

# สรุปผลการดำเนินงานประกอบงวด 2Q56



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	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ	2Q56 คาดการณ์ โดย Bloomberg
	2Q56F	%qoq	%yoy	2Q56A	%yoy	1Q56	2Q55	2555	2556F	2557F		
<b>FOOD</b>	691	-78%	-88%	2,065	-65%	3,175	5,936					
CPF	(484)	na	na	1,636	-59%	1,026	4,035	18,790	15,259	18,866	BUY	565
MINT	452	-68%	30%	429	23%	1,409	348	3,409	4,008	4,656	BUY	435
TUF	512	-24%	-49%	-	na	674	1,001	4,694	3,672	5,712	HOLD	466
TVO	211	222%	-62%	-	na	66	551	1,775	940	1,141	HOLD	
<b>BANK</b>	55,042	8%	27%	50,073	15%	50,914	43,460					
BAY	4,481	11%	21%	3,039	-18%	4,045	3,699	14,626	18,116	21,789	HOLD	4,646
BBL	9,335	4%	8%	10,250	18%	9,014	8,665	33,022	40,867	46,529	BUY	
KBANK	10,541	4%	13%	10,979	17%	10,106	9,367	35,260	43,518	48,874	BUY	10,645
KKP	1,348	16%	65%	1,237	51%	1,162	818	3,391	4,818	5,753	BUY	1,293
KTB	9,024	6%	21%	6,436	-14%	8,546	7,445	23,528	31,489	36,247	HOLD	8,782
SCB	13,856	6%	41%	12,644	29%	13,116	9,838	40,220	48,361	54,926	BUY	12,736
TCAP	4,347	123%	151%	4,078	135%	1,953	1,733	5,509	9,446	6,632	BUY	4,055
TISCO	1,072	-7%	17%	1,159	26%	1,154	920	3,705	4,330	4,942	HOLD	
TMB	1,038	-43%	6%	252	-74%	1,817	976	1,605	5,798	7,992	HOLD	
<b>FINANCE</b>	326	-70%	-38%	557	5%	1,093	529					
ASK	161	5%	38%	161	39%	153	116	488	677	803	BUY	
IFS	35	5%	33%	35	31%	33	26	112	138	151	HOLD	
MBKET	377	-32%	112%	361	103%	554	178	738	1,561	1,288	BUY	393
TK	108	-47%	-38%	-	na	203	173	712	557	702	HOLD	150
UOBKH	130	-12%	269%	-	na	149	35	166	383	279	BUY	
<b>INSURE</b>	1,163	-2%	na	1,453	na	1,183	(1,716)					
BLA	1,009	9%	1%	1,453	45%	922	1,003	3,292	4,942	6,124	HOLD	1,113
THRE	154	-41%	na	-	na	261	(2,719)	(4,349)	1,112	1,247	BUY	
<b>AUTO</b>	564	-22%	13%	540	8%	724	499					
SAT	144	-40%	-11%	148	-9%	238	162	816	755	856	BUY	232
STANLY	420	-13%	25%	392	16%	485	337	1,623	1,709	1,811	BUY	498
<b>IMM</b>	135	-15%	-23%	141	-19%	159	174					
SNC	135	-15%	-23%	141	-19%	159	174	494	543	606	HOLD	
<b>STEEL</b>	(2,224)	na	na	39	na	(380)	(4,876)					
BSBM	(10)	na	na	(9)	na	40	(5)	(12)	71	113	HOLD	(10)
MCS	93	-32%	52%	(16)	na	136	61	165	362	457	HOLD	
SSI	(2,370)	na	na	-	na	(778)	(5,022)	(15,903)	(4,458)	1,890	HOLD	
TMT	63	-72%	-29%	63	-29%	222	89	447	430	487	HOLD	85
<b>PETRO</b>	3,728	-70%	89%	4,386	122%	12,566	1,978					
IVL	120	-76%	-74%	214	-54%	491	469	4,611	6,351	6,803	HOLD	112
PTTGC	3,608	-70%	na	4,172	177%	12,075	1,508	34,001	32,824	34,272	BUY	5,027
<b>CONMAT</b>	8,647	-4%	109%	9,924	140%	9,049	4,130					
DRT	133	-14%	-6%	-	na	155	141	546	585	683	HOLD	136
SCC	8,373	-5%	96%	9,924	132%	8,796	4,280	23,580	38,703	44,222	BUY	8,979
TPIPL	141	44%	na	-	na	98	(291)	248	1,260	1,421	BUY	
<b>PROP</b>	7,438	24%	67%	2,209	-50%	5,978	4,448					
CPN	1,430	-14%	22%	-	na	1,656	1,171	6,189	5,539	6,399	BUY	
HEMRAJ	437	-52%	367%	-	na	902	94	2,294	3,182	3,449	BUY	
LPN	742	106%	401%	800	440%	360	148	2,217	2,749	3,139	HOLD	749
MK	100	43%	17%	-	na	70	86	260	442	416	HOLD	
PREB	115	140%	117%	-	na	48	53	189	259	227	BUY	
PRIN	48	1%	-30%	-	na	48	69	354	349	416	BUY	
PS	1,320	71%	32%	1,409	41%	773	1,002	3,898	5,462	6,163	BUY	1,316
QH	867	47%	157%	-	na	590	337	2,386	2,736	2,968	BUY	758
SC	381	69%	116%	-	na	225	177	1,108	1,589	2,032	BUY	282
SEAFKO	32	-29%	37%	-	na	45	23	138	160	155	BUY	
SENA	46	-6%	-52%	-	na	49	96	294	356	420	BUY	
SIRI	705	na	57%	-	na	(86)	450	3,019	3,851	4,308	BUY	
SPALI	352	-25%	16%	-	na	471	304	2,754	3,517	4,443	BUY	
STEC	364	-10%	37%	-	na	403	266	1,165	1,557	1,865	BUY	338
STPI	499	17%	190%	-	na	425	172	1,090	2,270	2,770	BUY	448
<b>ENERG</b>	30,775	-56%	143%	23,918	89%	69,525	12,674					
BANPU	862	-7%	-68%	-	na	925	2,734	9,294	4,465	6,070	HOLD	1,092
BGP	1,222	-44%	na	407	na	2,198	(385)	4,273	5,454	6,224	BUY	685
GLOW	1,164	-53%	124%	1,217	134%	2,492	520	5,560	7,828	7,906	HOLD	1,433
IRPC	(1,250)	na	na	(1,159)	na	153	(3,454)	(959)	1,240	4,170	HOLD	
PTT	16,282	-55%	90%	12,278	43%	36,105	8,568	104,666	111,840	118,266	BUY	21,460
PTTEP	11,770	-42%	52%	10,664	38%	20,258	7,733	57,316	61,475	66,124	BUY	14,146
RATCH	1,608	-25%	-51%	1,553	-53%	2,156	3,297	7,726	5,888	6,328	BUY	1,710

