

## สรุปผลการดำเนินงานประกอบงบงวด 3Q59

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	3Q59F	%qoq	%yoy	3Q59A	%yoy	2Q59	3Q58	2558	2559F		2560F
<b>AGRI</b>	<b>461</b>	<b>21%</b>	<b>41%</b>	-	na	<b>381</b>	<b>326</b>				
GFPT	461	21%	41%	-	na	381	326	1,195	1,403	1,557	BUY
<b>FOOD</b>	<b>10,071</b>	<b>18%</b>	<b>38%</b>	<b>1,594</b>	<b>-78%</b>	<b>8,538</b>	<b>7,285</b>				
CPF	5,251	31%	47%	-	na	4,016	3,571	11,059	15,748	15,394	BUY
KSL	151	-16%	-34%	-	na	179	228	815	634	970	BUY
M	437	-29%	20%	-	na	613	365	1,856	1,992	2,146	BUY
MINT	1,003	37%	9%	-	na	732	923	7,040	6,613	5,332	BUY
TFG	686	2%	na	-	na	671	(276)	(1,574)	2,303	2,288	BUY
TU	1,611	5%	-11%	1,594	-12%	1,527	1,814	5,302	5,659	6,768	BUY
TVO	932	17%	41%	-	na	800	659	1,903	2,740	2,108	BUY
<b>BANK</b>	<b>42,693</b>	<b>-3%</b>	<b>8%</b>	<b>45,359</b>	<b>15%</b>	<b>44,215</b>	<b>39,441</b>				
BBL	7,469	4%	-18%	8,061	-11%	7,169	9,057	34,181	32,195	35,679	BUY
KBANK	10,482	11%	4%	10,856	7%	9,427	10,117	39,474	36,508	38,994	BUY
KKP	1,381	6%	50%	1,691	83%	1,297	923	3,317	5,130	4,835	BUY
KTB	7,800	-10%	46%	8,620	61%	8,679	5,347	28,494	28,159	31,112	Switch
SCB	10,479	-18%	16%	11,533	28%	12,818	9,018	47,182	45,546	48,988	BUY
TCAP	1,581	8%	17%	1,502	11%	1,466	1,353	5,437	6,553	7,447	BUY
TISCO	1,264	5%	56%	1,250	54%	1,208	810	4,250	5,052	5,585	BUY
TMB	2,237	4%	-21%	1,845	-34%	2,151	2,815	9,333	8,551	7,402	Switch
<b>FINANCE</b>	<b>1,134</b>	<b>11%</b>	<b>37%</b>	-	na	<b>1,023</b>	<b>831</b>				
ASK	188	3%	7%	-	na	183	177	681	735	809	BUY
MTLS	345	15%	57%	-	na	300	220	825	1,254	1,679	BUY
SAWAD	490	13%	33%	-	na	434	370	1,335	1,776	2,307	BUY
TK	111	5%	72%	-	na	105	64	408	466	525	BUY
<b>AUTO</b>	<b>168</b>	<b>42%</b>	<b>-7%</b>	-	na	<b>118</b>	<b>180</b>				
SAT	168	42%	-7%	-	na	118	180	642	585	652	BUY
<b>INDUSTRIA</b>	<b>78</b>	<b>-9%</b>	<b>39%</b>	-	na	<b>86</b>	<b>56</b>				
SNC	78	-9%	39%	-	na	86	56	410	437	487	BUY
<b>STEEL</b>	<b>629</b>	<b>-16%</b>	<b>198%</b>	<b>32</b>	<b>-85%</b>	<b>745</b>	<b>211</b>				
BSBM	22	-84%	na	32	na	134	(21)	(86)	273	94	Switch
MCS	415	49%	291%	-	na	279	106	618	1,017	813	BUY
SMIT	52	6%	20%	-	na	49	43	159	181	189	Switch
TMT	140	-51%	70%	-	na	283	82	321	838	537	BUY
<b>PETRO</b>	<b>8,877</b>	<b>-18%</b>	<b>na</b>	-	na	<b>10,874</b>	<b>1,682</b>				
IVL	2,670	-55%	462%	-	na	5,950	475	6,609	14,754	10,890	BUY
PTTGC	6,207	26%	414%	-	na	4,924	1,207	19,820	23,400	28,122	BUY
<b>CONMAT</b>	<b>12,669</b>	<b>-22%</b>	<b>40%</b>	<b>14,091</b>	<b>55%</b>	<b>16,144</b>	<b>9,068</b>				
DRT	80	-31%	18%	-	na	116	68	331	379	434	BUY
SCC	12,589	-21%	40%	14,091	57%	16,027	9,001	45,400	52,809	52,175	BUY
<b>CONS</b>	<b>266</b>	<b>0%</b>	<b>-17%</b>	-	na	<b>266</b>	<b>320</b>				
PYLON	43	40%	33%	-	na	31	32	202	201	244	Switch
SEAFCO	23	-35%	-53%	-	na	36	49	153	205	234	BUY
SYNTEC	200	0%	-16%	-	na	200	238	640	778	560	BUY
<b>PROP</b>	<b>5,478</b>	<b>-27%</b>	<b>-7%</b>	-	na	<b>7,481</b>	<b>5,872</b>				
ANAN	180	-14%	12%	-	na	210	161	1,207	1,334	1,744	BUY
AP	470	-11%	-37%	-	na	526	745	2,623	2,786	3,051	BUY
CPN	2,304	0%	27%	-	na	2,293	1,816	7,880	8,736	9,435	BUY
PACE	(814)	na	na	-	na	(641)	(492)	(1,785)	(1,380)	839	BUY
PS	1,319	-30%	-19%	-	na	1,873	1,638	7,680	7,707	7,971	BUY
QH	726	-19%	27%	-	na	895	570	3,106	3,136	3,480	BUY
SC	343	-61%	-16%	-	na	890	411	1,895	1,966	2,015	BUY
SPALI	950	-34%	-7%	-	na	1,435	1,024	4,366	4,846	5,545	BUY
<b>ENERG</b>	<b>38,509</b>	<b>-15%</b>	<b>na</b>	<b>7,477</b>	<b>na</b>	<b>45,251</b>	<b>(73,319)</b>				
BCP	1,159	-52%	168%	-	na	2,417	432	4,151	4,006	4,658	BUY
EGCO	3,024	48%	na	-	na	2,048	(151)	4,319	8,208	9,349	BUY
GPSC	761	11%	34%	724	28%	687	566	1,906	2,743	2,941	BUY
IRPC	1,383	-63%	56%	1,307	47%	3,706	887	9,402	9,764	9,086	BUY
PTT	24,310	-2%	na	-	na	24,879	(26,581)	19,936	80,333	92,646	BUY
PTTEP	4,483	68%	na	5,446	na	2,661	(46,212)	(31,590)	18,145	25,722	BUY
RATCH	725	-34%	1952%	-	na	1,101	35	3,188	6,335	7,484	BUY
TOP	2,664	-66%	na	-	na	7,753	(2,294)	12,181	13,352	13,593	Switch
<b>TOURISM</b>	<b>351</b>	<b>-5%</b>	<b>28%</b>	-	na	<b>371</b>	<b>274</b>				
CENTEL	310	-12%	6%	-	na	354	294	1,676	1,989	2,137	BUY
ERW	41	142%	na	-	na	17	(20)	198	331	410	BUY

