

Earnings Guide																										
Company	Rec. L/T 3 months	Price 11/10/18 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm)			EPS (B)			PER (X)			BVS (B)			PBV (X)			DPS (B)		Yield (%)	
								17A	18F	19F	17A	18F	19F	17A	18F	19F	17A	18F	19F	17A	18F	19F	18F	19F	18F	19F
TECHNOLOGY																										
Electronic Components							177.47	10,855	9,412	10,429				16.35	18.86	17.02				2.48	2.37	2.25			3.4	3.7
DELTA	SELL	69.00	60.00	-13%	0.37	36.9	86.07	4,931	4,312	4,871	4.0	3.5	3.9	17.5	20.0	17.7	26.0	27.2	28.6	2.7	2.5	2.4	2.30	2.50	3.3	3.6
HANA	BUY	37.75	44.00	17%	0.56	56.9	30.38	2,888	1,987	2,136	3.6	2.5	2.7	10.5	15.3	14.2	25.7	26.2	26.8	1.5	1.4	1.4	2.00	2.00	5.3	5.3
KCE	SELL	41.50	37.00	-11%	0.37	62.2	48.67	2,545	2,388	2,625	2.2	2.0	2.2	19.1	20.4	18.5	19.2	10.5	11.6	2.2	3.9	3.6	1.10	1.20	2.7	2.9
SVI	BUY	5.45	5.50	1%	0.53	47.0	12.35	491	725	797	0.2	0.3	0.4	25.1	17.0	15.5	3.2	3.4	3.6	1.7	1.6	1.5	0.13	0.15	2.3	2.8
Information and Communication Technology							919.33	45,630	65,970	77,788				16.64	16.83	14.26				3.86	3.48	3.06			3.5	3.6
ADVANC	BUY	196.00	236.00	20%	0.77	36.2	582.73	30,075	32,335	35,173	10.1	10.9	11.8	19.4	18.0	16.6	17.0	20.5	24.3	11.6	9.6	8.1	7.61	8.28	3.9	4.2
DTAC	BUY	42.00	62.00	48%	1.65	29.4	99.45	2,115	2,944	7,649	0.9	1.2	3.2	47.0	33.8	13.0	12.3	12.3	14.0	3.4	3.4	3.0	1.45	2.26	3.4	5.4
INTUCH	BUY	52.75	79.10	50%	0.50	59.5	169.14	10,673	13,158	14,029	3.3	4.1	4.4	15.8	12.9	12.1	11.6	13.4	15.0	4.5	3.9	3.5	2.87	3.06	5.4	5.8
JAS	SELL	5.25	5.15	-2%	1.79	35.5	41.92	2,694	5,427	14,500	0.4	0.7	1.6	13.0	7.9	3.2	1.5	2.4	4.1	3.6	2.2	1.3	0.11	0.02	2.1	0.3
JMART	Switch	8.90	10.60	19%	1.53	55.5	6.53	490	11	360	0.7	0.0	0.5	13.3	580.1	18.2	6.4	6.3	7.0	1.4	1.4	1.3	0.01	0.37	0.1	4.1
THCOM	Switch	8.85	10.10	14%	1.74	50.2	9.70	(2,650)	2,196	310	-2.4	1.3	0.3	NM	6.6	31.3	13.5	14.1	14.3	0.7	0.6	0.6	1.46	0.13	16.5	1.4
TRUE	BUY	5.85	7.35	26%	1.63	24.4	9.86	2,233	9,899	5,767	0.1	0.3	0.2	87.4	19.7	33.9	4.0	4.3	4.5	1.5	1.4	1.3	-	-	-	-
MAI							20.45	1,044	1,231	1,432				23.87	20.45	17.66				3.21	3.20	2.99			3.1	3.1
AU	Switch	7.75	8.00	3%	na.	33.6	6.32	129	134	154	0.2	0.2	0.2	49.0	47.1	41.0	1.1	1.2	1.2	6.8	6.7	6.4	0.13	0.15	1.7	2.0
AUCT	BUY	6.70	8.75	31%	0.87	35.4	3.69	137	167	195	0.2	0.3	0.4	26.9	22.1	18.9	0.8	0.9	1.0	8.1	7.6	7.0	0.24	0.28	3.6	4.2
D	BUY	11.30	12.10	7%	na.	29.1	2.26	46	54	72	0.2	0.3	0.4	46.1	41.7	31.3	2.2	2.1	2.2	5.2	5.4	5.1	0.24	0.32	2.2	2.9
FSMART	Switch	7.95	11.36	43%	1.53	44.4	6.36	543	611	681	0.7	0.8	0.9	11.7	10.4	9.3	1.7	2.0	2.3	4.8	4.0	3.5	0.46	0.34	5.8	4.3
LIT	Switch	7.65	8.12	6%	0.97	56.8	1.53	145	160	180	0.7	0.7	0.7	11.6	11.3	10.7	4.6	3.3	3.7	1.7	2.3	2.1	0.33	0.35	4.3	4.5
PSTC	SELL	0.67	0.78	16%	0.64	68.1	0.30	43	105	149	0.0	0.0	0.0	109.8	45.0	31.8	0.8	0.8	0.8	0.8	0.8	0.8	0.01	0.01	1.1	1.6

Changes this week : BAY ----> BUY, TISCO ----> BUY, GLOW ----> BUY

Resource: ASPS Research