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	2Q56F	%qoq	%yoy	2Q56A	%yoy	1Q56	2Q55	2555	2556F	2557F		
TOP	(1,455)	na	na	(1,565)	na	4,363	(6,903)	12,320	12,436	13,335	BUY	(1,296)
TTW	572	-35%	1%	522	-7%	874	564	2,421	2,739	3,151	BUY	585
<b>COMMERC</b>	<b>1,343</b>	<b>1%</b>	<b>19%</b>	<b>1,284</b>	<b>14%</b>	<b>1,332</b>	<b>1,125</b>					
HMPRO	735	6%	25%	730	24%	691	589	2,679	3,665	4,548	BUY	
ROBINS	521	-6%	11%	447	-4%	552	468	2,063	2,205	2,681	HOLD	529
SINGER	87	-3%	28%	107	57%	89	68	226	382	477	BUY	93
<b>HELTH</b>	<b>1,399</b>	<b>-28%</b>	<b>8%</b>		<b>na</b>	<b>1,948</b>	<b>1,293</b>					
BGH	1,399	-28%	8%	-	na	1,948	1,293	7,937	7,214	8,521	HOLD	
<b>MEDIA</b>	<b>2,151</b>	<b>12%</b>	<b>31%</b>	<b>2,196</b>	<b>33%</b>	<b>1,926</b>	<b>1,647</b>					
BEC	1,483	7%	19%	1,422	14%	1,381	1,244	4,777	5,730	6,155	BUY	1,459
MAJOR	353	17%	54%	440	92%	301	230	812	1,073	1,099	BUY	333
MATCH	25	31%	98%	27	109%	19	13	61	93	107	BUY	
VGI	290	29%	81%	308	92%	224	160	908	1,455	1,716	BUY	
<b>TOURISM</b>	<b>933</b>	<b>17%</b>	<b>457%</b>	<b>-</b>	<b>na</b>	<b>797</b>	<b>168</b>					
CENDEL	196	-70%	20%	-	na	649	164	1,581	1,548	1,876	HOLD	
ERW	737	397%	18870%	-	na	148	4	106	1,048	276	BUY	771
<b>TRANS</b>	<b>(8,292)</b>	<b>na</b>	<b>na</b>	<b>390</b>	<b>na</b>	<b>11,350</b>	<b>(2,849)</b>					
BECL	438	-87%	-57%	390	-62%	3,324	1,029	2,253	5,101	2,620	BUY	455
THAI	(8,429)	na	na	-	na	8,283	(1,526)	6,228	4,951	5,383	HOLD	
TTA	(301)	na	na	-	na	(257)	(2,351)	(4,619)	198	762	BUY	
<b>ETRON</b>	<b>1,687</b>	<b>-16%</b>	<b>65%</b>	<b>386</b>	<b>-62%</b>	<b>2,014</b>	<b>1,020</b>					
DELTA	1,380	14%	53%	-	na	1,216	899	4,347	5,006	5,323	BUY	1,246
KCE	175	-36%	142%	197	174%	272	72	712	705	751	BUY	178
SMT	(50)	na	na	-	na	303	(105)	734	319	218	HOLD	
SVI	182	-19%	18%	189	22%	224	154	1,246	732	969	BUY	142
<b>ICT</b>	<b>12,630</b>	<b>-2%</b>	<b>9%</b>	<b>12,132</b>	<b>5%</b>	<b>12,951</b>	<b>11,542</b>					
ADVANC	9,401	-5%	8%	9,195	6%	9,923	8,713	34,883	41,783	50,502	BUY	9,536
DTAC	3,229	7%	14%	2,937	4%	3,028	2,829	11,277	12,831	16,588	BUY	3,052
<b>MAI</b>	<b>44</b>	<b>65%</b>	<b>46005%</b>	<b>-</b>	<b>na</b>	<b>26</b>	<b>0</b>					
PYLON	44	65%	46005%	-	na	26	0	64	147	170	BUY	

ที่มา : ประมาณการโดยฝ่ายวิจัย ASP, Bloomberg

หมายเหตุ : ( \* ) ใหม่