

สรุปผลการนิพนธ์ประกอบารงวด 4Q62

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	4Q62F	%qoq	%yoy	4Q62A	%yoy	3Q62	4Q61	2562F	2563F		2564F
AGRI	207	-45%	-15%	250	3%	376	244				
GFPT	207	-45%	-15%	250	3%	376	244	1,195	1,110	1,399	Switch
FOOD	7,914	-4%	124%	5,068	43%	8,273	3,533				
CPF	6,056	0%	261%	4,010	139%	6,062	1,677	18,456	21,543	22,530	BUY
OSP	789	-6%	0%		na	838	789	3,153	3,594	4,040	Switch
TU	1,069	-22%	0%	1,057	-1%	1,374	1,067	3,816	5,141	5,480	BUY
FINANCE	2,100	4%	10%	2,122	11%	2,023	1,903				
AEONTS	963	2%	7%	991	10%	942	901	3,863	2,920	4,171	Switch
MTC	1,137	5%	13%	1,131	13%	1,080	1,002	4,237	5,286	6,396	BUY
STEEL	185	-8%	46%	220	74%	201	127				
MCS	185	-8%	46%	220	74%	201	127	609	647	774	BUY
PETRO	(630)	na	na	374	-94%	3,456	6,416				
IVL	(1,012)	na	na		na	793	2,355	5,756	11,572	15,480	BUY
PTTGC	382	-86%	-91%	374	-91%	2,663	4,061	11,682	11,824	17,407	BUY
CONMAT	6,419	-2%	-40%	7,440	-31%	6,556	10,781				
DCC	228	3%	1%	238	6%	221	226	973	1,128	1,225	BUY
DRT	95	-27%	8%	97	11%	130	88	572	566	607	BUY
SCC	6,096	-2%	-42%	7,104	-32%	6,204	10,468	32,014	31,663	36,634	Switch
CONS	6	-99%	-78%	(169)	na	818	28				
PYLON	90	49%	49%		na	60	60	276	307	300	BUY
SEAFCO	60	-42%	-49%		na	103	117	384	381	392	BUY
STPI	(144)	na	na	(169)	na	655	(150)	2,089	164	314	BUY
PROP	13,526	37%	9%	9,219	-26%	9,890	12,463				
AMATA	347	-57%	199%		na	798	116	1,839	1,945	2,122	BUY
CPN	3,447	22%	36%	3,671	45%	2,816	2,530	11,738	12,313	12,886	BUY
FPT	299	-61%	-56%	283	-58%	762	679	1,791	2,217	2,328	BUY
LH	3,939	79%	73%		na	2,201	2,271	9,818	8,155	8,711	BUY
LPN	589	409%	12%	614	16%	116	527	1,256	1,014	1,091	Switch
PSH	1,400	53%	-30%	1,825	-9%	916	2,006	5,359	5,061	5,190	BUY
SC	708	61%	2%	988	42%	441	697	2,026	1,806	1,814	BUY
SPALI	1,613	27%	-26%	1,839	-16%	1,270	2,177	5,403	5,224	5,519	Switch
WHA	1,184	108%	-19%		na	570	1,461	3,212	3,541	3,760	BUY
ENERG	28,808	-7%	18%	30,432	25%	30,883	24,424				
BANPU	(1,500)	na	na	(1,449)	na	(106)	1,486	(553)	1,012	2,117	Switch
BGRIM	410	-46%	215%	409	215%	763	130	2,331	3,334	4,105	Switch
EASTW	212	-8%	-10%		na	229	236	1,051	1,148	1,206	BUY
IRPC	(862)	na	na	(513)	na	(1,321)	(1,627)	(1,174)	2,007	3,807	Switch
PTT	16,036	-21%	-18%	17,446	-11%	20,254	19,502	92,951	87,493	94,985	BUY
PTTEP	12,290	12%	39%	11,620	32%	11,019	8,834	48,803	47,094	48,011	BUY
TOP	1,537	na	na	1,984	na	(683)	(4,812)	6,277	6,071	7,545	BUY
TTW	685	-6%	2%	934	39%	726	674	2,879	3,121	3,257	BUY
COMMERC	160	-3%	-32%	141	-40%	166	236				
ILM	160	-3%	-32%	141	-40%	166	236	596	547	581	Switch
MEDIA	801	9%	8%	665	-11%	736	745				
MAJOR	226	16%	-13%	264	2%	195	259	1,170	1,291	1,422	BUY
PLANB	212	14%	20%		na	186	176	733	1,050	1,181	BUY
VGI	363	2%	17%	401	29%	355	309	1,385	1,690	2,052	BUY
TRANS	6,861	47%	6%	7,335	13%	4,655	6,468				
AOT	6,769	48%	6%	7,335	15%	4,580	6,376	25,026	19,705	27,736	BUY
JWD	92	23%	0%		na	75	92	336	412	442	BUY
ETRON	480	-22%	-52%	383	-62%	618	1,008				
DELTA	480	-22%	-52%	383	-62%	618	1,008	2,960	3,298	3,399	SELL
ICT	9,721	-8%	412%	7,567	299%	10,618	1,898				
ADVANC	8,243	-6%	21%	7,065	3%	8,800	6,839	31,190	32,240	30,886	BUY
DTAC	1,478	-19%	na	502	na	1,817	(4,941)	5,422	5,046	3,100	Switch
MAI	21	-58%	13%	23	25%	50	19				
INSET	21	-58%	13%	23	25%	50	19	111	146	147	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * เพิ่มเติม