

Company	Rec. L/T 3 months	Earnings Guide by ASPS Research																									
		Price 25/07/24 (B)	Fair Value (B)	Upside (%)	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm)			Net Profit (%YoY)		EPS (B)			PER (X)			BVS (B)			PBV (X)			DPS (B)		Yield (%)	
		23F	24F	25F	24F	25F	23F	24F	25F	23F	24F	25F	23F	24F	25F	23F	24F	25F	23F	24F	25F	24F	25F	24F	25F		
Foods & Beverages																											
BTG	Neutral	23.40	32.00	37%	32.3	45.27	4,776	4,423	4,689	-7%	6%	2.5	2.3	2.4	9.5	10.2	9.7	16.5	18.1	19.8	1.4	1.3	1.2	0.69	0.73	2.9	3.1
CBG	Outperform	65.00	83.00	28%	28.6	65.00	1,924	2,446	2,840	27%	16%	1.9	2.4	2.8	33.8	26.6	22.9	11.3	12.0	12.3	5.7	5.4	5.3	1.59	1.85	2.4	2.8
CPF	Outperform	23.20	27.50	19%	46.3	195.19	(5,207)	13,530	15,623	-360%	15%	-0.6	1.6	1.9	NM	14.4	12.5	31.8	34.2	35.6	0.7	0.7	0.7	0.55	0.60	2.4	2.6
ICHI	Outperform	15.50	22.60	46%	52.5	20.15	1,100	1,413	1,591	28%	13%	0.8	1.1	1.2	18.3	14.3	12.7	4.5	4.5	4.6	3.4	3.4	3.4	1.09	1.22	7.0	7.9
ITC	Outperform	21.40	29.00	36%	21.0	64.20	2,283	3,488	3,844	53%	10%	0.8	1.2	1.3	28.1	18.4	16.7	7.7	8.2	8.7	2.8	2.6	2.5	0.70	0.75	3.3	3.5
KSL	Outperform	1.68	4.70	180%	28.2	7.41	1,539	1,605	1,637	4%	2%	0.3	0.4	0.4	4.8	4.6	4.5	5.1	5.4	5.7	0.3	0.3	0.3	0.08	0.08	4.8	4.8
M	Outperform	26.50	63.00	138%	36.2	24.40	1,682	1,974	2,400	17%	22%	1.8	2.1	2.6	14.5	12.4	10.2	15.0	15.2	15.6	1.8	1.7	1.7	2.00	2.40	7.5	9.1
MINT	Neutral	30.25	35.00	16%	63.0	171.52	5,407	7,500	8,420	39%	12%	0.6	1.0	1.2	47.3	29.5	25.4	13.7	14.3	15.1	2.2	2.1	2.0	0.40	0.40	1.3	1.3
NSL	Outperform	27.75	34.00	23%	27.5	8.33	333	394	454	18%	15%	1.1	1.3	1.5	25.0	21.1	18.3	5.2	5.8	6.5	5.3	4.8	4.3	0.75	0.85	2.7	3.1
OSP	Outperform	23.20	30.50	31%	51.7	69.69	2,423	2,746	2,902	13%	6%	0.8	0.9	1.0	28.8	25.4	24.0	5.5	5.5	5.5	4.2	4.2	4.2	0.91	0.97	3.9	4.2
SAPPE	Outperform	88.25	83.00	-6%	26.5	27.21	1,924	2,446	2,840	27%	16%	1.9	2.4	2.8	45.9	36.1	31.1	11.3	12.0	12.3	7.8	7.4	7.2	1.59	1.85	1.8	2.1
SNNP	Neutral	12.20	14.70	20%	33.7	11.71	636	644	722	1%	12%	0.7	0.7	0.8	18.4	18.2	16.2	3.6	3.7	4.0	3.4	3.3	3.1	0.50	0.56	4.1	4.6
TFG	Outperform	4.02	6.00	49%	18.4	23.36	2,820	2,659	3,032	-6%	14%	0.5	0.5	0.5	8.1	8.5	7.5	3.1	3.3	3.6	1.3	1.2	1.1	0.20	0.25	4.9	6.3
