

# สรุปผลการดำเนินงานประกอบงบงวด 3Q56



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	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ	3Q56 คาดการณ์ โดย Bloomberg
	3Q56F	%qoq	%yoy	3Q56A	%yoy	2Q56	3Q55	2555	2556F	2557F		
<b>AGRI</b>	435	44%	na	-	na	302	(24)					
GFPT	435	44%	na	-	na	302	(24)	41	1,000	1,337	BUY	
<b>FOOD</b>	4,356	64%	-18%	3,872	-27%	2,652	5,308					
CPF	2,619	60%	9%	2,648	10%	1,636	2,404	18,790	9,516	13,607	BUY	
MINT	660	54%	13%	-	na	429	585	3,409	4,008	4,656	BUY	
TUF	859	139%	-47%	1,004	-38%	359	1,613	4,694	3,672	5,712	HOLD	831
TVO	218	-4%	-69%	219	-69%	228	705	1,775	938	1,141	HOLD	
<b>BANK</b>	51,714	3%	19%	50,748	16%	50,073	43,576					
BAY	4,643	53%	24%	3,794	1%	3,039	3,742	14,626	14,236	16,998	HOLD	
BBL	8,518	-17%	15%	8,955	21%	10,250	7,402	33,022	39,603	43,282	BUY	
KBANK	10,304	-6%	12%	10,713	16%	10,979	9,212	35,260	42,351	47,005	BUY	
KKP	1,140	-8%	23%	990	7%	1,237	928	3,391	4,422	5,200	BUY	
KTB	9,765	52%	10%	8,912	0%	6,436	8,879	23,528	28,996	32,076	HOLD	
SCB	12,728	1%	26%	12,721	26%	12,644	10,066	40,219	48,524	54,026	HOLD	
TCAP	1,679	-59%	32%	1,661	30%	4,078	1,275	5,511	9,446	6,632	HOLD	
TISCO	1,181	2%	24%	1,132	19%	1,159	953	3,705	4,324	4,681	BUY	
TMB	1,756	598%	57%	1,870	67%	252	1,119	1,605	5,798	7,992	SELL	
<b>FINANCE</b>	202	-60%	-60%	250	-51%	500	508					
ASK	164	2%	20%	-	na	161	137	488	677	803	BUY	
IFS	38	10%	33%	39	35%	35	29	112	138	151	BUY	-
THANI	207	4%	46%	212	50%	198	142	489	807	1,019	BUY	
TK	120	13%	-40%	-	na	106	201	712	557	702	BUY	175
<b>INSURE</b>	666	-67%	-25%	550	-38%	2,047	884					
BKI	603	15%	290%	550	256%	526	155	626	1,735	2,125	BUY	
BLA	1,259	-13%	49%	-	na	1,453	844	3,292	4,942	6,124	BUY	
THRE	(593)	na	na	-	na	68	(115)	(4,349)	1,112	1,247	BUY	
<b>AUTO</b>	165	11%	-36%	170	-34%	148	258					
SAT	165	11%	-36%	170	-34%	148	258	816	703	715	HOLD	198
<b>STEEL</b>	(3,319)	na	na	219	na	(538)	(4,899)					
BSBM	22	na	na	26	na	(9)	(3)	(12)	71	113	BUY	
MCS	63	na	-6%	-	na	(16)	67	165	362	457	BUY	
SSI	(3,600)	na	na	-	na	(465)	(4,782)	(15,903)	(7,389)	(2,601)	SELL	
TMT	84	32%	-29%	82	-31%	63	119	447	430	466	BUY	
TSTH	112	na	na	112	na	(111)	(300)	(4,545)	102	350	BUY	
<b>PETRO</b>	8,537	105%	-34%	9,610	-25%	4,172	12,879					
PTTGC	8,537	105%	na	9,610	-25%	4,172	12,879	34,001	29,748	34,272	BUY	9,380
<b>CONMAT</b>	9,792	-6%	46%	9,793	46%	10,399	6,699					
DRT	106	-23%	-4%	-	na	138	110	546	511	594	SELL	
SCC	9,254	-7%	44%	9,793	53%	9,924	6,416	23,580	37,333	43,267	BUY	8,690
TPIPL	432	28%	150%	-	na	338	173	248	1,260	1,421	BUY	
<b>PROP</b>	6,012	-15%	20%	3,327	-34%	7,039	5,026					
CK	619	-50%	647%	-	na	1,248	83	568	7,398	1,667	BUY	
HEMRAJ	591	6%	-6%	-	na	559	629	2,294	3,965	3,449	BUY	
LPN	668	-17%	23%	614	13%	800	542	2,217	2,749	3,139	HOLD	741
MK	113	-1%	147%	-	na	114	46	260	442	416	HOLD	
PS	1,483	5%	48%	1,357	36%	1,409	1,000	3,898	5,462	6,163	BUY	
QH	806	-27%	-24%	882	-17%	1,109	1,066	2,426	3,119	2,931	BUY	
SC	270	-5%	71%	-	na	284	158	1,108	1,293	1,649	HOLD	
SIRI	477	-8%	17%	-	na	521	409	3,019	2,258	3,008	HOLD	
SPALI	313	3%	-45%	-	na	302	564	2,754	3,517	4,443	BUY	
STEC	360	30%	20%	387	29%	277	301	1,165	1,451	1,721	BUY	366
TICON	94	-43%	23%	86	13%	166	77	1,297	1,648	1,725	BUY	
TTCL	218	-12%	44%	-	na	249	151	546	771	937	HOLD	
<b>ENERG</b>	53,804	135%	-24%	31,520	-56%	22,918	70,833					
BANPU	888	41%	-53%	951	-50%	629	1,906	9,294	4,465	6,070	BUY	
BCP	1,210	197%	13%	1,359	27%	407	1,072	4,273	4,840	5,277	BUY	1,336
CKP	169	na	na	-	na	(77)	-	55	426	673	BUY	
GLOW	1,928	58%	5%	1,923	4%	1,217	1,840	5,560	7,828	7,906	HOLD	2,107
IRPC	1,075	na	-38%	1,047	-40%	(1,159)	1,735	(959)	1,240	4,117	BUY	338
PTT	26,217	114%	-27%	-	na	12,278	36,054	104,666	98,336	108,603	BUY	
PTTEP	15,177	42%	-13%	17,805	2%	10,664	17,526	57,316	61,475	66,124	BUY	15,857
TOP	6,556	na	-35%	7,609	-24%	(1,565)	10,072	12,320	13,024	11,610	BUY	5,318

