

EARNINGS PREVIEW



9 สิงหาคม 2567

สรุปคาดการณ์ผลประกอบการงวด 2Q67F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	2Q67F	%qoq	%yoy	2Q67A	%yoy	1Q67	2Q66	2566	2567F		2568F
FOOD	12,672	79%	118%	6,602	13%	7,071	5,824				
CBG	669	6%	39%	-	na	628	482	1,924	2,446	2,840	Outperform
CPF	5,319	362%	na	-	na	1,152	(792)	(5,207)	13,530	15,623	Outperform
ICHI	365	0%	43%	379	48%	364	256	1,100	1,413	1,591	Outperform
ITC	840	2%	89%	1,010	127%	821	445	2,283	3,488	3,844	Outperform
MINT	3,500	205%	8%	2,823	-13%	1,146	3,255	5,407	7,500	8,420	Neutral
OSP	619	-25%	13%	-	na	828	549	2,423	2,746	2,902	Outperform
SNNP	159	1%	1%	162	4%	158	157	636	644	722	Neutral
TU	1,201	4%	17%	1,219	18%	1,153	1,029	(13,933)	5,560	6,153	Outperform
BANK	60,920	-3%	1%	61,751	2%	62,484	60,566				
BAY	7,540	0%	-11%	8,209	-3%	7,543	8,425	32,930	31,190	32,066	-
BBL	11,000	5%	-3%	11,807	5%	10,524	11,294	41,636	43,078	44,427	Outperform
KBANK	12,000	-11%	9%	12,653	15%	13,486	10,994	42,405	43,300	44,270	Outperform
KKP	1,200	-20%	-15%	769	-45%	1,506	1,408	5,443	4,200	4,400	Underperform
KTB	11,000	-1%	8%	11,195	10%	11,078	10,156	36,616	39,882	40,801	Outperform
SCB	11,000	-2%	-7%	10,014	-16%	11,281	11,868	43,521	40,000	42,000	Neutral
TISCO	1,730	0%	-7%	1,749	-6%	1,733	1,854	7,301	6,982	7,056	Neutral
TTB	5,450	2%	19%	5,355	17%	5,334	4,566	18,462	19,675	20,515	Outperform
FINANCE	2,430	-3%	14%	2,536	19%	2,493	2,127				
MTC	1,390	0%	16%	1,444	20%	1,389	1,200	4,906	5,688	6,973	Outperform
TIDLO	1,040	-6%	12%	1,091	18%	1,104	927	3,790	4,140	4,950	Outperform
PACKAGING	1,436	-17%	-3%	1,454	-2%	1,725	1,485				
SCGP	1,436	-17%	-3%	1,454	-2%	1,725	1,485	5,248	6,381	8,151	Neutral
STEEL	70	-16%	100%	-	na	83	35				
TMT	70	-16%	100%	-	na	83	35	336	278	491	Underperform
PETRO	(20,536)	na	na	1,846	na	527	(5,180)				
NL	(22,506)	na	na	-	na	1,133	411	(10,798)	(18,013)	10,069	Neutral
PTTGC	1,970	na	na	1,846	na	(606)	(5,591)	999	2,170	6,730	Neutral
CONMAT	5,522	7%	-51%	5,286	-53%	5,138	11,234				
DCC	270	-21%	-3%	270	-3%	341	278	1,182	1,173	1,284	Underperform
DRT	152	-25%	-9%	150	-10%	204	167	638	578	610	Neutral
SCC	3,502	44%	-57%	3,708	-54%	2,425	8,082	25,915	17,131	27,040	Neutral
SCCC	828	-29%	26%	874	33%	1,161	656	2,682	3,436	3,688	Outperform
SCGD	260	1%	na	284	109%	257	136	328	1,041	1,193	Outperform
TASCO	61	674%	-92%	-	na	8	744	2,306	1,483	1,935	Neutral
TIPL	449	-39%	-62%	-	na	742	1,171	3,218	3,266	2,874	Neutral
CONS	503	316%	3%	-	na	121	486				
CK	503	316%	3%	-	na	121	486	1,501	1,720	1,945	Outperform
PROP	11,982	11%	-5%	-	na	10,797	12,639				
AMATA	552	19%	76%	-	na	464	313	1,885	2,119	2,390	Outperform
