

สรุปผลการดำเนินงานประกอบงวด 2Q57



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	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ
	2Q57F	%qoq	%yoy	2Q57A	%yoy	1Q57	2Q56	2556	2557F	2558F	
AGRI	442	4%	46%	-	na	424	302				
GFPT	442	4%	46%	-	na	424	302	1,504	1,593	1,835	BUY
FOOD	5,609	4%	79%	-	na	5,406	3,133				
CPF	2,916	42%	78%	-	na	2,050	1,636	7,065	9,335	12,314	HOLD
M	506	8%	5%	-	na	468	481	2,039	2,051	2,243	HOLD
MINT	605	-57%	41%	-	na	1,420	429	4,101	4,402	5,010	HOLD
TUF	1,101	16%	207%	-	na	950	359	2,853	5,208	6,158	BUY
TVO	481	-7%	111%	-	na	519	228	959	1,416	1,479	HOLD
BANK	46,576	-1%	-1%	48,427	3%	46,890	47,113				
BBL	8,246	-8%	-20%	9,029	-12%	8,965	10,250	35,906	40,211	43,882	BUY
KBANK	11,480	-4%	5%	11,732	7%	11,939	10,979	41,325	49,132	57,408	BUY
KKP	733	5%	-41%	601	-51%	700	1,237	4,418	2,927	3,874	SELL
KTB	8,808	6%	35%	7,540	16%	8,297	6,514	33,929	29,764	34,629	HOLD
SCB	13,268	1%	5%	14,723	16%	13,129	12,644	50,233	54,032	60,463	BUY
TCAP	1,300	-2%	-68%	1,235	-70%	1,323	4,078	9,231	5,742	6,386	HOLD
TISCO	956	2%	-18%	992	-14%	935	1,159	4,249	4,321	4,936	BUY
TMB	1,785	11%	610%	2,575	924%	1,602	252	5,737	8,471	9,659	BUY
FINANCE	445	-14%	-19%	167	-70%	516	552				
ASK	170	9%	5%	-	na	156	161	641	680	839	BUY
IFS	31	-16%	-10%	-	na	37	35	125	137	155	BUY
KCAR	55	8%	5%	-	na	51	52	273	227	263	HOLD
THANI	186	-7%	-6%	167	-16%	201	198	754	815	832	BUY
* TK	3	-96%	-97%	-	na	72	106	429	281	375	SELL
INSURE	1,202	10%	-17%	-	na	1,096	1,453				
BLA	1,202	10%	-17%	-	na	1,096	1,453	4,381	4,760	5,536	HOLD
AUTO	140	-17%	-6%	-	na	168	148				
SAT	140	-17%	-6%	-	na	168	148	966	715	773	HOLD
STEEL	(1,218)	na	na	68	na	(1,120)	(470)				
BSBM	5	-75%	na	-	na	19	(9)	103	61	108	HOLD
MCS	(19)	na	na	-	na	44	(16)	399	259	432	HOLD
SMIT	51	-5%	-24%	49	-27%	53	67	264	295	331	HOLD
SSI	(1,351)	na	na	-	na	(1,397)	(465)	(7,053)	(4,127)	(1,326)	SELL
TMT	72	-46%	14%	-	na	134	63	440	466	471	BUY
TSTH	25	-6%	na	18	na	27	(111)	31	124	277	BUY
PETRO	7,530	13%	na	7,568	73%	6,664	4,386				
IVL	1,282	248%	499%	1,483	592%	368	214	1,326	4,638	6,868	BUY
PTTGC	6,248	-1%	na	6,085	na	6,296	4,172	33,277	30,028	35,000	BUY
CONMAT	8,591	-5%	-17%	8,532	-18%	9,044	10,399				
DRT	107	-10%	-23%	-	na	120	138	451	431	492	HOLD
SCC	8,178	-2%	-18%	8,532	-14%	8,381	9,924	36,719	33,783	40,454	BUY
TPIPL	306	-44%	-9%	-	na	544	338	606	1,384	1,474	HOLD
CONS	525	-6%	-59%	-	na	557	1,281				
BJCHI	198	18%	na	-	na	168	-	1,206	1,053	1,253	BUY
CK	291	-20%	-77%	-	na	365	1,248	7,674	2,062	1,450	HOLD
SEAFCO	36	50%	8%	-	na	24	33	138	153	151	BUY
PROP	1,849	-15%	59%	-	na	2,172	1,162				
MJD	134	134%	na	-	na	57	(68)	(163)	741	267	BUY
RML	410	13%	80%	-	na	363	228	746	1,415	1,416	BUY
SENA	91	175%	154%	-	na	33	36	270	320	357	BUY
SF	157	6%	10%	-	na	148	143	512	735	793	BUY
SIRI	504	-39%	-3%	-	na	830	521	1,930	3,687	3,164	HOLD
SPALI	553	-25%	83%	-	na	741	302	2,882	4,696	5,487	BUY
PFUND	524	12%	-10%	216	-63%	469	582				
SPF	306	15%	1%	-	na	266	303	1,359	1,266	1,330	BUY
TFUND	218	8%	-22%	216	-23%	203	280	1,136	857	895	BUY
ENERG	51,107	4%	122%	21,170	-8%	49,147	23,017				
BANPU	700	-61%	11%	-	na	1,801	629	3,151	3,802	5,078	BUY
BCP	1,240	-21%	205%	-	na	1,562	407	4,653	4,039	4,697	BUY
GLOW	2,810	22%	131%	2,805	130%	2,306	1,217	7,214	8,864	8,269	SELL
IRPC	220	-36%	na	178	na	344	(1,159)	826	2,626	5,423	BUY
PTT	29,191	6%	138%	-	na	27,448	12,278	94,652	104,119	111,115	BUY
PTTEP	14,088	13%	32%	18,187	70%	12,435	10,686	56,155	67,450	76,110	BUY
TOP	2,140	-16%	na	-	na	2,534	(1,565)	10,394	7,766	10,473	HOLD
TTW	718	0%	37%	-	na	717	522	2,574	2,847	3,046	BUY

