

EARNINGS PREVIEW

สรุปผลการผลประกอบการงวด 4Q67F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	4Q67F	%qoq	%yoy	4Q67A	%yoy	3Q67	4Q66	2567**	2568F		2569F
AGRI	355	-34%	-14%	-	na	542	410				
GFPT	355	-34%	-14%		na	542	410	1,946	1,849	1,905	Neutral
FOOD	10,862	0%	na	-	na	10,872	(13,772)				
CBG	771	4%	19%		na	741	649	2,749	3,042	3,599	Outperform
CPF	4,222	-42%	3387%		na	7,309	121	19,607	17,331	18,222	Outperform
ICHI	281	-21%	-5%		na	357	295	1,381	1,461	1,549	Neutral
ITC	868	-11%	13%		na	976	767	3,675	4,201	4,407	Neutral
* MINT	2,818	1786%	186%		na	149	984	7,500	8,420	9,307	Outperform
* OSP	628	na	45%		na	(361)	433	1,759	3,280	3,459	Neutral
SAPPE	237	-21%	41%		na	300	168	1,292	1,446	1,631	Outperform
TU	1,037	-26%	na		na	1,400	(17,189)	4,880	5,918	6,421	Outperform
PERSONAL PR	110	6%	na	-	na	104	-				
TMAN	110	6%	na		na	104	-	453	487	549	Outperform
BANK	56,899	-9%	13%	57,575	14%	62,410	50,566				
BAY	7,500	-2%	-3%	6,276	-19%	7,672	7,732	29,700	30,398	32,014	-
BBL	9,999	-20%	13%	10,404	17%	12,476	8,863	45,211	46,690	49,430	Outperform
KBANK	10,500	-12%	12%	10,494	12%	11,965	9,388	48,598	49,630	52,400	Neutral
KKP	1,200	-8%	79%	1,406	110%	1,305	670	4,985	5,175	5,635	Neutral
KTB	10,000	-10%	64%	10,475	71%	11,107	6,111	43,856	44,870	48,800	Outperform
SCB	10,800	-1%	-2%	11,707	6%	10,941	10,995	43,943	45,945	49,080	Neutral
TISCO	1,700	-1%	-5%	1,702	-4%	1,713	1,782	6,901	6,900	7,050	Neutral
TTB	5,200	-1%	3%	5,112	2%	5,230	5,026	21,031	21,000	22,080	Outperform
FINANCE	1,049	6%	16%	-	na	991	901				
TIDLOR	1,049	6%	16%		na	991	901	4,140	4,903	5,719	Outperform
PACKAGING	73	-87%	-94%	-	na	577	1,219				
SCGP	73	-87%	-94%		na	577	1,219	3,828	3,873	5,536	Neutral
PETRO	(11,832)	na	na	-	na	(19,312)	5,081				
PTTGC	(11,832)	na	na		na	(19,312)	5,081	(29,904)	1,810	4,944	Underperform
CONMAT	568	-77%	194%	(512)	na	2,495	193				
DCC	243	-3%	-10%		na	249	269	1,103	1,172	1,245	Neutral
SCC	(976)	na	na	(512)	na	721	(1,134)	5,879	10,124	16,931	Neutral
SCCC	786	0%	-5%		na	790	827	3,610	3,921	4,173	Outperform
TASCO	515	-30%	122%		na	735	232	1,356	1,597	1,692	Outperform
PROP	2,405	270%	-31%	-	na	650	3,493				
LH	2,405	270%	-31%		na	650	3,493	5,303	4,631	5,173	Neutral
ENERG	20,869	185%	52%	-	na	7,320	13,700				
GPSC	1,030	34%	116%		na	770	478	4,092	4,247	4,824	Neutral
IRPC	(984)	na	na		na	(4,880)	(3,417)	(5,052)	2,978	4,068	Underperform
PTTEP	18,012	1%	-1%		na	17,865	18,284	78,537	76,477	80,771	Neutral
SPRC	411	na	na		na	(2,216)	(4,589)	2,484	2,937	1,725	Neutral
TOP	2,400	na	-18%		na	(4,218)	2,944	9,644	8,062	8,858	Neutral
COMMERCE	14,278	45%	16%	-	na	9,843	12,324				
* ADVICE	52	-16%	54%		na	62	34	250	329	393	Outperform
BJC	1,652	136%	1%		na	701	1,638	4,009	5,023	5,187	Outperform
CPALL	6,818	22%	24%		na	5,608	5,497	23,748	26,045	28,054	Outperform
CPAXT	3,909	100%	19%		na	1,952	3,282	10,615	12,685	14,339	Outperform
DOHOME	146	89%	-26%		na	77	197	660	901	1,086	Neutral
HMPRO	1,701	18%	1%		na	1,442	1,677	6,444	6,833	7,316	Neutral
HEALTH	4,582	0%	6%	-	na	4,563	4,323				
BDMS	4,157	-2%	5%		na	4,246	3,971	16,279	18,105	19,700	Outperform
MASTER	214	96%	31%		na	109	163	517	606	728	Outperform
PR9	211	1%	12%		na	208	188	687	808	867	Outperform
TRANS	859	-19%	0%	-	na	1,067	859				
BEM	859	-19%	0%		na	1,067	859	3,776	4,023	4,231	Outperform
ICT	16,486	44%	61209%	-	na	11,437	27				
* ADVANC	9,050	3%	29%		na	8,788	7,003	34,398	38,453	41,453	Outperform
INTUCH	3,569	3%	-17%		na	3,459	4,303	13,541	15,379	16,590	Outperform
TRUE	3,867	na	na		na	(810)	(11,279)	(6,151)	14,404	19,047	Outperform

ที่มา : ประมาณการโดยสายงานวิจัย บล.เอเชียพลัส

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