

## Warrant Corner

As of : 29 August 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.02	2.86	0.09	0.00	0.00	191%	143.00	0.00	5026%	0.01	0.34	-191%	End of Mar, Jun, Sept and Dec
A5-W4	8 Aug 26	3.500	1.00000	1.000	0.07	2.86	0.23	0.00	0.47	25%	40.86	0.53	12%	21.70	0.80	-25%	End of Mar, Jun, Sep and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.14	1.32	0.11	0.00	0.03	47%	9.43	0.19	239%	1.80	0.68	-47%	#N/A
ACC-W2	16 May 27	1.000	1.00000	1.000	0.21	0.46	0.25	0.00	0.05	163%	2.19	0.37	43%	0.82	0.38	-163%	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 Nov 27
AJA-W3	31 Aug 24	0.186	1.00000	1.071	0.00	0.17	0.16	0.00	0.00	9%	nm.	0.00	1346431105%	nm.	0.91	-9%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.04	0.17	0.08	0.00	0.00	159%	4.25	0.02	406%	0.07	0.39	-159%	End of Mar, Jun, Sept and Dec
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.02	10411%	0.02	0.28	-253%	End of Mar, Jun, Sep and Dec
APURE-W3	27 Dec 24	6.734	1.00000	1.039	0.06	4.12	0.34	0.00	0.02	65%	71.38	0.06	357%	3.94	0.61	-65%	End of Mar, Jun, Sept and Dec
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.03	7.85	0.10	0.00	0.01	53%	261.67	0.02	1516%	5.10	0.65	-53%	Every 24 of Apr and Oct
BC-W2	30 May 25	2.000	1.00000	1.000	0.15	0.76	0.09	0.00	0.00	183%	5.07	0.03	300%	0.14	0.35	-183%	Every 3 months after issued
BEB-W1	31 May 26	75.000	1.00000	1.000	3.20	16.00	0.05	0.00	0.08	389%	5.00	0.03	147%	0.13	0.20	-389%	End of Mar, Jun, Sep and Dec
BEYOND-W2	31 Aug 24	10.000	1.00000	1.000	0.00	8.65	0.06	0.00	0.00	16%	nm.	0.00	#####	nm.	0.87	-16%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.07	0.25	0.25	0.00	0.02	128%	3.57	0.29	68%	1.04	0.44	-128%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.47	2.94	0.22	1.44	1.74	-13%	2.00	0.98	-15%	1.96	1.14	13%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.46	4.46	0.09	0.00	0.06	202%	9.70	0.07	113%	0.65	0.33	-202%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.11	2.16	0.33	0.00	0.11	137%	19.64	0.25	54%	4.83	0.42	-137%	End of Quarter
BTC-W7	12 Jul 26	1.131	1.00000	1.150	0.19	0.46	0.07	0.00	0.02	182%	2.78	0.16	74%	0.45	0.35	-182%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.01	4.34	0.09	0.00	0.00	165%	449.62	0.00	15994%	0.00	0.38	-165%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.08	4.34	0.17	0.00	0.14	233%	56.20	0.13	72%	7.46	0.30	-233%	End of Quarter
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.08	0.25	0.00	0.00	288%	8.00	0.11	85%	0.86	0.26	-288%	Every 15 of Dec and Jun
BWG-W6	13 Aug 25	0.700	1.00000	1.000	0.05	0.42	0.14	0.00	0.02	79%	8.40	0.25	83%	2.07	0.56	-79%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.25	2.20	0.33	0.04	0.48	9%	8.80	0.71	5%	6.24	0.92	-9%	Every 15 of Mar, Jun, Sep and Dec
CGH-W5	31 May 26	1.000	1.00000	1.000	0.65	0.68	0.02	0.00	0.11	143%	1.05	0.45	66%	0.47	0.41	-143%	End of May and Nov
CHASE-W1	6 Jun 27	0.500	1.00000	1.000	0.97	1.41	0.09	0.83	0.98	4%	1.45	0.97	2%	1.41	0.96	-4%	Every Jun and Dec
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.22	3.50	0.09	0.00	0.07	163%	15.91	0.10	114%	1.56	0.38	-163%	End of Quarter