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	กำไรที่คาดว่าจะ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ
	2Q57F	%qoq	%yoy	2Q57A	%yoy	1Q57	2Q56	2556	2557F	2558F	
COMMERC	632	-9%	4%	-	na	695	609				
BEAUTY	63	18%	14%	-	na	54	55	211	275	347	BUY
ROBINS	495	-8%	11%	-	na	539	447	1,986	2,110	2,469	HOLD
SINGER	74	-28%	-31%	-	na	103	107	321	450	510	BUY
HELTH	1,451	-30%	8%	-	na	2,075	1,347				
BGH	1,451	-30%	8%	-	na	2,075	1,347	6,261	6,805	7,676	BUY
TOURISM	(4)	na	na	-	na	505	920				
CENTEL	81	-84%	-57%	-	na	502	189	1,322	1,346	1,609	BUY
ERW	(85)	na	na	-	na	3	731	937	92	200	HOLD
TRANS	683	0%	75%	-	na	685	390				
BECL	683	0%	75%	-	na	685	390	4,835	2,724	2,993	BUY
ETRON	2,011	-4%	9%	1,970	7%	2,094	1,848				
DELTA	1,326	-5%	-9%	1,491	2%	1,399	1,461	5,416	6,206	7,224	BUY
KCE	476	8%	141%	479	143%	439	197	1,174	1,786	2,015	HOLD
SVI	209	-18%	11%	-	na	256	189	1,623	1,367	1,116	BUY
ICT	12,454	-4%	1%	11,717	-5%	12,982	12,388				
ADVANC	9,037	-5%	-2%	8,475	-8%	9,481	9,195	36,274	36,373	42,324	BUY
DTAC	3,138	-5%	7%	2,951	0%	3,305	2,937	10,575	13,218	14,674	BUY
SIM	279	42%	9%	290	13%	197	256	807	963	1,075	BUY
MAI	13	-75%	-76%	11	-80%	52	55				
LIT	13	43%	45%	11	22%	9	9	32	50	57	BUY
PYLON	53	23%	17%	-	na	43	46	159	185	187	BUY

ที่มา : ประเมินการโดยฝ่ายวิจัย ASP, Bloomberg

หมายเหตุ : (*) ใหม่