

## สรุปผลการดำเนินงานประกอบงบงวด 3Q58

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ
	3Q58F	%qoq	%yoy	3Q58A	%yoy	2Q58	3Q57	2557	2558F	2559F	
GFPT	265	33%	-48%	-	na	200	506	1,780	883	1,027	HOLD
<b>FOOD</b>	<b>5,501</b>	<b>5%</b>	<b>-20%</b>	<b>-</b>	<b>na</b>	<b>5,235</b>	<b>6,869</b>				
CPF	3,073	3%	-26%	-	na	2,983	4,158	10,562	8,485	7,748	BUY
* ICHI	227	-30%	-15%	-	na	324	266	1,079	1,122	1,275	BUY
M	427	-17%	-18%	-	na	516	522	2,042	2,002	2,101	BUY
TU	1,774	26%	-8%	-	na	1,412	1,922	5,092	5,957	6,179	BUY
<b>BANK</b>	<b>38,834</b>	<b>-15%</b>	<b>-21%</b>	<b>38,517</b>	<b>-22%</b>	<b>45,837</b>	<b>49,277</b>				
BBL	8,723	9%	-9%	9,057	-5%	8,035	9,575	36,332	34,129	37,257	BUY
KBANK	10,090	-12%	-19%	10,117	-19%	11,479	12,516	46,153	39,914	43,155	BUY
KTB	5,624	-33%	-39%	5,347	-42%	8,449	9,255	34,078	22,764	31,026	HOLD
SCB	10,124	-23%	-24%	9,018	-32%	13,218	13,252	53,335	47,169	55,362	HOLD
TCAP	1,416	2%	18%	1,353	13%	1,393	1,202	5,120	5,534	6,553	BUY
TISCO	670	-33%	-38%	810	-26%	1,004	1,089	4,250	3,550	4,759	BUY
TMB	2,187	-3%	-8%	2,815	18%	2,260	2,387	9,539	8,031	9,167	HOLD
<b>FINANCE</b>	<b>515</b>	<b>7%</b>	<b>23%</b>	<b>215</b>	<b>-49%</b>	<b>482</b>	<b>417</b>				
SAWAD	312	7%	39%	-	na	291	224	855	1,089	1,334	HOLD
THANI	203	6%	5%	215	11%	191	193	704	785	879	BUY
<b>INSURE</b>	<b>834</b>	<b>-55%</b>	<b>na</b>	<b>-</b>	<b>na</b>	<b>1,846</b>	<b>(879)</b>				
BLA	834	-55%	na	-	na	1,846	(879)	2,662	4,271	5,026	BUY
<b>STEEL</b>	<b>237</b>	<b>-21%</b>	<b>99%</b>	<b>-</b>	<b>na</b>	<b>300</b>	<b>119</b>				
MCS	103	-33%	na	-	na	153	(7)	86	538	603	BUY
* SMIT	46	8%	1%	-	na	43	46	194	202	218	HOLD
TMT	88	-16%	9%	-	na	104	81	334	363	381	BUY
<b>PETRO</b>	<b>1,604</b>	<b>-89%</b>	<b>na</b>	<b>-</b>	<b>na</b>	<b>14,189</b>	<b>8,178</b>				
IVL	240	-95%	-59%	-	na	5,215	587	1,485	6,340	7,553	BUY
PTTGC	1,364	-85%	-82%	-	na	8,974	7,591	15,036	26,555	31,437	HOLD
<b>CONMAT</b>	<b>9,489</b>	<b>-32%</b>	<b>20%</b>	<b>9,001</b>	<b>14%</b>	<b>13,986</b>	<b>7,896</b>				
DRT	61	-44%	25%	-	na	109	49	289	327	347	BUY
SCC	9,428	-32%	20%	9,001	15%	13,877	7,847	33,615	45,757	49,557	BUY
<b>CONS</b>	<b>841</b>	<b>-24%</b>	<b>-35%</b>	<b>-</b>	<b>na</b>	<b>1,109</b>	<b>1,290</b>				
BJCHI	366	103%	42%	-	na	180	258	1,004	1,068	1,288	BUY
PYLON	33	-46%	-29%	-	na	61	47	196	209	244	SELL
SEAFCO	45	-9%	-52%	-	na	49	93	210	194	225	HOLD
STPI	286	-60%	-63%	-	na	713	773	2,627	2,018	2,336	BUY
SYNTEC	111	6%	-6%	-	na	105	119	397	441	486	BUY