TKN	Neutral	9.25	6.00	-35%	34.0	12.77	402	487	537	21%	10%	0.3	0.4	0.4	31.8	26.2	23.8	1.5	1.6	1.7	6.0	5.8	5.6	0.32	0.35	3.4	3.8
TU	Outperform	14.70	19.00	29%	69.9	65.49	(13,933)	5,897	6,410	-142%	9%	-3.0	1.3	1.4	NM	11.6	10.7	12.6	13.2	13.8	1.2	1.1	1.1	0.70	0.76	4.7	5.2
Banking																											
BBL	Outperform	133.00	175.00	32%	98.6	253.88	41,636	43,078	44,427	3%	3%	21.8	22.6	23.3	6.1	5.9	5.7	277.1	292.7	309.0	0.5	0.5	0.4	7.00	7.00	5.3	5.3
KBANK	Outperform	127.00	148.00	17%	79.7	300.90	42,405	43,300	44,270	2%	2%	17.6	18.0	18.5	7.2	7.1	6.9	218.1	229.5	241.8	0.6	0.6	0.5	6.50	6.50	5.1	5.1
KKP	Underperform	37.75	38.00	1%	92.6	31.97	5,443	4,200	4,400	-23%	5%	6.4	5.0	5.2	5.9	7.6	7.3	72.0	74.4	77.9	0.5	0.5	0.5	2.25	2.50	6.0	6.6
KTB	Outperform	17.90	19.80	11%	44.9	250.17	36,616	39,882	40,801	9%	2%	2.6	2.9	2.9	6.8	6.3	6.1	28.8	30.8	32.8	0.6	0.6	0.5	0.94	0.96	5.3	5.4
SCB	Neutral	100.50	102.00	1%	76.4	338.39	43,521	40,000	42,000	-8%	5%	12.9	11.9	12.5	7.8	8.5	8.1	142.0	143.7	147.2	0.7	0.7	0.7	9.18	9.38	9.1	9.3
TISCO	Neutral	92.75	100.00	8%	73.8	74.26	7,301	6,982	7,056	-4%	1%	9.1	8.7	8.8	10.2	10.6	10.5	53.0	54.3	55.3	1.7	1.7	1.7	7.75	7.75	8.4	8.4
TTB	Outperform	1.65	1.98	20%	29.8	160.54	18,462	19,675	20,515	7%	4%	0.2	0.2	0.2	8.7	8.1	7.8	2.4	2.5	2.6	0.7	0.7	0.6	0.11	0.12	6.8	7.0
Finance																											
AEONTS	Outperform	110.50	0.00	-100%	30.9	27.63	3,259	2,928	3,163	-10%	8%	13.0	11.7	12.7	8.5	9.4	8.7	97.9	104.1	111.2	1.1	1.1	1.0	6.50	6.75	5.9	6.1
JMT	Underperform	10.60	17.20	62%	45.8	15.47	2,011	1,977	2,168	-2%	10%	2.8	2.7	3.0	3.8	3.9	3.6	37.4	38.2	39.0	0.3	0.3	0.3	0.81	0.89	7.7	8.4
MTC	Outperform	38.50	51.00	32%	32.1	81.62	4,906	5,688	6,973	16%	23%	2.3	2.7	3.3	16.6	14.3	11.7	15.1	17.6	20.5	2.6	2.2	1.9	0.40	0.49	1.0	1.3
SAWAD	Neutral	33.25	43.00	29%	44.8	50.22	5,001	5,430	6,012	9%	11%	3.6	3.6	4.0	9.1	9.2	8.4	22.7	24.3	27.0	1.5	1.4	1.2	1.44	1.59	4.3	4.8
THANI	Outperform	1.70	4.50	165%	32.0	10.59	1,287	1,893	2,019	47%	7%	0.2	0.3	0.4	7.5	5.1	4.8	2.2	2.4	2.6	0.8	0.7	0.6	0.18	0.20	10.8	11.5
TIDLOR	Outperform	15.90	26.00	64%	44.5	46.32	3,790	4,471	5,333	18%	19%	1.3	1.5	1.8	11.8	10.4	8.7	10.1	11.0	12.4	1.6	1.4	1.3	0.46	0.55	2.9	3.5
Petrochem & Chemicals																											
