

# สรุปผลการดำเนินงานประกอบงบงวด 1Q58

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ
	1Q58F	%qoq	%yoy	1Q58A	%yoy	4Q57	1Q57	2557	2558F	2559F	
<b>AGRI</b>	<b>215</b>	<b>-42%</b>	<b>-49%</b>	<b>218</b>	<b>-49%</b>	<b>369</b>	<b>424</b>				
GFPT	215	-42%	-49%	218	-49%	369	424	1,780	1,221	1,378	BUY
<b>FOOD</b>	<b>4,696</b>	<b>7%</b>	<b>-16%</b>	<b>-</b>	<b>na</b>	<b>4,393</b>	<b>5,609</b>				
CPF	641	-21%	-69%	-	na	808	2,050	10,562	10,147	14,277	BUY
ICHI	308	51%	52%	-	na	204	202	1,079	1,337	1,549	BUY
M	520	-20%	11%	-	na	650	468	2,042	2,410	2,683	BUY
MINT	1,608	-1%	13%	-	na	1,619	1,420	4,402	5,518	6,061	BUY
TUF	1,129	62%	19%	-	na	698	950	5,092	5,944	9,854	BUY
TVO	490	18%	-6%	-	na	415	519	1,679	1,733	1,808	BUY
<b>HOME</b>	<b>120</b>	<b>5%</b>	<b>14%</b>	<b>-</b>	<b>na</b>	<b>114</b>	<b>105</b>				
SITHAI	120	5%	14%	-	na	114	105	470	619	734	BUY
<b>BANK</b>	<b>46,612</b>	<b>5%</b>	<b>1%</b>	<b>46,986</b>	<b>2%</b>	<b>44,547</b>	<b>46,190</b>				
BBL	8,977	2%	0%	9,407	5%	8,763	8,965	36,332	38,517	43,112	BUY
KBANK	11,748	18%	-2%	12,401	4%	9,967	11,939	46,153	50,059	54,649	BUY
KTB	8,492	6%	2%	7,864	-5%	8,019	8,298	33,191	29,941	35,626	HOLD
SCB	12,509	2%	-5%	13,152	0%	12,230	13,129	53,335	54,705	61,939	HOLD
TCAP	1,330	-2%	1%	1,332	1%	1,359	1,323	5,120	5,748	6,458	HOLD
TISCO	1,114	-10%	19%	1,192	28%	1,234	935	4,250	4,749	5,364	BUY
TMB	2,442	-18%	52%	1,638	2%	2,975	1,602	9,539	9,532	11,315	BUY
<b>FINANCE</b>	<b>667</b>	<b>4%</b>	<b>16%</b>	<b>211</b>	<b>-63%</b>	<b>644</b>	<b>576</b>				
ASK	169	-4%	8%	-	na	176	156	671	842	1,002	BUY
*GCAP	16	14%	0%	-	na	14	16	59	68	78	BUY
JMT	42	-4%	153%	37	122%	44	17	121	153	235	BUY
SAWAD	266	0%	43%	-	na	267	186	844	1,049	1,326	HOLD
THANI	174	21%	-13%	174	-13%	143	201	815	832	1,086	BUY
<b>INSURE</b>	<b>347</b>	<b>-85%</b>	<b>-68%</b>	<b>767</b>	<b>-30%</b>	<b>2,279</b>	<b>1,096</b>				
BLA	347	-85%	-68%	767	-30%	2,279	1,096	2,662	4,271	5,026	BUY
<b>AUTO</b>	<b>516</b>	<b>-8%</b>	<b>-10%</b>	<b>194</b>	<b>-66%</b>	<b>561</b>	<b>570</b>				
SAT	185	-12%	10%	194	15%	211	168	650	779	851	BUY
STANLY	331	-5%	-18%	-	na	350	402	1,091	1,322	1,440	HOLD
<b>STEEL</b>	<b>(3,286)</b>	<b>na</b>	<b>na</b>	<b>27</b>	<b>na</b>	<b>(1,452)</b>	<b>(1,200)</b>				
BSBM	(33)	na	na	(43)	na	(24)	19	10	8	62	SELL
MCS	170	137%	285%	-	na	72	44	86	413	461	HOLD
SSI	(3,491)	na	na	-	na	(1,552)	(1,397)	(4,903)	(4,185)	(1,438)	SELL
TMT	68	31%	-49%	70	-48%	52	134	334	363	381	BUY
<b>PETRO</b>	<b>5,499</b>	<b>na</b>	<b>na</b>	<b>5,880</b>	<b>-12%</b>	<b>(5,889)</b>	<b>6,689</b>				
IVL	124	na	-66%	249	-32%	(953)	368	1,485	4,532	6,650	BUY
PTTGC	5,375	na	-15%	5,631	na	(4,935)	6,320	15,036	29,740	33,162	BUY
<b>CONMAT</b>	<b>96</b>	<b>440%</b>	<b>-20%</b>	<b>95</b>	<b>-20%</b>	<b>18</b>	<b>120</b>				
DRT	96	440%	-20%	95	-20%	18	120	289	327	403	HOLD
<b>CONS</b>	<b>689</b>	<b>-22%</b>	<b>1%</b>	<b>164</b>	<b>-76%</b>	<b>881</b>	<b>684</b>				
BJCHI	231	-34%	37%	164	-3%	348	168	1,004	1,253	1,367	BUY
SEAFKO	32	-4%	34%	-	na	33	24	210	233	246	HOLD
STEC	303	-18%	-27%	-	na	371	415	1,521	1,566	1,836	HOLD
SYNTEC	122	-4%	60%	-	na	128	76	397	441	387	BUY
<b>PROP</b>	<b>3,416</b>	<b>-44%</b>	<b>13%</b>	<b>979</b>	<b>-68%</b>	<b>6,146</b>	<b>3,018</b>				
AP	498	-18%	92%	-	na	608	260	2,615	2,547	2,677	BUY
PS	1,074	-43%	1%	-	na	1,881	1,065	6,655	7,505	7,845	BUY
SC	205	-67%	130%	-	na	617	89	1,558	1,696	1,906	BUY
SENA	79	-56%	139%	75	128%	181	33	435	459	536	BUY
SIRI	608	-51%	-27%	-	na	1,232	830	3,393	3,469	3,382	BUY
SPALI	952	-41%	28%	903	22%	1,627	741	4,478	5,487	5,480	BUY
<b>PFUND</b>	<b>263</b>	<b>-6%</b>	<b>-1%</b>	<b>-</b>	<b>na</b>	<b>279</b>	<b>266</b>				
SPF	263	-6%	-1%	-	na	279	266	1,178	1,278	1,342	BUY
<b>ENERG</b>	<b>37,243</b>	<b>na</b>	<b>-21%</b>	<b>17,779</b>	<b>-62%</b>	<b>(64,799)</b>	<b>47,055</b>				
BANPU	82	25%	-95%	69	-96%	66	1,805	2,680	3,450	5,676	HOLD
BCP	1,212	na	-22%	-	na	(2,489)	1,562	712	4,389	5,044	HOLD
DEMCO	75	-34%	4%	-	na	113	72	362	487	518	BUY
GUNKUL	33	-58%	-84%	48	-77%	79	207	545	732	1,125	BUY
IRPC	3,684	na	972%	3,832	1015%	(5,779)	344	(5,235)	8,043	8,973	BUY
PTT	22,280	na	-19%	-	na	(26,649)	27,448	55,795	101,277	119,403	BUY
PTTEP	4,847	na	-61%	8,616	-31%	(24,415)	12,435	21,490	36,519	49,044	BUY
TOP	4,306	na	74%	4,498	82%	(6,479)	2,468	(4,026)	10,140	12,084	HOLD

