

EARNINGS PREVIEW



8 พฤศจิกายน 2567

สรุปผลการดำเนินงานประกอบงบการเงิน 3Q67F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	3Q67F	%qoq	%yoy	3Q67A	%yoy	2Q67	3Q66	2566	2567F		2568F
AGRI	537	15%	54%	583	67%	466	349				
GFPT	537	15%	54%	583	67%	466	349	1,377	2,004	1,909	Neutral
FOOD	10,220	-7%	501%	2,376	40%	10,989	1,699				
CBG	721	4%	36%	-	na	691	530	1,924	2,749	3,042	Outperform
CPF	6,902	0%	na	-	na	6,925	(1,811)	(5,207)	19,489	17,331	Outperform
ICHI	357	-6%	9%	-	na	379	328	1,100	1,445	1,591	Neutral
ITC	956	-5%	48%	976	51%	1,010	645	2,283	3,815	4,201	Neutral
OSP	(204)	na	na	-	na	604	642	2,402	2,658	3,211	Neutral
SNNP	154	-5%	-4%	-	na	162	160	636	644	722	Neutral
TU	1,334	9%	11%	1,400	16%	1,219	1,206	(13,933)	5,106	5,918	Neutral
BANK	62,014	-2%	3%	64,124	6%	63,500	60,437				
BAY	7,700	-6%	-5%	7,672	-5%	8,209	8,096	32,930	31,190	32,066	-
BBL	11,700	-1%	3%	12,476	10%	11,807	11,350	41,636	43,078	44,427	Outperform
KBANK	12,500	-1%	11%	11,965	6%	12,653	11,282	42,405	48,140	48,880	Neutral
KKP	1,000	30%	-22%	1,305	2%	769	1,281	5,443	4,880	5,175	Neutral
KTB	11,300	1%	10%	11,107	8%	11,195	10,282	36,616	39,882	40,801	Outperform
SCB	10,700	7%	11%	10,941	13%	10,014	9,663	43,521	40,000	42,000	Neutral
TISCO	1,740	-1%	-7%	1,713	-9%	1,749	1,874	7,301	6,982	7,056	Neutral
TTB	5,374	0%	13%	5,230	10%	5,355	4,735	18,462	20,515	20,515	Neutral
FINANCE	1,515	5%	18%	-	na	1,444	1,285				
MTC	1,515	5%	18%	-	na	1,444	1,285	4,906	5,688	6,973	Outperform
PACKAGING	758	-48%	-43%	577	-56%	1,454	1,324				
SCGP	758	-48%	-43%	577	-56%	1,454	1,324	5,248	4,843	6,070	Neutral
PETRO	(19,188)	na	na	(19,312)	na	(21,150)	1,622				
NVL	1,222	na	525%	-	na	(22,996)	195	(10,798)	(18,141)	10,069	Neutral
PTTGC	(20,410)	na	na	(19,312)	na	1,846	1,427	999	(21,521)	5,450	Neutral
CONMAT	2,635	-56%	-47%	1,949	-61%	5,991	5,014				
DCC	249	-8%	-16%	249	-16%	270	296	1,182	1,124	1,219	Neutral
DRT	84	-44%	-50%	-	na	150	169	638	578	610	Neutral
SCC	861	-77%	-65%	721	-70%	3,708	2,441	25,915	8,515	15,700	Neutral
SCCC	879	1%	99%	790	79%	874	441	2,682	3,655	3,921	Outperform
SCGD	175	-38%	na	189	-17%	284	228	328	1,041	1,193	Neutral
TASCO	698	605%	246%	-	na	99	202	2,306	1,297	1,599	Outperform
TIPL	(311)	na	na	-	na	606	1,237	3,218	1,506	1,732	Underperform
PROP	13,409	-7%	-3%	1,529	-89%	14,403	13,856				
AMATA	717	210%	81%	-	na	231	396	1,885	2,119	2,390	Outperform
ANAN	23	-78%	na	-	na	105	(542)	(887)	486	211	Underperform
AP	1,425	12%	-16%	-	na	1,269	1,696	6,054	5,229	5,586	Outperform
ASW	477	-20%	183%	451	168%	593	168	1,092	1,568	1,580	Neutral
CPN	3,937	-14%	-5%	-	na	4,556	4,162	15,062	15,643	16,948	Neutral
LALIN	162	11%	-14%	-	na	146	189	834	587	604	Underperform
LH	864	-15%	-27%	-	na	1,017	1,185	7,482	5,765	4,839	Neutral
LPN	69	-28%	-34%	-	na	96	104	353	367	385	Underperform
NOBLE	121	-3%	-77%	-	na	124	535	910	571	689	Underperform