IVL	Neutral	18.40	26.00	41%	35.2	103.31	(10,798)	(18,013)	10,069	67%	-156%	-1.9	-3.2	1.8	NM	NM	10.3	31.7	25.5	23.4	0.6	0.7	0.8	0.90	1.00	4.9	5.4
PTTGC	Neutral	26.25	36.00	37%	54.8	118.36	999	2,170	6,730	nm.	210%	0.2	0.5	1.5	118.5	54.5	17.6	65.7	65.3	64.9	0.4	0.4	0.4	1.00	1.25	3.8	4.8
Packaging																											
SCGP	Neutral	28.50	45.00	58%	26.4	122.35	5,248	6,381	8,151	22%	28%	1.2	1.5	1.9	23.3	19.2	15.0	18.0	18.9	20.0	1.6	1.5	1.4	0.60	0.75	2.1	2.6
SFLEX	Neutral	3.28	2.60	-21%	50.6	2.69	184	168	170	-9%	1%	0.2	0.2	0.2	16.1	17.6	17.4	1.1	1.2	1.3	3.0	2.7	2.5	0.08	0.08	2.6	2.6
Steel																											
MCS	Neutral	6.75	8.30	23%	91.6	3.22	222	433	569	95%	32%	0.5	0.9	1.2	14.5	7.4	5.7	8.6	9.2	9.9	0.8	0.7	0.7	0.30	0.40	4.4	5.9
TMT	Neutral	4.62	6.10	32%	22.4	4.02	336	447	491	33%	10%	0.4	0.5	0.6	12.0	9.0	8.2	3.8	4.0	4.3	1.2	1.1	1.1	0.30	0.30	6.5	6.5
Construction Materials																											
DCC	Underperform	1.97	1.86	-6%	43.7	17.98	1,182	1,173	1,284	-1%	9%	0.1	0.1	0.1	15.2	15.3	14.0	0.7	0.8	0.9	2.7	2.5	2.2	0.10	-	5.0	-
DRT	Outperform	7.95	9.40	18%	38.1	6.80	638	657	677	3%	3%	0.7	0.8	0.8	10.7	10.3	10.0	3.0	3.3	3.5	2.6	2.4	2.2	-	-	-	-
SCC	Neutral	225.00	320.00	42%	66.2	270.00	25,915	17,131	27,040	-34%	58%	21.6	14.3	22.5	10.4	15.8	10.0	303.3	310.6	322.1	0.7	0.7	0.7	7.00	11.00	3.1	4.9
SCCC	Outperform	135.00	196.00	45%	27.9	40.23	2,682	3,436	3,688	28%	7%	9.0	11.5	12.4	15.0	11.7	10.9	110.7	114.2	117.6	1.2	1.2	1.1	8.00	9.00	5.9	6.7
SCGD	Outperform	7.50	11.00	47%	17.6	12.38	328	1,041	1,193	218%	15%	0.2	0.6	0.7	37.8	11.9	10.4	11.9	12.4	12.9	0.6	0.6	0.6	0.20	0.24	2.7	3.2
TASCO	Neutral	15.70	20.00	27%	40.9	24.78	2,306	1,483	1,935	-36%	30%	1.5	0.9	1.2	10.7	16.7	12.8	10.4	10.5	10.7	1.5	1.5	1.5	0.80	1.00	5.1	6.4
TPIPL	Neutral	1.17	1.90	62%	34.2	22.15	3,218	3,266	2,874	2%	-12%	0.2	0.2	0.2	6.9	6.8	7.7	2.9	3.0	3.1	0.4	0.4	0.4	0.08	0.08	6.8	6.8
Construction Services																											
CK	Outperform	19.40	27.00	39%	66.2	32.86	1,501	1,720	1,945	15%	13%	0.9	1.0	1.1	21.9	19.1	16.9	15.0	15.7	16.3	1.3	1.2	1.2	0.50	0.55	2.6	2.8
ITD	Underperform	0.61	1.06	73%	21.0	3.22	(1,072)	(143)	237	nm.	-266%	-0.2	0.0	0.0	NM	NM	13.6	1.3	1.3	1.3	0.5	0.5	0.5	-	-	-	-
