

สรุปผลการณ์ผลประกอบการงวด 4Q56



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	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ	2556 คาดการณ์ โดย Bloomberg
	4Q56F	%qoq	%yoy	4Q56A	%yoy	3Q56	4Q55	2556F	2557F	2558F		
AGRI	420	-31%	79%	462	97%	607	234					
GFPT	420	-31%	79%	462	97%	607	234	1,504	1,699	1,961	BUY	1,334
FOOD	5,604	8%	138%	1,556	-34%	5,213	2,358					
CPF	2,161	-18%	809%		na	2,648	238	8,129	11,438	15,010	BUY	
M	484	-9%	na		na	529	-	2,063	2,291	2,555	BUY	
MINT	1,391	97%	20%	1,556	34%	707	1,160	4,101	4,402	5,010	BUY	
PM	130	24%	8%		na	105	120	449	455	506	HOLD	
TUF	987	-2%	61%		na	1,004	612	3,672	6,071	6,832	BUY	
TVO	451	106%	98%		na	219	228	964	1,416	1,479	BUY	
HOME	165	84%	5%	-	na	90	158					
* SITHAI	165	84%	5%		na	90	158	478	529	-	BUY	
BANK	42,712	-13%	33%	45,515	41%	48,863	32,215					
BAY	4,089	8%	9%	3,141	-16%	3,794	3,755	14,019	15,285	16,335	SELL	
BBL	7,942	-11%	7%	7,686	4%	8,955	7,419	35,906	40,211	43,882	BUY	36,597
KBANK	9,488	-11%	23%	9,527	24%	10,713	7,692	41,325	43,719	45,719	BUY	
KKP	873	-12%	-18%	1,029	-4%	989	1,069	4,418	4,350	5,033	HOLD	4,316
KTB	5,439	-39%	656%	10,036	1295%	8,898	720	33,929	30,072	33,912	HOLD	
SCB	12,186	-4%	31%	11,752	26%	12,721	9,307	50,233	57,048	63,204	HOLD	
TCAP	1,722	4%	37%	1,538	22%	1,661	1,258	9,231	5,816	6,386	HOLD	8,192
TISCO	973	-14%	-2%	804	-19%	1,132	996	4,249	4,681	5,236	BUY	
FINANCE	764	-35%	-25%	377	-63%	1,167	1,022					
AEONTS	322	-53%	-34%		na	684	487	2,217	2,490	2,761	BUY	
ASK	163	0%	15%	164	16%	163	141	641	754	857	BUY	653
IFS	32	-17%	8%	19	-37%	39	30	138	151	168	BUY	138
THANI	197	-7%	22%	145	-11%	212	162	754	850	940	HOLD	789
TK	50	-27%	-75%	51	-75%	69	202	429	477	624	SELL	
INSURE	1,124	na	23%	905	-1%	(2,126)	917					
BLA	995	-10%	31%	905	19%	1,101	759	4,381	4,897	5,620	BUY	4,563
THRE	129	na	-18%		na	(3,227)	158	(2,759)	766	858	BUY	(3,013)
AUTO	386	127%	105%	-	na	170	188					
SAT	386	127%	105%		na	170	188	703	715	816	HOLD	
STEEL	(2,037)	na	na	77	na	(2,625)	(3,719)					
BSBM	34	31%	na		na	26	(8)	91	110	136	BUY	
MCS	63	9%	na		na	58	(114)	246	293	368	BUY	
SSI	(2,203)	na	na		na	(2,902)	(3,242)	(6,348)	(803)	2,668	SELL	
TMT	64	-21%	-52%	74	-45%	82	133	440	466	471	BUY	453
TSTH	5	-96%	na	4	na	112	(488)	26	124	277	BUY	
PETRO	7,910	-26%	na	6,951	na	10,700	(236)					
IVL	499	-54%	na	(469)	na	1,090	(236)	2,672	4,865	7,361	HOLD	2,531
PTTGC	7,411	-23%	na	7,421	na	9,610	na	33,277	37,276	38,639	BUY	33,712
CONMAT	7,458	-28%	7%	8,010	14%	10,381	7,002					
DRT	66	-21%	-35%		na	84	101	443	525	569	HOLD	480
SCC	7,053	-28%	2%	8,010	16%	9,793	6,912	36,719	39,342	43,726	BUY	
TPIPL	339	-33%	na		na	504	(11)	1,023	1,384	1,474	BUY	
CONS	512	-56%	14%	206	-54%	1,174	448					
CK	266	-72%	11%		na	938	239	7,526	1,373	1,401	BUY	7,525
SEAFSCO	36	-3%	-53%		na	37	76	152	153	151	BUY	
UNIQ	210	6%	58%	206	55%	199	133	590	699	879	BUY	
PROP	11,853	69%	35%	2,262	-74%	7,008	8,786					
AP	786	94%	-24%		na	406	1,032	1,867	2,248	2,547	BUY	
CPN	1,316	-10%	19%		na	1,459	1,109	5,859	6,923	7,779	BUY	
HEMRAJ	1,989	218%	189%		na	625	688	4,075	2,972	3,191	BUY	
LH	1,894	3%	28%		na	1,842	1,483	6,809	6,977	7,535	HOLD	
PS	2,359	74%	87%	2,262	79%	1,357	1,262	5,802	5,467	5,939	BUY	5,468
QH	691	-22%	-1%		na	882	699	3,271	2,816	3,067	BUY	
SPALI	1,766	404%	10%		na	351	1,611	2,891	4,012	4,447	BUY	
TICON	1,052	1117%	17%		na	86	901	1,558	1,668	1,832	BUY	
ENERG	34,036	-49%	-26%	27,693	-40%	66,882	45,937					
BANPU	650	-32%	-70%	645	-70%	951	2,175	3,151	3,802	5,078	BUY	3,865
BCP	510	-62%	-56%	688	-40%	1,359	1,147	4,653	4,039	4,697	BUY	4,713
EGCO	1,118	-53%	-16%	507	-62%	2,363	1,332	7,525	6,749	6,328	BUY	7,236
GLOW	1,568	-18%	2%	1,582	3%	1,923	1,534	7,214	8,362	8,129	HOLD	
IRPC	711	-32%	na	785	na	1,047	(30)	826	3,486	5,423	BUY	733
PTT	15,540	-50%	-31%	15,392	-32%	30,877	22,678	98,336	108,107	114,816	BUY	101,871
PTTEP	12,747	-28%	-7%	7,427	-46%	17,805	13,768	56,155	72,636	73,567	BUY	

