

สรุปผลการดำเนินงานประกอบงบ 4Q60

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	4Q60F	%qoq	%yoy	4Q60A	%yoy	3Q60	4Q59	2559	2560F		2561F
AGRI	375	-26%	-24%	-	na	506	492				
GFPT	375	-26%	-24%		na	506	492	1,904	1,971	2,163	BUY
FOOD	4,872	-44%	20%	5,419	33%	8,650	4,067				
BR	143	-8%	59%		na	155	90	213	505	538	BUY
CPF	1,949	-60%	12%	2,326	34%	4,914	1,738	14,703	15,259	16,253	BUY
MINT	1,527	34%	18%	1,611	25%	1,143	1,293	6,590	5,415	6,088	BUY
TFG	171	-76%	293%	78	79%	701	44	1,447	1,900	2,292	BUY
TU	1,082	-38%	20%	1,404	56%	1,737	902	5,254	6,021	5,436	BUY
BANK	48,541	2%	-5%	41,643	-18%	47,409	51,051				
BAY	5,778	-4%	12%	5,679	10%	6,014	5,156	21,404	23,209	24,894	Switch
BBL	8,876	9%	7%	8,496	3%	8,161	8,267	31,815	33,009	37,642	BUY
KBANK	9,765	3%	-5%	5,707	-44%	9,473	10,244	40,174	34,338	42,587	BUY
KKP	1,622	-6%	12%	1,305	-10%	1,723	1,452	5,547	5,737	6,492	BUY
KTB	6,271	7%	-16%	4,814	-36%	5,872	7,466	32,305	22,445	26,654	BUY
LHBANK	675	1%	8%	730	17%	671	624	2,696	2,603	2,795	BUY
SCB	9,889	-2%	-22%	9,199	-28%	10,130	12,716	47,612	43,152	44,511	BUY
TCAP	1,912	7%	13%	1,935	14%	1,788	1,694	6,013	7,001	7,874	BUY
TISCO	1,556	-1%	20%	1,522	18%	1,572	1,293	5,006	6,090	7,495	BUY
TMB	2,197	10%	3%	2,257	6%	2,003	2,138	8,226	8,687	10,483	BUY
FINANCE	2,501	2%	12%	1,621	-28%	2,461	2,236				
AEONTS	654	-3%	19%	480	-13%	671	550	2,403	2,989	3,318	BUY
ASK	193	-1%	20%	189	17%	196	161	707	745	790	BUY
JMT	104	5%	-53%	99	-55%	99	219	290	396	521	BUY
KCAR	89	-2%	-22%		na	91	114	331	326	350	BUY
MTLS	718	10%	49%	743	54%	650	483	1,464	2,501	3,434	BUY
SAWAD	635	2%	5%		na	622	608	2,084	2,719	3,710	BUY
TK	108	-19%	6%	110	8%	133	102	430	472	542	BUY
STEEL	148	-28%	-28%	143	-30%	207	205				
TMT	148	-28%	-28%	143	-30%	207	205	912	641	696	BUY
PETRO	15,979	19%	na	19,562	54%	13,471	12,704				
IVL	6,828	94%	131%	10,003	238%	3,516	2,959	16,197	20,883	19,141	BUY
PTTGC	9,151	-8%	-6%	9,559	-2%	9,955	9,744	25,602	39,298	38,391	BUY
CONMAT	13,153	10%	5%	12,650	1%	11,913	12,548				
DRT	77	0%	11%	83	20%	77	69	392	412	430	BUY
SCC	13,076	10%	5%	12,567	1%	11,836	12,478	56,084	55,041	52,581	BUY
CONS	312	5%	43%	-	na	298	218				
SEAFCO	58	29%	7%		na	45	54	156	202	306	BUY
SYNTEC	254	1%	55%		na	253	163	870	1,021	880	BUY
PROP	10,133	18%	20%	3,876	-54%	8,585	8,448				
AP	1,169	84%	-8%		na	637	1,265	2,703	2,968	3,208	BUY
LH	1,808	-42%	-10%		na	3,125	1,998	8,618	10,316	9,611	BUY
ORI	1,837	230%	478%		na	556	318	638	2,804	3,408	BUY
PSH	2,169	68%	11%	1,740	-11%	1,291	1,958	5,940	5,456	6,122	BUY
SENA	379	150%	270%	433	322%	152	103	763	689	796	BUY
SIRI	969	33%	-39%		na	730	1,599	3,380	3,015	3,549	BUY
SPALI	1,802	-14%	49%	1,703	41%	2,094	1,207	4,887	5,812	6,071	BUY
ENERG	13,360	-1%	40%	12,103	27%	13,521	9,565				
BGRIM	512	-10%	na		na	569	(104)	1,380	2,051	2,615	BUY
BPP	530	-37%	-52%	434	-60%	838	1,094	4,138	4,155	5,731	BUY
EA	947	-3%	14%		na	976	830	3,252	3,869	4,415	SELL
EASTW	287	1%	15%	230	-8%	285	249	1,309	1,221	1,382	BUY
IRPC	4,474	38%	164%	4,513	166%	3,248	1,694	9,721	11,354	12,025	BUY
TOP	6,610	-13%	14%	6,927	19%	7,605	5,802	21,222	23,346	18,880	Switch
COMMERC	573	15%	77%	621	92%	499	324				
BEAUTY	360	3%	102%	408	130%	348	178	656	1,229	1,802	BUY
COM7	213	41%	46%	212	45%	151	146	407	609	785	BUY
HEALTH	2,500	-17%	5%	537	-77%	3,018	2,385				
BCH	226	-25%	14%	278	40%	303	198	753	865	979	BUY
BDMS	1,982	-18%	0%		na	2,417	1,977	8,386	10,163	8,570	BUY
CHG	155	-8%	18%	126	-4%	168	131	564	565	625	BUY
D	14	13%	27%	11	1%	12	11	43	46	53	BUY

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	กำไรที่คาดว่าจะ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	4Q60F	%qoq	%yoy	4Q60A	%yoy	3Q60	4Q59	2559	2560F		2561F
LPH	76	64%	136%	66	106%	46	32	156	203	235	BUY
RJH	47	-35%	31%	56	56%	72	36	155	223	223	BUY
MEDIA	59	-89%	na	66	na	530	(14)				
PLANB	98	-35%	68%	88	52%	150	58	352	470	718	BUY
WORK	(39)	na	na	(22)	na	380	(72)	199	1,054	1,405	BUY
TRANS	976	113%	248%	1,045	272%	459	281				
AAV	372	43%	802%	476	1053%	261	41	1,869	1,477	1,191	Switch
JWD	461	715%	983%	466	994%	57	43	(9)	612	384	BUY
PRM	143	1%	-27%	103	-48%	141	197	788	760	1,023	Switch
ETRON	1,357	-4%	-11%	1,331	-13%	1,409	1,533				
DELTA	1,357	-4%	-11%	1,331	-13%	1,409	1,533	5,516	4,931	5,805	SELL
ICT	7,580	-6%	17%	8,243	27%	8,070	6,498				
ADVANC	7,305	-2%	13%	7,701	19%	7,469	6,468	30,667	30,075	31,774	BUY
DTAC	275	-54%	813%	542	1702%	601	30	2,085	2,115	(957)	BUY
MAI	35	-17%	46%	-	na	42	24				
AU	35	-17%	46%		na	42	24	99	130	166	Switch

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) ใหม่