CHO-W4	9 Jun 26	0.230	1.00000	1.000	0.01	0.08	0.09	0.00	0.00	200%	8.00	0.13	85%	1.03	0.33	-200%	End of every month
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.05	0.03	0.02	0.00	0.00	1733%	0.60	0.01	113%	0.01	0.05	-1733%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.04	0.03	0.07	0.00	0.00	1700%	0.75	0.01	119%	0.01	0.06	-1700%	Every 15th of Mar, Jun, Sep and Dec
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	0.38	3.82	0.15	0.00	0.28	41%	10.05	0.35	54%	3.53	0.71	-41%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.02	0.35	0.13	0.00	0.04	20%	17.50	0.45	24%	7.83	0.83	-20%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.08	3.62	0.16	0.10	0.39	-1%	45.25	0.62	-4%	28.23	1.01	1%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.295	1.00000	1.201	1.78	18.60	0.13	0.00	0.49	87%	12.55	0.14	138%	1.72	0.53	-87%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.15	0.39	0.19	0.00	0.01	144%	2.60	0.15	175%	0.38	0.41	-144%	End of Jun and Dec
ECF-W5	29 Jul 25	0.550	1.00000	1.000	0.03	0.48	0.33	0.00	0.05	21%	16.00	0.54	23%	8.58	0.83	-21%	30 Nov 2024, 30 Mar 2025 and 29 Jul 2025
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.01	0.14	0.43	0.00	0.00	619%	20.76	0.00	4072%	0.00	0.14	-619%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.04	0.11	0.02	0.00	0.00	2209%	2.75	0.00	6351%	0.00	0.04	-2209%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.766	1.00000	1.093	0.44	7.00	0.10	1.22	1.40	-12%	17.38	0.83	-45%	14.44	1.13	12%	End of May and Nov
EMC-W7	16 Jun 27	0.130	1.00000	1.000	0.09	0.07	0.14	0.00	0.02	214%	0.78	0.51	51%	0.40	0.32	-214%	Every 31 of Jan, 30 Apr, 31 Jul and 31 Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.03	1.96	0.20	0.00	0.00	325%	65.33	0.00	468%	0.14	0.24	-325%	End of Mar, Jun, Sep and Dec
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.01	0.11	0.09	0.00	0.00	364%	11.00	0.00	567%	0.01	0.22	-364%	End of Jun and Dec
GIFT-W2	2 Jan 25	1.600	1.00000	1.000	1.67	3.94	0.22	1.83	2.21	-17%	2.36	1.00	-42%	2.36	1.20	17%	End of Jan and Jul
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.45	1.27	0.33	0.18	0.52	14%	2.82	0.85	4%	2.40	0.88	-14%	End of Nov
HYDRO-W2	5 Feb 27	0.400	1.00000	1.000	0.12	0.35	0.25	0.00	0.10	49%	2.92	0.68	18%	1.99	0.67	-49%	End of May and Nov
IIG-W1	22 Jan 25	32.000	1.00000	1.000	1.43	4.62	0.04	0.00	0.00	624%	3.23	0.00	13984%	0.00	0.14	-624%	Every 15 of Mar, Jun, Sep and Dec
INET-W3	25 Nov 24	4.000	1.00000	1.000	0.44	4.48	0.17	0.40	0.64	-1%	10.18	0.75	-4%	7.59	1.01	1%	23 Aug 24 and 25 Nov 24
IP-W2	20 Jun 25	12.308	1.00000	1.626	0.39	4.16	0.20	0.00	0.01	202%	17.34	0.02	292%	0.31	0.33	-202%	End of Dec
JCKH-W2	15 Nov 24	0.030	1.00000	1.000	0.00	0.02	0.11	0.00	0.00	50%	nm.	0.05	567%	nm.	0.67	-50%	End of every month
JMART-W5	26 Jul 25	61.916	1.00000	1.131	0.96	16.10	0.04	0.00	0.01	290%	18.96	0.01	348%	0.11	0.26	-290%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	0.77	16.70	0.05	0.00	0.00	442%	21.75	0.00	16992%	0.00	0.18	-442%	End of Quarter
JSP-W1	31 Aug 24	2.500	1.00000	1.000	0.00	2.10	0.30	0.00	0.00	19%	nm.	0.00	#####	nm.	0.84	-19%	End of Mar and Sept
J-W3	5 Jun 26	9.000	1.00000	1.000	0.28	1.74	0.02	0.00	0.01	433%	6.21	0.02	158%	0.13	0.19	-433%	End of Quarter