ORI	241	-47%	-76%	-	na	452	1,000	2,718	1,571	1,320	Neutral
PSH	301	-4%	-23%	-	na	314	392	2,205	1,111	1,451	Underperform
QH	579	-7%	-9%	573	-10%	620	634	2,503	2,273	2,374	Outperform
SC	504	-5%	0%	506	0%	531	503	2,482	1,747	1,815	Outperform
SENA	78	5%	26%	-	na	75	62	407	361	368	Underperform
SIRI	1,130	-19%	-27%	-	na	1,387	1,557	6,060	4,787	4,859	Outperform
SPALI	1,834	15%	54%	-	na	1,599	1,191	5,989	5,372	5,635	Outperform
WHA	947	-27%	52%	-	na	1,289	623	4,426	4,747	5,500	Outperform
ENERG	16,145	-59%	-65%	14,560	-68%	39,242	45,505				
BCPG	(90)	na	na	(28)	na	1,243	565	1,104	1,757	1,034	Underperform
BGRIM	175	-23%	-49%	-	na	229	344	1,885	1,982	2,340	Underperform
BPP	1,113	13%	-47%	-	na	982	2,099	5,319	2,907	3,486	Underperform
GPSC	750	-47%	-58%	770	-57%	1,429	1,790	3,694	3,793	5,154	Underperform
GULF	5,707	20%	70%	-	na	4,741	3,360	14,858	18,362	21,480	Outperform
IRPC	(4,691)	na	na	(4,880)	na	(732)	2,439	(2,923)	(5,978)	3,823	Neutral
PTTEP	17,111	-29%	-5%	17,865	-1%	23,978	18,101	76,706	72,701	74,237	Neutral
SPRC	(1,783)	na	na	-	na	346	4,245	(1,230)	2,917	3,610	Neutral
TOP	(4,092)	na	na	-	na	5,547	10,828	19,443	14,892	15,554	Neutral
TPIPP	939	9%	12%	833	-1%	858	839	3,653	3,240	2,169	Underperform
TTW	1,006	62%	12%	-	na	623	897	2,932	2,827	2,886	Neutral
COMMERCE	9,556	-17%	14%	4,172	-50%	11,458	8,418				
BJC	705	-43%	2%	701	1%	1,228	693	4,795	4,020	5,152	Neutral
CPALL	5,484	-12%	24%	-	na	6,239	4,424	18,482	23,748	26,045	Outperform
CPAXT	1,857	-15%	11%	1,952	16%	2,176	1,677	8,640	10,615	12,685	Outperform
DOHOME	77	-60%	-15%	77	-15%	193	91	585	695	988	Neutral
HMPRO	1,433	-12%	-7%	1,442	-6%	1,622	1,533	6,442	6,444	6,833	Neutral
HEALTH	4,898	31%	10%	-	na	3,751	4,471				
BCH	448	62%	2%	-	na	277	441	1,406	1,471	1,653	Neutral
BDMS	4,259	28%	9%	-	na	3,335	3,890	14,375	16,279	18,105	Outperform
PR9	191	37%	36%	-	na	139	140	558	642	732	Outperform
MEDIA	319	-36%	-13%	-	na	496	365				
MAJOR	43	-81%	-59%	-	na	232	104	1,042	894	1,016	Outperform
PLANB	276	5%	6%	-	na	264	261	911	1,026	1,137	Outperform
TOURISM	122	-66%	-18%	-	na	361	148				
ERW	122	-66%	-18%	-	na	361	148	743	830	880	Neutral
TRANS	1,409	-13%	11%	102	-92%	1,621	1,270				
BEM	1,070	7%	10%	-	na	1,003	970	3,479	3,949	4,156	Outperform
III	108	5%	-33%	102	-36%	103	160	866	451	538	Neutral
SJWD	231	-55%	65%	-	na	515	140	761	1,079	1,291	Outperform
ICT	11,428	16%	na	9,152	na	9,839	(450)				
ADVANC	8,503	-1%	4%	8,788	8%	8,577	8,146	29,086	34,398	38,453	Outperform
3BBF	1,174	na	na	1,174	na	(305)	(10,261)	(11,139)	3,443	6,170	Neutral
INTUCH	3,415	-1%	5%	-	na	3,446	3,263	13,139	13,452	14,708	Outperform
TRUE	(1,664)	na	na	(810)	na	(1,879)	(1,598)	(15,690)	(6,151)	14,404	Outperform
MAI	112	28%	12%	-	na	88	100				
MASTER	112	28%	12%	-	na	88	100	417	451	552	Outperform

ที่มา : ประเมินโดยฝ่ายวิจัย บล.เอเซียพลัส