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	3Q56F	%qoq	%yoy	3Q56A	%yoy	2Q56	3Q55	2555	2556F	2557F		
TTW	584	12%	-7%	825	32%	522	627	2,421	2,739	3,151	BUY	
<b>COMMERCIAL</b>	<b>1,250</b>	<b>1%</b>	<b>21%</b>	<b>1,144</b>	<b>11%</b>	<b>1,233</b>	<b>1,029</b>					
BEAUTY	48	-13%	27%	-	na	55	38	174	227	296	BUY	
HMPRO	769	5%	25%	720	17%	730	615	2,679	3,256	4,000	BUY	754
ROBINS	433	-3%	15%	425	13%	447	376	2,063	2,022	2,411	HOLD	
<b>HELTH</b>	<b>2,254</b>	<b>17%</b>	<b>-27%</b>	<b>703</b>	<b>-77%</b>	<b>1,926</b>	<b>3,086</b>					
BGH	1,637	22%	-19%	-	na	1,347	2,011	7,937	6,503	6,979	HOLD	
BH	617	7%	-43%	703	-35%	579	1,075	2,667	2,484	2,891	BUY	
<b>MEDIA</b>	<b>1,454</b>	<b>0%</b>	<b>13%</b>	<b>-</b>	<b>na</b>	<b>1,448</b>	<b>1,283</b>					
BEC	1,436	1%	13%	-	na	1,422	1,269	4,777	5,730	6,155	BUY	1,445
MATCH	18	-33%	28%	-	na	27	14	61	93	107	BUY	-
<b>TOURISM</b>	<b>186</b>	<b>-80%</b>	<b>281%</b>	<b>(6)</b>	<b>na</b>	<b>920</b>	<b>49</b>					
CENDEL	193	2%	86%	-	na	189	104	1,581	1,548	1,876	HOLD	
ERW	(7)	na	na	(6)	na	731	(55)	106	1,048	276	BUY	
<b>TRANS</b>	<b>(50)</b>	<b>na</b>	<b>na</b>	<b>886</b>	<b>-77%</b>	<b>(4,896)</b>	<b>3,783</b>					
AOT	5,170	64%	235%	-	na	3,152	1,544	6,500	10,579	13,773	BUY	
BECL	628	61%	28%	886	81%	390	489	2,254	5,163	2,620	BUY	522
* THAI	(5,848)	na	na	-	na	(8,439)	1,750	6,228	101	2,210	SELL	
<b>ETRON</b>	<b>2,307</b>	<b>31%</b>	<b>-30%</b>	<b>1,849</b>	<b>-44%</b>	<b>1,767</b>	<b>3,283</b>					
DELTA	1,725	18%	-10%	1,643	-14%	1,461	1,921	4,347	5,006	5,323	BUY	
KCE	361	83%	49%	-	na	197	243	712	1,003	1,110	BUY	321
SMT	18	na	-97%	-	na	(80)	551	734	319	218	SELL	
SVI	203	7%	-64%	206	-64%	189	569	1,246	1,344	1,186	BUY	188
<b>ICT</b>	<b>12,395</b>	<b>-4%</b>	<b>1%</b>	<b>11,843</b>	<b>-4%</b>	<b>12,847</b>	<b>12,273</b>					
ADVANC	9,199	0%	5%	8,341	-5%	9,195	8,787	34,883	37,774	43,032	BUY	9,084
DTAC	2,420	-18%	-16%	2,747	-5%	2,937	2,881	11,277	11,649	14,970	BUY	2,627
JAS	776	8%	28%	755	25%	715	606	2,137	(33)	4,139	HOLD	
<b>MAI</b>	<b>47</b>	<b>3%</b>	<b>na</b>	<b>47</b>	<b>na</b>	<b>46</b>	<b>(10)</b>					
PYLON	47	3%	na	47	na	46	(10)	64	169	190	BUY	

ที่มา : ประมาณการโดยฝ่ายวิจัย ASP, Bloomberg

หมายเหตุ : ( \* ) ใหม่