J-W4	1 Aug 26	3.100	1.00000	1.000	0.40	1.74	0.10	0.00	0.20	101%	4.35	0.37	44%	1.59	0.50	-101%	29 Mar 2024, 31 Jul 2026
KGEN-W2	31 Jul 26	1.752	1.00000	1.141	0.55	1.81	0.25	0.05	0.58	23%	3.76	0.73	12%	2.75	0.81	-23%	Every 15 of Jun
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.36	46.25	0.08	0.00	3.99	54%	34.01	0.31	32%	10.39	0.65	-54%	17 Mar 2026
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.05	1.41	0.25	0.00	0.07	60%	28.20	0.26	62%	7.47	0.63	-60%	Every 6 months from the issuance of warrant
K-W3	25 Jun 26	3.000	1.00000	1.000	0.21	1.14	0.07	0.00	0.05	182%	5.43	0.16	77%	0.90	0.36	-182%	End of May and Nov
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.22	0.99	0.08	0.00	0.00	124%	4.50	0.03	570%	0.13	0.45	-124%	Every 25th Jun and Dec
MBAX-W2	14 Sep 24	3.000	1.00000	1.000	0.00	2.90	0.22	0.00	0.06	3%	nm.	0.40	117%	nm.	0.97	-3%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W3	15 Nov 24	2.790	1.00000	1.075	15.50	17.50	0.00	15.80	15.66	-2%	1.21	0.99	-8%	1.20	1.02	2%	Every 15 of month
MBK-W4	15 May 25	2.873	1.00000	1.044	14.70	17.50	0.00	15.22	14.77	-3%	1.24	0.97	-4%	1.20	1.03	3%	Every 15 of month

## Warrant Corner

As of: 29 August 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods	
			Warrant	Stock														
META-W7	30 Dec 24	0.360	1.00000	1.000	0.01	0.12	0.08	0.00	0.00	208%	12.00	0.00	2726%	0.00	0.32	-208%	29 Mar 2024, 28 Jun 2024 and 30 Sep 2024	
MGI-W1	21 Aug 26	10.000	1.00000	1.000	0.00	18.40	0.00	8.40	9.28	-46%	nm.	0.87	-27%	nm.	1.84	46%	0 Jan 00	
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.00	0.10	0.19	0.00	0.00	300%	nm.	0.00	11734%	nm.	0.25	-300%	End of Mar, Jun, Sep and Dec	
MTW-W1	29 Apr 25	1.000	1.00000	1.000	0.18	1.20	0.33	0.13	0.25	-2%	6.67	0.81	-2%	5.42	1.02	2%	29 April 2025	
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.00	0.04	0.18	0.00	0.00	525%	nm.	0.00	336%	nm.	0.16	-525%	Every 15 of Mar, Jun, Sep and Dec	
NER-W5	15 May 26	5.500	1.00000	1.000	0.78	4.94	0.14	0.00	0.81	27%	6.33	0.49	15%	3.09	0.79	-27%	15 Dec 24, 15 Jun 25, 15 Dec 25 and 15 May 26	
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.07	0.29	0.17	0.00	0.00	269%	4.14	0.01	367%	0.05	0.27	-269%	End of Mar, Jun, Sep and Dec	
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.15	1.54	0.17	0.00	0.06	105%	10.27	0.20	74%	2.03	0.49	-105%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525	
PEER-W1	29 Nov 24	3.000	1.00000	1.000	0.05	0.30	0.04	0.00	0.00	917%	6.00	0.00	990439%	0.00	0.10	-917%	31 May 23 and 29 Nov24	
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	0.34	7.85	0.03	0.00	0.90	6%	23.09	0.55	18%	12.70	0.94	-6%	2 Apr 2022, then every 6-month period from the previous exer	
PPPM-W6	19 Aug 26	0.220	1.00000	1.000	0.00	0.22	0.00	0.00	0.07	0%	nm.	0.68	0%	nm.	1.00	0%	Every 15th of month	
PRG-W1	15 Nov 24	4.566	1.00000	1.095	4.78	9.00	0.00	4.85	4.83	-1%	2.06	0.99	-4%	2.04	1.01	1%	Every 15th of month	
PRG-W2	15 May 25	4.699	1.00000	1.064	0.00	9.00	0.00	4.57	4.56	-48%	nm.	0.94	-60%	nm.	1.92	48%	Every 15th of month	
PRG-W3	17 Nov 25	4.831	1.00000	1.035	3.80	9.00	0.00	4.31	4.39	-6%	2.45	0.88	-5%	2.17	1.06	6%	Every 15th of month	