PYLON	Neutral	1.98	3.72	88%	40.9	1.48	133	200	226	50%	13%	0.2	0.3	0.3	11.1	7.4	6.6	1.4	1.6	1.7	1.4	1.3	1.2	0.13	0.17	6.8	8.5
SEAFCO	Neutral	2.02	3.72	84%	73.6	1.64	131	157	176	nm.	12%	0.2	0.2	0.2	11.4	9.5	8.5	2.0	2.1	2.2	1.0	1.0	0.9	0.11	0.12	5.3	5.9
STEC	Neutral	8.85	10.30	16%	65.7	13.50	528	374	590	-29%	58%	0.3	0.2	0.4	td												

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		23F	24F	25F	24F	25F	23F	24F	25F	23F	24F	25F	23F	24F	25F	23F	24F	25F	23F	24F	25F	24F	25F	24F	25F		
SENA	Underperform	2.22	2.41	9%	41.5	3.20	407	438	463	-8%	6%	0.3	0.3	0.3	7.9	7.4	7.0	5.7	5.7	5.8	0.4	0.4	0.4	0.23	0.23	10.2	10.2
SIRI	Outperform	1.69	2.20	30%	71.2	29.12	6,060	4,787	4,859	-21%	1%	0.4	0.3	0.3	4.6	6.1	6.1	2.8	2.8	2.9	0.6	0.6	0.6	0.15	0.15	8.9	8.9
SPALI	Outperform	17.20	22.00	28%	63.8	33.59	5,989	5,372	5,635	-10%	5%	3.1	2.8	2.9	5.6	6.3	6.0	25.8	27.2	28.8	0.7	0.6	0.6	1.30	1.35	7.6	7.8
WHA	Neutral	5.05	6.30	25%	67.5	75.48	4,426	4,747	5,500	7%	16%	0.3	0.3	0.4	17.1	15.9	13.7	2.2	2.4	2.7	2.3	2.1	1.9	0.21	0.22	4.1	4.4
Energy																											
BANPU	Underperform	4.92	7.00	42%	90.8	49.29	5,434	8,002	8,507	47%	6%	0.5	0.8	0.8	9.1	6.2	5.9	13.1	15.8	14.7	0.4	0.3	0.3	0.45	0.45	9.1	9.1
BBGI	Neutral	5.30	5.80	9%	24.1	7.66	10	381	470	nm.	23%	0.0	0.3	0.3	776.9	20.1	16.3	6.9	7.2	7.5	0.8	0.7	0.7	0.11	0.13	2.0	2.5
BCP	Neutral	32.75	46.00	40%	59.4	45.09	13,233	12,076	13,876	-9%	15%	9.6	8.8	10.1	3.4	3.7	3.3	52.4	82.5	113.9	0.6	0.4	0.3	2.25	2.50	6.9	7.6
BCPG	Underperform	5.55	8.00	44%	42.7	16.63	1,104	3,919	1,034	255%	-74%	0.4	1.3	0.3	15.1	4.2	16.1	9.9	11.5	12.0	0.6	0.5	0.5	0.27	0.21	4.9	3.7
BGRIM	Outperform	22.10	34.00	54%	31.6	57.61	1,885	2,225	3,080	18%	38%	0.7	0.9	1.2	30.6	25.9	18.7	20.2	21.2	22.6	1.1	1.0	1.0	0.38	0.52	1.7	2.4
BPP	Underperform	12.00	18.00	50%	21.2	36.57	5,319	4,144	4,002	-22%	-3%	1.7	1.4	1.3	6.9	8.8	9.1	17.9	18.8	19.7	0.7	0.6	0.6	0.68	0.66	5.7	5.5
CKP	Neutral	3.78	4.50	19%	25.5	30.73	1,462	1,862	1,887	27%	1%	0.2	0.2	0.2	21.0	16.5	16.3	3.4	3.7	3.9	1.1	1.0	1.0	0.09	0.09	2.4	2.4
EA	Underperform	4.24	0.00	-100%	39.9	15.82	7,606	4,836	4,405	-36%	-9%	2.0	1.3	1.2	2.1	3.3	3.6	11.8	13.2	14.2	0.4	0.3	0.3	0.23	0.22	5.5	5.2
EASTW	Neutral	2.56	5.80	127%	41.1	4.26	862	710	834	-18%	17%	0.5	0.4	0.5	4.9	6.0	5.1	7.2	7.4	7.6	0.4	0.3	0.3	0.26	0.30	10.0	11.7