AP	1,288	28%	-17%	-	na	1,008	1,544	6,054	5,229	5,586	Outperform
CPN	4,234	2%	15%	-	na	4,154	3,678	15,062	15,643	16,948	Outperform
LH	1,190	-3%	-18%	-	na	1,231	1,450	7,482	6,663	5,757	Neutral
ORI	427	-8%	-51%	-	na	464	873	2,718	1,571	1,320	Neutral
SC	504	176%	-15%	-	na	183	593	2,482	1,747	1,815	Neutral
SIRI	1,326	1%	-18%	-	na	1,315	1,621	6,060	4,787	4,859	Outperform
SPALI	1,502	145%	-12%	-	na	614	1,701	5,989	5,372	5,635	Outperform
WHA	959	-30%	11%	-	na	1,365	866	4,426	4,747	5,500	Neutral
ENERG	36,548	-1%	48%	37,063	50%	37,095	24,778				
BCPG	1,766	301%	778%	1,243	518%	441	201	1,104	3,919	1,034	Neutral
BGRIM	230	-39%	-66%	-	na	379	678	1,885	1,982	2,340	Neutral
BPP	927	37%	-31%	-	na	677	1,338	5,319	3,842	3,853	Underperform
GPSC	1,380	60%	346%	1,429	362%	864	309	3,694	4,528	-	Outperform
GULF	4,518	29%	57%	4,741	64%	3,499	2,885	14,858	17,360	19,488	Outperform
IRPC	(472)	na	na	(732)	na	1,545	(2,246)	(2,923)	2,512	3,823	Neutral
PTTEP	21,366	14%	2%	23,978	14%	18,683	21,040	76,706	72,701	74,237	Outperform
SPRC	190	-95%	na	-	na	3,943	(2,105)	(1,230)	4,277	3,333	Neutral
TOP	5,204	-11%	366%	5,547	397%	5,863	1,117	19,443	14,892	15,554	Neutral
TPPP	787	13%	-16%	858	-8%	699	935	3,653	3,240	2,169	Underperform
TTW	652	30%	4%	-	na	503	625	2,932	2,328	2,363	Underperform
COMMERCE	12,751	-5%	23%	3,990	-62%	13,356	10,390				
BJC	1,212	183%	0%	-	na	428	1,210	4,795	3,454	4,352	Outperform
CPALL	5,812	-8%	31%	-	na	6,319	4,438	18,482	23,748	26,045	Outperform
CPAXT	2,211	-11%	46%	2,176	44%	2,481	1,516	8,640	10,615	12,685	Outperform
CRC	1,723	-21%	10%	-	na	2,171	1,567	8,016	8,629	10,338	Neutral
DOHOME	200	-18%	408%	193	389%	244	39	585	902	1,042	Underperform
HMPRO	1,593	-7%	-2%	1,622	0%	1,713	1,620	6,442	6,700	7,240	Neutral
HEALTH	3,795	-17%	9%	139	-96%	4,551	3,469				
BCH	315	-1%	11%	-	na	319	284	1,406	1,635	1,816	Outperform
BDMS	3,342	-18%	9%	-	na	4,074	3,063	14,375	16,279	18,105	Outperform
PR9	138	-13%	14%	139	15%	159	121	558	642	732	Outperform
MEDIA	458	42%	-40%	232	-69%	322	760				
MAJOR	201	43%	-62%	232	-56%	140	532	1,042	894	1,016	Outperform
PLANB	257	42%	13%	-	na	181	227	911	1,026	1,137	Outperform
TOURISM	363	-69%	38%	-	na	1,172	263				
CENTEL	225	-70%	87%	-	na	755	121	1,248	1,400	1,660	Neutral
ERW	138	-67%	-3%	-	na	417	142	743	830	880	Neutral
TRANS	6,209	-10%	43%	103	-98%	6,912	4,343				
AOT	4,900	-15%	55%	-	na	5,785	3,156	8,791	18,510	20,390	Outperform
BEM	985	16%	9%	-	na	847	901	3,479	3,949	4,156	Outperform
III	118	1%	-25%	103	-35%	117	158	866	499	577	Neutral
SJWD	206	26%	59%	-	na	164	129	761	1,079	1,291	Outperform

ที่มา : ประเมินการดำเนินงานโดย วิจัย แล.เอเซียพลัส