PRG-W4	17 May 27	5.000	1.00000	1.000	3.80	9.00	0.05	3.81	4.30	-2%	2.37	0.80	-1%	1.90	1.02	2%	Every 15th of month	
PROS-W1	14 May 26	1.000	1.00000	1.000	0.29	1.24	0.33	0.16	0.38	4%	4.28	0.82	2%	3.51	0.96	-4%	End of Jan and Jul	
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.01	0.48	0.19	0.00	0.00	296%	50.72	0.02	214%	0.83	0.25	-296%	Every 10th Nov	
PSTC-W3	29 Apr 27	0.500	1.00000	1.000	0.18	0.48	0.06	0.00	0.16	42%	2.67	0.70	14%	1.86	0.71	-42%	Every 29 Apr	
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.02	0.97	0.18	0.00	0.07	61%	62.76	0.26	61%	16.47	0.62	-61%	End of Quarter	
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.05	0.97	0.20	0.00	0.14	60%	19.40	0.46	21%	8.83	0.63	-60%	End of Quarter	
RS-W5	15 Jan 26	6.000	1.00000	1.000	4.88	12.00	0.09	5.46	5.65	-9%	2.46	0.87	-7%	2.15	1.10	9%	End of Jan and Jul	
SAAM-W2	19 Oct 24	10.975	1.00000	1.006	0.15	7.60	0.09	0.00	0.02	46%	50.95	0.03	1428%	1.67	0.68	-46%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and	
SABUY-W2	20 Sep 24	5.000	1.00000	1.000	0.00	0.68	0.12	0.00	0.00	635%	nm.	0.00	#####	nm.	0.14	-635%	Every 3 months after issued	
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.08	7.60	0.26	0.00	0.02	204%	95.00	0.02	262%	1.75	0.33	-204%	10 Jul 25	
SAWAD-W2	30 Aug 25	87.188	1.00000	1.146	0.64	37.25	0.04	0.00	0.66	136%	66.70	0.09	135%	5.68	0.42	-136%	End of Feb and Aug	
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.04	0.30	0.33	0.00	0.00	821%	8.25	0.00	567%	0.00	0.11	-821%	Every 3 months after issued	
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.10	3.50	0.11	1.33	1.44	-11%	3.18	0.90	-14%	2.88	1.13	11%	End of Mar, Jun, Sep and Dec	
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.07	0.82	0.09	0.00	0.00	518%	11.71	0.00	275%	0.04	0.16	-518%	End of Mar, Jun, Sept and Dec	
SCN-W3	26 Nov 24	1.000	1.00000	1.000	0.04	0.82	0.25	0.00	0.02	27%	20.50	0.28	165%	5.65	0.79	-27%	Every end of month, start form 29 Mar 24	
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.13	3.42	0.11	0.00	0.04	196%	26.31	0.07	118%	1.74	0.34	-196%	20 Jan 2026	
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.21	1.82	0.07	0.00	0.00	1106%	11.93	0.00	3067%	0.00	0.08	-1106%	End of Jan, Apr, July, Oct	
SIMAT-W5	3 Sep 24	2.000	1.00000	1.000	0.00	1.82	0.20	0.00	0.00	10%	nm.	0.06	97619%	nm.	0.91	-10%	2 Sep 2024	
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.06	0.37	0.17	0.00	0.01	268%	6.17	0.08	110%	0.48	0.27	-268%	End of Quarter	
SSP-W2	22 May 25	16.529	1.00000	1.210	0.16	6.15	0.18	0.00	0.02	171%	46.51	0.02	293%	0.92	0.37	-171%	End of Feb, May, Aug and Nov	
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.01	0.01	0.23	0.00	0.00	50000%	1.00	0.00	5746139083%	0.00	0.00	-50000%	End of Mar, Jun, Sept and Dec	
TCC-W5	24 May 28	0.500	1.00000	1.000	0.18	0.43	0.07	0.00	0.07	58%	2.39	0.34	13%	0.81	0.63	-58%	End of July	
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.60	4.82	0.14	0.00	0.12	224%	8.03	0.11	91%	0.90	0.31	-224%	End of Jun and Dec	
TFG-W4	15 May 27	3.800	1.00000	1.000	0.92	4.64	0.09	0.76	1.80	2%	5.04	0.77	1%	3.88	0.98	-2%	End of May and Nov	