<b>PROP</b>	<b>3,386</b>	<b>-20%</b>	<b>-27%</b>	<b>-</b>	<b>na</b>	<b>4,251</b>	<b>4,626</b>				
AMATA	352	-21%	156%	-	na	444	138	2,224	1,051	920	HOLD
* PS	1,507	-30%	-18%	-	na	2,168	1,838	6,655	6,394	6,686	BUY
QH	607	-10%	-43%	-	na	674	1,070	3,329	3,041	3,291	BUY
SPALI	920	-5%	-42%	-	na	965	1,580	4,478	4,733	4,907	BUY
<b>ENERG</b>	<b>(51,868)</b>	<b>na</b>	<b>na</b>	<b>(46,212)</b>	<b>na</b>	<b>39,365</b>	<b>38,718</b>				
* BANPU	34	na	-74%	-	na	(54)	131	2,680	149	2,441	HOLD
BCP	204	-93%	-46%	-	na	2,794	381	712	5,666	5,044	HOLD
EASTW	552	56%	75%	-	na	353	315	1,334	1,393	1,512	BUY
IRPC	755	-82%	3316%	-	na	4,236	22	(5,235)	9,720	8,973	BUY
* PTT	(29,004)	na	na	-	na	23,746	24,558	55,795	38,601	100,277	BUY
PTTEP	(22,610)	na	na	(46,212)	na	1,312	15,284	21,490	(32,026)	30,380	HOLD
TOP	(2,414)	na	na	-	na	6,228	(2,715)	(4,026)	12,264	12,084	HOLD
* TTTW	615	-18%	-17%	-	na	751	742	2,974	2,847	2,789	HOLD
<b>COMMERC</b>	<b>59</b>	<b>-5%</b>	<b>na</b>	<b>-</b>	<b>na</b>	<b>62</b>	<b>-</b>				
COM7	59	-5%	na	-	na	62	-	210	271	346	BUY
<b>HELTH</b>	<b>1,992</b>	<b>22%</b>	<b>-3%</b>	<b>-</b>	<b>na</b>	<b>1,633</b>	<b>2,055</b>				
* BDMS	1,843	24%	-4%	-	na	1,491	1,928	7,394	8,056	9,476	BUY
CHG	149	5%	16%	-	na	142	128	481	560	689	HOLD
<b>TOURISM</b>	<b>(22)</b>	<b>na</b>	<b>na</b>	<b>-</b>	<b>na</b>	<b>(25)</b>	<b>(83)</b>				
ERW	(22)	na	na	-	na	(25)	(83)	(112)	172	292	BUY
<b>TRANS</b>	<b>516</b>	<b>213%</b>	<b>na</b>	<b>-</b>	<b>na</b>	<b>165</b>	<b>(12)</b>				
BA	429	369%	na	-	na	91	(52)	351	1,860	2,078	BUY
JWD	87	18%	118%	-	na	73	40	149	362	492	HOLD
<b>ETRON</b>	<b>2,565</b>	<b>-23%</b>	<b>-14%</b>	<b>1,741</b>	<b>-42%</b>	<b>3,330</b>	<b>2,993</b>				
DELTA	1,827	7%	-6%	1,741	-10%	1,703	1,942	5,962	6,316	6,611	HOLD
KCE	605	23%	-1%	-	na	490	611	2,110	2,193	2,788	HOLD
SVI	133	-88%	-70%	-	na	1,137	439	(304)	1,897	945	BUY
<b>ICT</b>	<b>8,458</b>	<b>-15%</b>	<b>-6%</b>	<b>-</b>	<b>na</b>	<b>9,899</b>	<b>9,021</b>				
ADVANC	8,394	-15%	-6%	-	na	9,849	8,955	36,033	42,324	53,255	BUY

## สรุปผลการดำเนินงานประกอบการงวด 3Q58

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ
	3Q58F	%qoq	%yoy	3Q58A	%yoy	2Q58	3Q57	2557	2558F	2559F	
JMART	64	28%	-3%	-	na	50	66	350	274	309	BUY
<b>MAI</b>	<b>819</b>	<b>3%</b>	<b>86%</b>	-	<b>na</b>	<b>793</b>	<b>441</b>				
AUCT	65	87%	20%	-	na	35	54	202	230	273	BUY
EA	733	-1%	97%	-	na	741	373	1,608	3,069	4,774	BUY
LIT	21	24%	47%	-	na	17	14	48	75	101	BUY

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หมายเหตุ : ( \* ) เพิ่มใหม่

