.00	0.39	54%	1.17	0.50	-100%	At the End of Mar, Jun, Sep, Dec
TGE-W1	28 Feb 25	1.000	1.00000	1.000	2.20	3.34	0.12	2.05	2.35	-4%	1.52	1.00	-6%	1.52	1.04	4%	28 Feb 2025
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.28	0.93	0.17	0.00	0.18	38%	3.32	0.62	35%	2.07	0.73	-38%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.15	1.14	0.25	0.00	0.06	89%	7.60	0.26	77%	1.98	0.53	-89%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.24	1.26	0.33	0.17	0.29	-2%	5.25	0.84	-3%	4.42	1.02	2%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.18	1.86	0.25	0.00	0.16	44%	10.33	0.40	45%	4.10	0.69	-44%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025

Warrant Corner

As of :

30 May 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.03	0.17	0.17	0.00	0.00	212%	5.67	0.04	198%	0.25	0.32	-212%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	2.76	3.90	0.01	2.68	2.66	2%	1.41	0.98	4%	1.39	0.98	-2%	End of Mar and Sept
TRITN-W5	1 Jun 24	0.250	1.00000	1.000	0.00	0.13	0.17	0.00	0.00	92%	nm.	0.00	#####	nm.	0.52	-92%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.01	0.13	0.03	0.00	0.00	100%	13.00	0.04	386%	0.52	0.50	-100%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.03	1.37	0.14	0.00	0.00	340%	45.67	0.00	8324%	0.00	0.23	-340%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.79	1.73	0.01	0.78	0.75	1%	2.19	0.87	1%	1.91	0.99	-1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.00	0.33	0.10	0.00	0.00	158%	nm.	0.06	149%	nm.	0.39	-158%	End of Jun and Dec
TVDH-W4	30 Dec 24	0.400	1.00000	1.000	0.06	0.33	0.08	0.00	0.03	39%	5.50	0.42	76%	2.28	0.72	-39%	End of Mar, Jun, Sep and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.08	1.60	0.19	0.00	0.01	649%	20.00	0.04	96%	0.80	0.13	-649%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.12	2.20	0.08	0.00	0.22	42%	18.33	0.38	36%	7.00	0.71	-42%	At the End of Sept
WAVE-W3	24 Oct 25	0.144	1.00000	1.040	0.04	0.14	0.23	0.00	0.03	30%	3.64	0.68	21%	2.48	0.77	-30%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
WIK-W3	6 May 26	4.000	1.00000	1.000	0.05	1.30	0.25	0.00	0.02	212%	26.00	0.09	80%	2.41	0.32	-212%	End of Mar, Jun, Sep and Dec
W-W5	31 Oct 24	2.100	1.00000	0.067	0.00	0.64	0.24	0.00	0.00	228%	nm.	0.00	1571%	nm.	0.30	-228%	31 Oct 23 and 31 Oct 24
W-W6	5 Jan 27	1.500	1.00000	1.000	0.00	0.64	0.04	0.00	0.06	134%	nm.	0.30	39%	nm.	0.43	-134%	One time on 4 Jan 2027
ZIGA-W2	31 Mar 27	4.250	1.00000	1.000	0.27	2.28	0.25	0.00	0.32	98%	8.44	0.44	27%	3.74	0.50	-98%	31 March 2027