EGCO	Underperform	98.25	150.00	53%	44.7	51.73	(8,384)	11,082	12,524	-232%	13%	-15.8	20.9	23.6	NM	4.7	4.2	199.3	213.0	221.1	0.5	0.5	0.4	6.75	7.00	6.9	7.1
GPSC	Outperform	38.25	55.00	44%	24.8	107.85	3,694	4,528	6,094	23%	35%	1.3	1.6	2.2	29.2	23.8	17.7	41.7	42.8	44.3	0.9	0.9	0.9	0.74	0.91	1.9	2.4
GULF	Outperform	45.00	56.00	24%	26.1	527.99	14,858	17,360	19,488	17%	12%	1.3	1.5	1.7	35.5	30.4	27.1	12.3	13.3	14.3	3.7	3.4	3.1	0.88	1.00	2.0	2.2
GUNKUL	Neutral	1.95	3.60	85%	44.5	17.32	1,474	1,452	1,467	-1%	1%	0.2	0.2	0.2	11.7	11.9	11.8	1.6	1.7	1.8	1.2	1.1	1.1	0.06	0.06	3.0	3.1
IRPC	Neutral	1.45	2.40	66%	51.9	29.63	(2,923)	2,512	3,823	nm.	52%	-0.1	0.1	0.2	NM	11.8	7.8	3.7	3.6	3.4	0.4	0.4	0.4	0.05	0.07	3.4	4.8
OR	Neutral	15.60	20.50	31%	23.7	187.20	11,094	11,997	12,569	8%	5%	0.9	1.0	1.0	16.9	15.6	14.9	9.1	9.6	10.1	1.7	1.6	1.5	0.50	0.52	3.2	3.4
PTT	Neutral	31.75	36.00	13%	48.9	906.88	112,024	86,712	97,249	-23%	12%	3.9	3.0	3.4	8.1	10.5	9.3	39.3	37.3	38.5	0.8	0.9	0.8	2.00	2.25	6.3	7.1
PTTEP	Outperform	144.00	180.00	25%	34.7	571.68	76,706	72,701	74,237	-5%	2%	19.3	18.3	18.7	7.5	7.9	7.7	125.8	129.3	138.8	1.1	1.1	1.0	9.00	9.25	6.3	6.4
RATCH	Underperform	27.25	36.00	32%	49.7	59.27	5,167	5,688	6,128	10%	8%	2.3	2.6	2.8	11.7	10.6	9.9	49.3	49.0	50.0	0.6	0.6	0.5	1.60	1.80	5.9	6.6
SPRC	Neutral	7.90	10.90	38%	39.4	34.25	(1,230)	4,277	3,333	-448%	-22%	-0.3	1.0	0.8	NM	8.0	10.3	8.4	9.1	9.5	0.9	0.9	0.8	0.49	0.38	6.2	4.9
SSP	Neutral	6.15	8.20	33%	43.2	8.45	812	1,145	979	41%	-15%	0.6	0.7	0.6	10.4	9.0	10.6	6.2	8.9	9.3	1.0	0.7	0.7	0.20	0.17	3.3	2.8
TOP	Neutral	51.00	59.00	16%	52.0	113.93	19,443	14,892	15,554	-23%	4%	9.5	7.3	7.6	5.4	7.0	6.7	74.1	79.0	82.4	0.7	0.6	0.6	2.50	2.75	4.9	5.4
TPIPP	Underperform	2.76	3.70	34%	28.5	23.18	3,653	3,614	2,394	-1%	-34%	0.4	0.4	0.3	6.3	6.4	9.7	4.0	4.1	4.3	0.7	0.7	0.6	0.24	0.16	8.6	5.7
TTW	Underperform	8.75	9.80	12%	36.1	34.91	2,932	2,328	2,363	-21%	1%	0.7	0.6	0.6	11.9	15.0	14.8	3.8	3.9	4.1	2.3	2.2	2.2	0.47	0.47	5.4	5.4
UBE	Outperform	0.81	1.90	135%	48.9	3.17	370	419	507	13%	21%	0.1	0.1	0.1	8.6	7.6	6.3	1.6	1.6	1.7	0.5	0.5	0.5	0.05	0.06	5.9	7.2
Commerce																											
ADVCE	Outperform	4.30	6.60	53%	36.2	2.67	170	250	329	47%	32%	0.4	0.4	0.5	11.4	10.7	8.1	0.7	2.1	2.5	6.2	2.0	1.7	0.16	0.21	3.7	4.9