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.03	0.06	0.18	0.00	0.00	200%	2.00	0.15	125%	0.31	0.33	-200%	At the End of Mar, Jun, Sep, Dec	
TGE-W1	28 Feb 25	1.000	1.00000	1.000	1.20	2.48	0.12	1.30	1.46	-11%	2.07	1.00	-21%	2.06	1.13	11%	28 Feb 2025	
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.25	0.90	0.17	0.00	0.13	39%	3.60	0.57	50%	2.06	0.72	-39%	End of Mar, Jun, Sept and Dec	
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.13	1.09	0.25	0.00	0.03	95%	8.38	0.18	117%	1.50	0.51	-95%	End of Sep and Mar	
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.17	1.26	0.33	0.17	0.25	-7%	7.41	0.87	-20%	6.48	1.08	7%	29 Mar 2024 and 30 Dec 2024	
TM-W1	24 May 25	2.500	1.00000	1.000	0.14	1.34	0.25	0.00	0.02	97%	9.57	0.13	152%	1.20	0.51	-97%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025	
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.03	0.22	0.14	0.00	0.00	141%	7.33	0.07	204%	0.48	0.42	-141%	End of Mar, Jun, Sept and Dec	
TPS-W1	19 Oct 24	1.200	1.00000	1.000	1.73	3.08	0.01	1.86	1.86	-5%	1.78	0.99	-30%	1.77	1.05	5%	End of Mar and Sept	
TRITN-W6	5 Oct 24	0.250	1.00000	1.000	0.00	0.13	0.03	0.00	0.00	92%	nm.	0.00	63227%	nm.	0.52	-92%	6 Oct 2023	
TRUBB-W2	28 Sep 24	6.000	1.00000	1.000	0.01	1.18	0.14	0.00	0.00	409%	118.00	0.00	39970690674%	0.00	0.20	-409%	Every 3 months after issued	
TTB-W1	10 May 25	0.950	1.00000	1.000	0.88	1.86	0.01	0.91	0.88	-2%	2.11	0.93	-2%	1.96	1.02	2%	End of Mar, Jun, Sept and Dec	
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.03	0.21	0.10	0.00	0.00	319%	7.00	0.00	515%	0.02	0.24	-319%	End of Jun and Dec	
TVDH-W4	30 Dec 24	0.400	1.00000	1.000	0.00	0.21	0.08	0.00	0.00	90%	nm.	0.02	577%	nm.	0.53	-90%	End of Mar, Jun, Sep and Dec	
TWZ-W8	25 Jul 26	0.120	1.00000	1.000	0.01	0.04	0.10	0.00	0.00	225%	4.00	0.14	86%	0.54	0.31	-225%	25 Jul 2025 and 24 Jul 2026	
TWZ-W9	25 Jul 29	0.200	1.00000	1.000	0.00	0.04	0.10	0.00	0.00	400%	nm.	0.23	39%	nm.	0.20	-400%	Every on 25 July after issued	
VGI-W3	23 May 27	11.730	1.00000	1.015	0.08	2.38	0.19	0.00	0.05	396%	30.18	0.08	80%	2.52	0.20	-396%	End of Quarter	
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.09	2.14	0.08	0.00	0.16	44%	23.78	0.32	51%	7.61	0.69	-44%	At the End of Sept	
VIH-W1	30 Jun 26	8.000	1.00000	1.000	3.82	9.55	0.03	1.50	3.17	24%	2.50	0.72	12%	1.80	0.81	-24%	End of Jun and Dec	
WAVE-W3	24 Oct 25	0.144	1.00000	1.040	0.03	0.11	0.19	0.00	0.01	57%	3.81	0.48	48%	1.85	0.64	-57%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan	
WAVE-W4	17 Jun 27	0.200	1.00000	1.000	0.04	0.11	0.09	0.00	0.02	118%	2.75	0.45	32%	1.24	0.46	-118%	End of Dec, Mar, Jun and Sep	
WIK-W3	6 May 26	4.000	1.00000	1.000	0.06	1.01	0.25	0.00	0.00	302%	16.83	0.03	128%	0.52	0.25	-302%	End of Mar, Jun, Sep and Dec	
W-W5	1 Nov 24	2.100	1.00000	0.067	0.01	0.64	0.20	0.00	0.00	252%	4.27	0.00	129869%	0.00	0.28	-252%	31 Oct 23 and 31 Oct 24	

## Warrant Corner

As of : 29 August 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
W-W6	5 Jan 27	1.500	1.00000	1.000	0.00	0.64	0.03	0.00	0.06	134%	nm.	0.27	44%	nm.	0.43	-134%	One time on 4 Jan 2027
ZIGA-W2	31 Mar 27	4.250	1.00000	1.000	0.20	1.90	0.25	0.00	0.18	134%	9.50	0.33	39%	3.16	0.43	-134%	31 March 2027