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	4Q56F	%qoq	%yoy	4Q56A	%yoy	3Q56	4Q55	2556F	2557F	2558F		
RATCH	886	-58%	4%	356	-58%	2,122	851	6,187	6,328	6,927	BUY	6,212
TOP	(60)	na	na	(14)	na	7,609	1,925	10,394	11,021	12,262	BUY	
TTW	366	-56%	-34%	324	-42%	825	555	2,574	2,847	3,046	BUY	
COMMERC	3,451	33%	14%	3,197	5%	2,600	3,035					
BIGC	1,938	41%	3%	2,635	40%	1,374	1,876	6,976	6,932	7,832	SELL	6,408
HMPRO	918	28%	6%		na	720	863	3,094	3,509	4,217	HOLD	3,077
ROBINS	520	22%	107%	562	124%	425	251	1,986	2,254	2,702	SELL	2,042
SINGER	75	-8%	69%		na	81	44	352	398	445	HOLD	
HELTH	1,356	-12%	-8%	-	na	1,549	1,477					
BGH	1,356	-12%	-8%		na	1,549	1,477	6,094	6,381	7,185	HOLD	
MEDIA	123	-1%	127%	-	na	124	54					
RS	123	-1%	127%		na	124	54	425	562	493	BUY	
TOURISM	446	137%	-34%	-	na	188	676					
CENTEL	360	86%	-42%		na	194	617	1,478	1,664	1,811	HOLD	
ERW	86	na	46%		na	(6)	59	959	182	240	HOLD	
TRANS	460	-48%	54%	-	na	886	299					
BECL	460	-48%	54%		na	886	299	5,163	2,620	2,779	BUY	
ETRON	2,296	5%	87%	1,472	20%	2,177	1,227					
DELTA	1,096	-33%	35%	1,096	35%	1,643	814	5,416	6,206	7,224	BUY	4,843
KCE	365	11%	89%	377	95%	327	194	1,174	1,287	1,535	BUY	1,160
SVI	835	305%	281%		na	206	219	1,344	1,353	1,101	BUY	1,411
ICTI	11,325	2%	3%	10,673	-3%	11,088	11,036					
ADVANC	8,847	6%	5%	8,816	4%	8,341	8,458	36,274	39,846	47,943	BUY	36,668
DTAC	2,478	-10%	-4%	1,857	-28%	2,747	2,578	10,575	13,218	14,674	BUY	11,463
MAI	49	4%	57%	40	28%	47	31					
PYLON	49	4%	57%	40	28%	47	31	159	185	190	BUY	

ที่มา : ประเมินการโดยฝ่ายวิจัย ASP, Bloomberg

หมายเหตุ : (*) ใหม่