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	3Q59F	%qoq	%yoy	3Q59A	%yoy	2Q59	3Q58	2558	2559F		2560F
<b>TRANS</b>	<b>5,402</b>	<b>1%</b>	<b>-18%</b>	-	na	<b>5,367</b>	<b>6,607</b>				
AAV	408	-3%	345%	-	na	423	92	1,077	2,280	2,421	Switch
AOT	4,355	-14%	-26%	-	na	5,065	5,850	18,729	18,889	22,356	BUY
BA	613	na	na	-	na	(128)	579	1,797	2,635	3,025	BUY
JWD	26	240%	-70%	-	na	8	87	149	362	492	BUY
<b>ETRON</b>	<b>2,852</b>	<b>5%</b>	<b>16%</b>	<b>1,405</b>	<b>-43%</b>	<b>2,714</b>	<b>2,460</b>				
DELTA	1,383	4%	-21%	1,405	-19%	1,329	1,741	6,714	5,788	6,288	Switch
KCE	817	1%	42%	-	na	812	573	2,240	2,958	3,473	Switch
SVI	652	14%	351%	-	na	574	145	2,029	1,513	675	BUY
<b>ICT</b>	<b>8,478</b>	<b>-18%</b>	<b>-16%</b>	<b>659</b>	<b>-93%</b>	<b>10,329</b>	<b>10,108</b>				
ADVANC	7,339	-24%	-15%	-	na	9,596	8,616	39,152	30,572	31,339	BUY
DTAC	718	408%	-42%	659	-46%	141	1,228	5,893	2,342	2,660	Switch
THCOM	421	-29%	59%	-	na	591	265	2,122	2,553	2,186	Switch
<b>MAI</b>	<b>902</b>	<b>-15%</b>	<b>14%</b>	<b>14</b>	<b>-98%</b>	<b>1,056</b>	<b>792</b>				
AUCT	38	55%	-26%	-	na	25	51	188	158	315	BUY
EA	816	-18%	14%	-	na	992	715	2,687	3,508	4,704	BUY
LIT	34	35%	89%	-	na	25	18	70	101	134	BUY
TNP	14	0%	82%	14	82%	14	8	39	57	70	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

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