BJC	Outperform	20.50	26.30	28%	25.0	82.16	4,795	3,454	4,352	-28%	26%	1.2	0.9	1.1	17.1	23.8	18.9	31.4	31.7	32.5	0.7	0.6	0.6	0.56	0.71	2.7	3.4
COM7	Neutral	20.50	22.70	11%	47.4	49.20	2,857	2,855	3,176	0%	11%	1.2	1.2	1.3	17.2	17.2	15.5	3.4	3.9	4.5	6.0	5.2	4.5	0.71	0.79	3.5	3.9
CPALL	Outperform	57.00	88.00	54%	59.0	512.04	18,482	23,748	26,045	28%	10%	2.1	2.6	2.9	27.7	21.6	19.7	33.6	35.6	37.6	1.7	1.6	1.5	1.32	1.45	2.3	2.5
CPAXT	Outperform	29.75	37.00	24%	15.0	314.76	8,640	10,615	12,685	23%	20%	0.8	1.0	1.2	36.4	29.7	24.8	27.7	28.0	28.4	1.1	1.1	1.0	0.70	0.84	2.4	2.8
CRC	Neutral	31.75	39.00	23%	54.6	191.48	8,016	8,629	10,338	8%	20%	1.3	1.4	1.7	23.9	22.2	18.5	11.6	12.6	13.9	2.7	2.5	2.3	0.57	0.69	1.8	2.2
DOHOME	Underperform	11.10	12.10	9%	29.8	35.85	585	1,136	1,391	94%	22%	0.2	0.4	0.4	58.6	31.6	25.8	3.9	4.2	4.6	2.8	2.7	2.4	0.02	0.02	0.2	0.2
HMPRO	Neutral	8.85	12.40	40%	40.9	116.39	6,442	6,700	7,240	4%	8%	0.5	0.5	0.6	18.1	17.4	16.1	1.9	2.0	2.2	4.6	4.4	4.1	0.41	0.44	4.6	5.0
RS	Neutral	12.00	16.60	38%	60.6	12.84	418	598	655	43%	10%	0.4	0.6	0.7	27.9	19.5	17.8	2.5	2.7	2.9	4.7	4.4	4.1	0.43	0.47	3.6	3.9
TAN	Outperform	12.10	22.50	86%	25.7	3.63	183	275	361	51%	31%	0.6	0.9	1.2	19.9	13.2	10.1	5.4	6.1	6.9	2.2	2.0	1.8	0.37	0.48	3.0	4.0
Health Care Services																											
BCH	Outperform	16.80	23.20	38%	50.0	41.89	1,406	1,812	1,944	29%	7%	0.6	0.7	0.8	29.8	23.1	21.5	5.5	6.0	6.4	3.1	2.8	2.6	0.46	0.49	2.7	2.9
BDMS	Outperform	26.25	33.00	26%	69.8	417.17	14,375	16,279	18,105	13%	11%	0.9	1.0	1.1	29.0	25.6	23.0	6.2	6.5	6.8	4.2	4.0	3.8	0.77	0.85	2.9	3.3
BH	Outperform	241.00	304.00	26%	65.1	191.57	7,006	8,099	8,866	16%	9%	8.8	10.2	11.2	27.3	23.7	21.6	30.3	35.2	40.7	7.9	6.8	5.9	5.29	5.79	2.2	2.4
PR9	Outperform	17.80	22.10	24%	58.7	14.00	558	642	732	15%	14%	0.7	0.8	0.9	25.1	21.8	19.2	6.5	6.9	7.4	2.8	2.6	2.4	0.37	0.42	2.1	2.3
Media & Publishing																											
MAJOR	Outperform	12.70	21.50	69%	51.9	10.53	1,042	894	1,016	-14%	14%	1.2	1.1	1.2	10.9	11.8	10.4	6.8	7.9	8.4	1.9	1.6	1.5	0.60	0.70	4.7	5.5
PLANB	Outperform	6.85	10.60	55%	56.2	29.38	911	1,026	1,137	13%	11%	0.2	0.2	0.3	32.2	29.6	26.7	2.0	2.1	2.3	3.4	3.2	3.0	0.09	0.0		