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	1Q58F	%qoq	%yoy	1Q58A	%yoy	4Q57	1Q57	2557	2558F	2559F	
TTW	724	-4%	1%	716	0%	754	715	2,974	3,046	2,909	BUY
<b>COMMERC</b>	<b>671</b>	<b>-7%</b>	<b>-3%</b>	-	na	<b>725</b>	<b>695</b>				
BEAUTY	70	-33%	31%	-	na	105	54	301	376	477	BUY
ROBINS	536	-10%	-1%	-	na	595	539	1,927	2,259	2,886	BUY
SINGER	65	161%	-37%	-	na	25	103	241	267	333	BUY
<b>HELTH</b>	<b>2,290</b>	<b>14%</b>	<b>4%</b>	<b>133</b>	<b>-94%</b>	<b>2,001</b>	<b>2,199</b>				
BDMS	2,158	14%	4%	-	na	1,889	2,075	7,394	8,056	9,476	HOLD
CHG	132	18%	7%	133	8%	112	124	481	592	711	HOLD
<b>MEDIA</b>	<b>17</b>	<b>-95%</b>	<b>-91%</b>	<b>15</b>	<b>-92%</b>	<b>342</b>	<b>188</b>				
RS	(14)	na	na	-	na	41	(5)	371	616	732	BUY
VGI	31	-90%	-84%	15	-92%	301	193	838	1,175	1,406	BUY
<b>TOURISM</b>	<b>777</b>	<b>47%</b>	<b>54%</b>	-	na	<b>528</b>	<b>505</b>				
CENTEL	652	37%	30%	-	na	477	502	1,188	1,483	1,677	BUY
ERW	125	143%	3960%	-	na	51	3	(112)	200	332	BUY
<b>TRANS</b>	<b>6,023</b>	<b>na</b>	<b>na</b>	<b>4,541</b>	<b>na</b>	<b>(5,865)</b>	<b>(2,610)</b>				
BA	701	226%	na	-	na	215	na.	351	1,851	2,077	BUY
RCL	37	-78%	na	-	na	166	(159)	362	360	436	BUY
THAI	5,540	na	na	4,541	na	(6,401)	(2,634)	(15,612)	(7,823)	4,696	HOLD
TTA	(255)	na	na	-	na	155	183	921	724	1,240	HOLD
<b>ETRON</b>	<b>2,188</b>	<b>306%</b>	<b>5%</b>	<b>2,346</b>	<b>12%</b>	<b>540</b>	<b>2,090</b>				
DELTA	1,433	27%	3%	1,559	12%	1,125	1,394	5,962	7,223	7,826	HOLD
KCE	503	-13%	14%	511	16%	580	439	2,110	2,308	2,752	BUY
SVI	252	na	-2%	276	8%	(1,166)	256	(304)	1,961	722	BUY
<b>ICT</b>	<b>2,211</b>	<b>11%</b>	<b>-35%</b>	<b>2,366</b>	<b>-30%</b>	<b>1,999</b>	<b>3,390</b>				
DTAC	2,122	12%	-36%	2,292	-31%	1,891	3,305	10,728	10,223	10,789	HOLD
JMART	89	-18%	5%	74	-14%	108	85	350	402	448	BUY
<b>MAI</b>	<b>109</b>	<b>1%</b>	<b>24%</b>	<b>78</b>	<b>-12%</b>	<b>108</b>	<b>88</b>				
ARROW	48	11%	34%	62	73%	43	36	148	190	218	SELL
PYLON	61	20%	42%	-	na	51	43	196	229	255	HOLD
LIT	14	4%	54%	16	72%	13	9	48	65	82	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (\*) เพิ่มใหม่